

GASCOYNE RESOURCES LIMITED

ACN: 139 522 900



28 May 2013

Australian Securities Exchange Limited
Exchange Plaza
Level 8
2 The Esplanade
Perth WA 6000

Attention: Kerrie Papamihail

Dear Ms Papamihail,

REQUEST FOR TRADING HALT

Gascoyne Resources Limited (Gascoyne) (**ASX: GCY**) hereby requests a trading halt in its securities effective immediately pending an announcement by the company, with respect to a project acquisition.

It is requested that the trading halt continue until the earlier of two trading days from the date of this letter or when a market release is made by the Company, subject to the limit imposed by the ASX Listing Rules.

The Company is not aware of any reason why the trading halt should not be granted.

Yours Sincerely

Michael Dunbar
Managing Director



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