ASX Announcement

Slater & Gordon Lawyers

Not a problem.

Not for release or distribution in the United States

14 May 2013

Shares issued under institutional placement
Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Slater & Gordon Limited (**Slater & Gordon**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Today, Slater & Gordon issued 23,113,186 fully paid ordinary shares (**Shares**) at an issue price of A$2.55 per Share to sophisticated and professional investors under the institutional placement announced on 7 May 2013.

Slater & Gordon advises that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act and without a prospectus for the Shares being prepared;

(b) this notice is being given under sections 708A(5)(e) of the Act;

(c) as at the date of this notice, Slater & Gordon has complied with:

   (i) the provisions of Chapter 2M, as they apply to Slater & Gordon; and

   (ii) section 674 of the Act; and

(d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours faithfully

Kirsten Morrison
Company Secretary