



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

WEDNESDAY, 22 MAY 2013

UPDATE – LEHMAN BROTHERS AUSTRALIA LTD (IN LIQUIDATION) (“LEHMAN”)

1. The Board of directors of IMF (Australia) Ltd refers to its announcements on 15 April and 7 May 2013.
2. The Federal Court of Australia today approved the convening of a Creditors Meeting on 19 June 2013 to vote on the Scheme of Arrangement proposed by the liquidators of Lehman.
3. If the creditors vote for the Scheme the Court will determine, on 27 June 2013, whether the Scheme proceeds.
4. IMF considers it will be able to assess the likelihood of income relating to Lehman being included in the 2013 financial year, and the expected amount, after the results of the Creditors Meeting on 19 June 2013.
5. Further information can be obtained by contacting IMF on 1800 016 464 or on IMF's website at www.imf.com.au.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a large, loopy circular flourish.

Diane Jones
Chief Operating Officer

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