

SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET

Virtus Health Limited ("**Virtus**") advises that the conditions for the conditional market have been satisfied, namely:

- completion of the transfer of shares held by existing shareholders of Virtus to Virtus SaleCo Pty Ltd ("**SaleCo**"); and
- settlement under the Underwriting Agreement dated 16 May 2013, which includes the issue of shares by Virtus and transfer of shares by SaleCo to successful applicants under the offer.

Shares will trade for the remainder of today on an unconditional but deferred settlement basis.

Virtus confirms that it expects that dispatch of holding statements will occur on Thursday, 13 June 2013. Following dispatch of holding statements, normal settlement trading is expected to commence on Friday, 14 June 2013.

Attached is a final statement of the 20 largest shareholders and a final statement of distribution of shareholders, following settlement of the offer.

A handwritten signature in blue ink, appearing to read "Glenn Powers". The signature is stylized with a large, looping initial "G" and a trailing flourish.

Glenn Powers
Company Secretary

12 June 2013

VIRTUS HEALTH LIMITED

FIRST 20 INVESTORS REPORT WEDNESDAY 12 JUNE 2013

<u>Rank</u>	<u>Investor</u>	<u>Available Balance</u>	<u>% Issued Capital</u>
Sec. Group: VH1 - VRT FPO GROUP			
1	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	6,639,338	8.35%
2	NATIONAL NOMINEES LIMITED	6,142,666	7.72%
3	J P MORGAN NOMINEES AUSTRALIA LIMITED	5,802,616	7.30%
4	JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	4,109,378	5.17%
5	CITICORP NOMINEES PTY LIMITED	3,132,938	3.94%
6	UBS NOMINEES PTY LTD	2,613,641	3.29%
7	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	2,304,119	2.90%
8	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C>	2,050,440	2.58%
9	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	1,546,085	1.94%
10	BNP PARIBAS NOMS PTY LTD <DRP>	1,467,581	1.85%
11	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 3	1,466,511	1.84%
12	WARBONT NOMINEES PTY LTD <SETTLEMENT ENTREPOT A/C>	1,352,926	1.70%
13	BRISPOT NOMINEES PTY LTD <HOUSE HEAD NOMINEE NO 1 A/C>	1,231,838	1.55%
14	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <PI POOLED A/C>	1,146,764	1.44%
15	FIFTY-SECOND CELEBRATION PTY LIMITED <MCBAIN FAMILY TRUST>	1,101,265	1.38%
16	FRANCIS QUINN <F&S QUINN TRUST>	880,282	1.11%
17	SWITHLAND PTY LTD <SWITHLAND SERVICE TRUST>	823,694	1.04%

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FIRST 20 INVESTORS REPORT WEDNESDAY 12 JUNE 2013

<u>Rank</u>	<u>Investor</u>	<u>Available Balance</u>	<u>% Issued Capital</u>
18	SKEABOST PTY LTD <ILLINGWORTH FAMILY TRUST>	654,020	.82%
19	MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	633,750	.80%
20	ROYAL KAPOW PTY LTD <STERN-WELSH FAMILY TRUST>	601,630	.76%
TOTAL FOR TOP 20:		45,701,482	Investors 20 57.46%
TOTAL IN THIS REPORT:		45,701,482	Investors 20 57.46%
TOTAL OTHER INVESTORS:		33,835,119	2,125 42.54%
GRAND TOTAL:		79,536,601	2,145 100.00%

end of report



VIRTUS HEALTH LIMITED

INVESTOR RANGES WEDNESDAY 12 JUNE 2013

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Group: VH1 VRT FPO GROUP

Totals for Security Group VH1

1 to 1000	318	235,434	.30
1001 to 5000	1,123	3,054,556	3.84
5001 to 10000	343	2,486,149	3.13
10001 to 100000	260	7,876,654	9.90
100001 and Over	101	65,883,808	82.84
Total	2,145	79,536,601	100.00

end of report