ASX Announcement

Slater & Gordon Lawyers

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14 June 2013

COMPLETION OF SHARE PURCHASE PLAN

Slater & Gordon Limited's Share Purchase Plan (**SPP**) offer closed at 5pm (Melbourne time) on 12 June 2013.

At 5pm on 12 June 2013 applications had been received from shareholders for a total of approximately $A7.9 million. Slater & Gordon has determined to accept all valid applications in full, and as such no scale-back will be undertaken.

As previously announced, the proceeds from the SPP, together with the proceeds from the institutional placement, will be used to fund identified acquisitions and to provide financial flexibility to act on further accelerated growth opportunities in the UK.

Shares issued by Slater & Gordon under the SPP will be allotted on 18 June 2013 and holding statements are expected to be dispatched by 20 June 2013. If you applied for shares under the SPP, you should confirm your holding before trading any new shares you believe you have acquired under the Plan.

The Board wishes to thank its shareholders for their strong support.

ENDS

For more information

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www.slatergordon.com.au

About Slater & Gordon

Established 78 years ago, Slater & Gordon has built a powerful reputation as a law firm which fights for the best outcomes for everyday people. Today Slater & Gordon offers its broad range of legal services at more locations than any other law firm in Australia and in 2012 the business entered the UK market, delivering affordable legal advice and access to justice to even more people.

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