



**AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT  
FLEXIGROUP LIMITED ("FXL")**

Sydney, 11 June 2013

**Successful completion of FlexiGroup Share Purchase Plan**

FlexiGroup Limited ("FlexiGroup") (ASX: FXL) is pleased to announce the successful completion of its share purchase plan ("SPP"). In response to overwhelming demand under the SPP, FlexiGroup has exercised its right to amend the terms and conditions of the SPP and increase the cap on the SPP proceeds from \$5m to \$10 million. FlexiGroup will issue approximately 2,507,530 shares at \$3.99 per share.

Tarek Robbiati, CEO and Managing Director of FlexiGroup said: "We are delighted by the response from our retail shareholders, with the SPP being many times oversubscribed. We have increased the cap on the proceeds raised under the SPP with a view to accommodating retail shareholders as far as possible and adding flexibility to the market."

Even with the increased cap on proceeds, there will be a scale back on the maximum participation amount per shareholder.

Shares are expected to commence trading on Friday 14 June 2013. Holding statements are expected to be dispatched and details of refunds provided on 14 June 2013.

The SPP was announced on 16 May 2013 and closed on 5 June 2013. The SPP follows Flexi's successful underwritten \$45million placement completed on 7 May 2013.

For enquiries regarding the SPP, please contact FlexiGroup's share registry, Link Market Services Limited, on 1800 881 432 (from within Australia) or +61 1800 881 432 (from overseas).

Regards

**David Stevens**  
Head of Finance & Company Secretary