



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

TUESDAY, 18 JUNE 2013

UPDATE – LEHMAN BROTHERS AUSTRALIA LTD (IN LIQUIDATION) (“LEHMAN”)

1. The Board of directors of IMF (Australia) Ltd refers to its announcements on 15 April, 7 May and 22 May 2013.
2. The Federal Court of Australia has ordered Lehman to conduct the Lehman Creditors Scheme Meeting tomorrow in respect of certain classes of creditors.
3. In order for the Scheme to proceed, it needs to be supported by a 75 percent majority in number present and voting in each class and a 75 percent majority in value in each class.
4. The liquidators of Lehman yesterday notified IMF they have received a proof of debt for voting purposes from the US Lehman Brothers Holding Company (“LBHI”) confirming LBHI has purchased the rights to prove (including Scheme voting rights) of certain other Lehman companies which, if LBHI’s proof is admitted for voting purposes, will enable it to vote down the Scheme.
5. At present, IMF is not aware of LBHI’s voting intentions.
6. IMF will provide a further update after the results of the Creditors Meeting are known tomorrow.
7. Further information can be obtained by contacting IMF on 1800 016 464 or on IMF’s website at www.imf.com.au.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a circular scribble.

Diane Jones
Chief Operating Officer

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