MARKET RELEASE

13 June 2013

AJ Lucas Group Limited

TRADING HALT

The securities of AJ Lucas Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday, 17 June 2013.

Security Code: AJL

Anthony Ingegneri
Senior Adviser, Listings Compliance (Sydney)

LUCAS

AJ Lucas Group Limited
ABN 12 060 309 104
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Macquarie Park NSW 2113
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North Ryde BC NSW 1670
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13 June 2013

Anthony Ingegneri
Manager, Listings
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via electronic lodgement

Dear Anthony

AJ Lucas Group Limited (ASX Code: AJL) - Request for Trading Halt

AJ Lucas Group Limited (ABN 12 060 309 104) ("**AJ Lucas**") requests that an immediate trading halt be granted by the Australian Securities Exchange ("**ASX**") with respect to its ordinary shares in accordance with Listing Rule 17.1.

In accordance with Listing Rule 17.1, we advise that:

- the trading halt is requested pending an announcement by AJ Lucas in relation to an impending capital raise;
- AJ Lucas wishes the trading halt to remain in place until the commencement of trading on Monday, 17 June 2013; and
- AJ Lucas is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

Yours faithfully
AJ Lucas Group Limited

Nicholas Swan
Company Secretary

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