



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

WEDNESDAY, 19 JUNE 2013

**NEW FUNDING AGREEMENT
CLAIM AGAINST LEHMAN BROTHERS ASIA LTD (IN
LIQUIDATION) (“LEHMAN ASIA”)**

1. The Board of directors of IMF (Australia) Ltd (“IMF”) announces that it has agreed to fund claims which have been filed in the High Court of Hong Kong this week on behalf of 63 churches, councils and charities (“the clients”) against Lehman Asia.
2. The claim seeks to reverse the decision of the liquidators to reject the clients’ proofs of debt which were lodged in the liquidation of Lehman Asia.
3. The proofs of debt include a claim that Lehman Asia was knowingly involved in the breaches of fiduciary duty of Lehman Brothers Australia Ltd (In Liquidation) (“Lehman Australia”) and is therefore liable for losses not able to be recovered from Lehman Australia.
4. IMF will include the claim value in its Quarterly Case Investment Portfolio Reports as they are published.
5. Further information can be obtained by contacting IMF on 1800 016 464 or on IMF’s website at www.imf.com.au.

A handwritten signature in black ink, appearing to read 'Diane Jones', is enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

IMF#1190793v1

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