

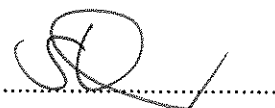
17 May 2013

ASX Limited
Exchange Centre
Level 1
20 Bridge Street
SYDNEY NSW 2000

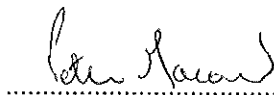
To whom it may concern

Virtus Health Limited - Rule 1.2.5A of the Listing Rules

We, being all the directors of Virtus Health Limited (the Company), confirm that we have made enquiries, and nothing has come to our attention to suggest that the Company is not continuing to earn profit from continuing operations up to 17 May 2013, being the date of the Company's ASX Listing Application and Agreement.



Susan Channon



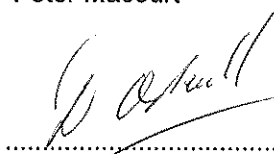
Peter Macourt



Marcus Darville



Lyndon Hale



Dennis O'Neill



Peter Turner