

13 June 2013

FINAL DISTRIBUTION FOR YEAR ENDING 30 JUNE 2013

Arena Investment Management Limited (**Arena**), as responsible entity of Arena REIT (**ARF**), announced today the declaration of a distribution to Unitholders for the period from 13 June 2013 (the allotment date under the ARF Offer of Units) to 30 June 2013, of 0.4 cents per unit (**cpu**).

As outlined in the product disclosure statement dated 13 May 2013 for the ARF Offer of Units (**PDS**), a distribution of 1.85 cpu has previously been declared for the period from 1 April to 12 June 2013 (the last day before the allotment of new Units under the ARF Offer of Units), which will only be paid to holders of Units during that period.

This final distribution payment for the 2013 financial year brings the full year distribution for ARF to 8.0 cpu and is in accordance with the FY13 distribution forecast included in the PDS.

The following dates apply to the distribution for the period from 13 June to 30 June 2013:

Ex-distribution date	25 June 2013
Record Date	30 June 2013
Expected Payment Date *	15 August 2013

* Indicative date subject to change

ARF will make distribution payments by electronic funds transfer where Unitholders have provided their bank account details. Unitholders who have not provided their banking details are encouraged to do so and can download a form from the Arena website at <http://www.arenainvest.com.au/investor-centre/forms>.

Tax statements will be sent to Unitholders in late August 2013. Distribution statements will be sent to Unitholders on or around 15 August 2013.

Peter Hulbert
Company Secretary
Arena Investment Management Limited

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About Arena REIT

ARF is a newly listed property trust with an investment strategy to invest in sectors such as childcare, education, healthcare and government tenanted facilities.

Arena Investment Management Limited ABN 077 235 879
Responsible entity of Arena REIT (ASX:ARF) (ARSN 106 891 641)

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