

ASX Circular

Date: 12 June 2013

Key topics

- 1. Virtus Health Limited
- 2. Ordinary shares (ASX code: VRT)
- 3. Satisfaction of conditions for conditional market

Reading List

Client Advisers
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Research Analysts
Share Registries
ASX Clear Participants
Market Participants

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VIRTUS HEALTH LIMITED – SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET

Further to ASX Circular 303/13 dated 7 June 2013, Virtus Health Limited (the "Company") advised on Wednesday, 12 June 2013 of the satisfaction of the conditions for the conditional market.

ASX Limited ("ASX") therefore advises that the Company's securities will trade for the remainder of today, Wednesday 12 June 2013 on an <u>unconditional and deferred settlement basis</u>. The "CT" tag attached to the Company's securities trading on ASX Trade has now been removed.

KEY DATES

Date	Event
Wednesday, 12 June 2013	Conditions for the conditional market fulfilled
	Trading on an unconditional but deferred settlement basis (ASX Code: VRT)
Thursday, 13 June 2013	Holding statements sent to successful applicants
	Last day of trading on a deferred settlement basis (ASX Code: VRT)
Friday, 14 June 2013	First day of trading on a normal (T+3) basis (ASX code: VRT)
Wednesday, 19 June 2013	Settlement of on-market trades conducted on a conditional and deferred settlement basis from 11 to 13 June 2013, and first settlement of trades conducted on a T+3 basis