

MARKET RELEASE

11 June 2013

Virtus Health Limited

ADMISSION TO OFFICIAL LIST

Virtus Health Limited was admitted to the Official List of ASX Limited today, Tuesday 11 June 2013.

Official Quotation of the following securities will commence at 12.00 pm A.E.S.T. today, Tuesday 11 June 2013 on a <u>conditional and deferred settlement basis</u>.

79,536,601 ordinary shares fully paid issued at \$5.68 per

share

Security Code: VRT

Emma Badhni

Principal Adviser, Listings Compliance (Sydney)