

17 June 2013

The Manager Company Announcements Australian Securities Exchange Limited Level 6, 20 Bridge Street Sydney NSW 2000

By e-lodgement

Continental Coal Limited's Offer for New Listed Options

The Board of Continental Coal Limited ("Continental" or the "Company") has decided to extend the Closing Date for the acceptance of applications in relation to the offer made under the Company's prospectus dated 5 June 2013 of 76,278,740 free new options exercisable at \$0.50 each expiring at 5:00 pm (WST) on 30 June 2015 ("New Options").

The Closing Date is now 5:00 pm (EST), Wednesday, 19 June 2013. A revised timetable is as follows:

Timetable

Opening Date	6 June 2013
New Closing Date*	19 June 2013
Despatch of holding statements	21 June 2013
Quotation on the ASX of New Options issued under the Offer*	26 June 2013

^{*} The above dates are indicative only and may change without notice. The Company reserves the right to extend the Closing Date or close the Offer early without notice.

Application will be made for the New Options to be listed for trading on the ASX, but not on the AIM market.

For and on behalf of the Board.

Regards

Jason Brewer **Executive Director**



For further information please contact:

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