

Virtus Health Limited
Indicative distribution of shareholders

Range (Units)	Holders
1 to 1,000	331
1,001 to 5,000	1,128
5,001 to 10,000	370
10,001 to 100,000	386
100,001 and over	142
Total	2,357

There are no holders of parcels of shares with a value of less than \$2,000 based on the Offer Price.