



Ridley notice of meeting

Melbourne, Australia 22 May 2013: Ridley Corporation Limited (**Ridley**) (**ASX: RIC**)

On 21 May 2013 Ridley released a notice and explanatory memorandum (**Notice**) announcing that a General Meeting of Ridley shareholders is to be held on Monday 24 June 2013 to approve a return of capital to Ridley shareholders of 7.5 cents per share.

Section 1.7 of the Notice currently reads *"Ridley has sought a Class Ruling on these income tax implications, and has received a draft of that Class Ruling from the Australian Taxation Office which is consistent with the expected consequences outlined above. The ruling will be finalised after the capital return has taken place."*

The company wishes to replace the Section 1.7 wording above with: *"Ridley has lodged an application for a Class Ruling with the Australian Taxation Office on the income tax implications of the capital return. Whilst a draft Class Ruling has not yet been issued by the Australian Taxation Office, Ridley expects it will be issued shortly and that it will be consistent with the expected consequences outlined above. The Class Ruling will be finalised after the capital return has taken place."*

For further information please contact:

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RIDLEY BACKGROUND

Ridley Corporation Limited (ASX: RIC) is Australia's leading supplier of animal nutrients, ingredients and feeds for the safe and sustainable production of food from livestock. Ridley's operations service both ends of the food production value chain. Ridley is a leading supplier of animal nutrition products to producers in the beef, dairy, poultry, pig, sheep, and aquaculture industries, laboratory animals and equine and canines animals in the recreational sector. Through its rendering operations, Ridley is also one of Australia's largest processors of animal by-products, supplying a range of products to service Australian and export markets. Ridley has a diversified production base across eastern and southern Australia and a portfolio of well recognised brands servicing customers across Australia.