

# FLEXIGROUP<sup>®</sup>

**FlexiGroup Limited**  
ACN 122 574 583

All Registry communications to:  
Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia  
Telephone (toll free within Australia): +61 1800 881 432  
Facsimile: +61 2 9287 0303  
ASX Code: FXL  
Email: [registrars@linkmarketservices.com.au](mailto:registrars@linkmarketservices.com.au)  
Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

**Date:** 14 June 2013

**SRN/HIN:**

**Subregister:** Issuer Sponsored/CHESS

## **FXL – FULLY PAID ORDINARY SHARES TRANSACTION CONFIRMATION STATEMENT**

<b>DATE</b>	<b>TRANSACTION DESCRIPTION</b>	<b>SHARES ALLOTTED</b>
13/06/2013	Share Purchase Plan allotment of Shares at \$3.99 per Share  Transaction Cost = [Amount Paid]  Taxes and Stamp Duty Payable – NIL	[Allotment Total]



Securityholders should not rely on the balance shown in this statement as being a complete record of their current holding and the Issuer will not be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transfers relating to market and off market transactions which have yet to be registered.

Please note your SRN/HIN recorded above. This SRN/HIN must be used in all communications with the company or registry and with your stockbroker when buying or selling these securities. This statement is an important document and should be kept in a safe place. If lost or destroyed a charge will be levied for a replacement statement. Full terms and conditions of the above securities can be obtained from the registry.

THE AUSTRALIAN TAXATION OFFICE (ATO) ADVISES YOU TO KEEP THIS STATEMENT. DISPOSAL OF SECURITIES MAY LEAD TO CAPITAL GAINS TAX. PHONE THE ATO ON 1300 720 092 IF YOU NEED THE "GUIDE TO CAPITAL GAINS TAX".



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<NAME/ ADDRESS 1 – 6>

**Date:** 14 June 2013

**SRN / HIN:** <SRN/HIN>

**Subregister:** [Issuer Sponsored/ CHES]

Dear Shareholder

**FlexiGroup Limited – Share Purchase Plan - Refund Cheque**

Thank you for your participation in the recent FlexiGroup Share Purchase Plan (“SPP”). FlexiGroup has received a strong response from its shareholders and hence the SPP closed heavily oversubscribed.

The Board of Directors had determined that the maximum amount to be raised under the SPP was capped at A\$10 million (note: this cap has been increased from \$5m at the time of the SPP offer to accommodate shareholders) and as such a scaleback has been applied to all applications.

As a result, your application has not been met in full, all applicants were allocated 77.75% of their application amount under the SPP.

As part of the scaleback, we undertook a process to review all applications and then exclude multiple applications totalling more than \$10,000, with the intention of allowing only one application, per the SPP terms and conditions (eg. those who held shares in more than one capacity).

In addition, shareholders who applied for a parcel of shares other than the 4 parcels available under of the SPP, being either A\$2,500, A\$5,000, A\$7,500 or A\$10,000 have been rounded down to the next lowest parcel.

Therefore, we have remitted the refund of application monies into your nominated bank account as follows:

<b>Application Money received</b>	<b>Number of Shares Allotted</b>	<b>Cost of Allocation at A\$3.99 per Share</b>	<b>Refund Payable</b>
\$<APPLIED FOR UNITS>	<TOTAL UNITS ALLOCATED>	\$<COST OF UNITS>	\$<REFUND AMT>

If you have any questions regarding this matter please contact the FlexiGroup Limited SPP Offer Information Line on 1800 881 432 if calling within Australia or +61 1800 881 432 if calling from outside of Australia.

**BANKING INSTRUCTIONS:**

**BANK:** <DC BANK NAME>  
**ACCOUNT NAME:** <ACCOUNT NAME>  
**BSB:** <BSB CODE>  
**ACCOUNT NO:** <ACCOUNT NUMBER>

Please retain this statement as a charge may be levied for replacement



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Accordingly, we attach your cheque relating to the refund of application monies.

Application Money received	Number of Shares Allotted	Cost of Allocation at A\$3.99 per Share	Refund Payable
\$<APPLIED FOR UNITS>	<TOTAL UNITS ALLOCATED>	\$<COST OF UNITS>	\$<REFUND AMT>

If you have any questions regarding this matter please contact the FlexiGroup Limited SPP Offer Information Line on 1800 881 432 if calling within Australia or +61 1800 881 432 if calling from outside of Australia.

Please detach this statement before depositing the cheque, as you need to retain the above information to assist you in preparing your Income Tax Return. Please retain in a safe place as a charge may be levied for replacement.



**FlexiGroup Limited**  
ACN 122 574 583

**Commonwealth Bank**  
Commonwealth Bank of Australia  
Town Hall, 546-548 George Street, Sydney, NSW



Pay the sum of \*\*\*<REFUND AMT>\*\*\*

To the order of <AMOUNT IN WORDS 1 – 4>

NOT NEGOTIABLE  
ACCOUNT PAYEE ONLY

<REFUND CHEQUE NO>  
14 June 2013

\$ \*\*\*<REFUND AMT>\*\*\*

<REFUND CHEQUE NO>

062028

10500993

For and on behalf of  
Pacific Custodians Pty Limited ABN 66 009 682 866  
Sydney Capital Markets A/C