



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

WEDNESDAY, 12 JUNE 2013

UNILOC USA RESOLUTION

1. The Board of Directors of IMF (Australia) Ltd (“IMF”) is pleased to announce that it has received payment of US\$4.5M from Uniloc USA Inc (“Uniloc”) in full and final satisfaction of all returns IMF is entitled to under the terms of the funding arrangement it entered into with Uniloc in March 2010.
2. This now brings to a successful conclusion all of IMF’s funding entitlements in relation to this matter.
3. IMF has generated total revenue of AUD\$12.5M from its investment of AUD\$4.5M (before capitalised overheads). Net revenue (after all costs) of approximately AUD\$1.5M will be included in the results for FY2013.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a circular scribble.

Diane Jones
Chief Operating Officer