

11 June 2013

TRAFALGAR MARKET UPDATE MEDIA SPECULATION

In regard to media speculation in The Australian over the weekend, Trafalgar Corporate Group ("Group" or ASX: TGP) can confirm that while it continues to pursue an orderly and opportunistic realisation of the Group's investments with the next property settlement scheduled for early July 2013 (Granville Investment property) it has had discussions with the 360 Capital Property Group (360 Capital).

Since 2010 when TGP announced its strategy to pursue an orderly and opportunistic realisation of its investments, discussions have been held with a number of parties with a view to improve the security price of the Group.

The discussions with 360 Capital continue but they are incomplete and non-binding.

Trafalgar will continue to look at opportunities which will close the gap between the current trading price and the Group Nett Tangible Assets

Further updates will be provided as material progress is made in relation to the sale of assets or other strategies or proposals emerge which are likely to improve the security price of the Group.

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