

Austral-Asia Energy Pty Ltd ACN 114 657 297

Level 2, 37 St Georges Torrace Perth. Western Australia 6000 Tet: +61 8 9422 8800 Fax. +61 8 9226 4766

FACSIMILE

To:	ASX	From:	Austral-Asia Energy
Attn:	Company Announcement Office	Pages (incl this page):	Six (6)
Fax:	1300135638	Date:	19 June 2013
Re:	Change of interest of substantial holder	cc:	

Please find attached a Form 604 notifying of a change of interest held in Horizon Oil Limited by Austral-Asia Energy Pty Ltd.

804

15 July 2001

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Horizon Oil Limited

ACN/ARSN 009 799 455

1. Details of substantial holder (1)

Name Austral-Asia Energy Pty Ltd

ACN/ARSN 114 657 297

There was a change in the interests of the

substantial holder on The previous notice was given to the company on 17 June 2013

The previous notice was given to the company on The previous notice was dated 16 May 2013 16 May 2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice	Present notice		
	Person's votes	Voting power (6)	Person's votes	Voting power (5)
Ordinary shares	212,882,399	18.75%	226,022,399	19.91%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
As set out in Annexure B	Austral-Asia Energy Pty Ltd, IMC Investments Ltd (BVI) and cach of the parties listed in Annexure A	On-market acquisition of shares by IMC Investments Ltd (BVI)	As set out in Annexure B	As set out in Annexure B	As set out in Annexure B

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows.

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Parson's votes
IMC Oil & Gas Investments Limited (formerly known as Triplex Global Ventures Limited)	Austral-Asia Energy Pty Ltd	Austral-Asia Energy Pty Ltd	Austral-Asia Energy Pty Ltd holds shares as bare trustee for IMC Oil & Gas Invostments Limited	129.792,176 Ordinary Shares	129.792,176
IMC Investments Ltd (BVI)	Citicorp Nominees Pty Ltd	IMC Investments Ltd (BVI)	Beneficial Holder	96,230,223 Ordinary Shares	96,230,223
Each of the IMC Group set out in Annexure A	As above	As above	Associates of Registered and Beneficial Holders (except for Citlcorp Nominees Pty Ltd)	As above	As above

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of person named in this form are as follows:

Name	Address
Austral-Asia Energy Pty Ltd	Level 2, 37 St Georges Terrace, Perth WA 6000
IMC Investments Ltd (BVI)	P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
Each of IMC Group	As set out in the list of 1 page annexed to this notice and marked Annexure A

Signature

print name

sign here

Gerrit Jan do Nys

Capacity: Company Director

Date 19 June 2013

[5881368: 10480736_1]

DIRECTIONS

- (1) If there are number of substantial holders with similar or related interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group in the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001
- (3) See the definition of "relevant interest" in sections 608 and 617B(7) of the Corporations Act 2001
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement, and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Given details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

604 15 July 2001

Annexure A

IMC Group Entities

This is Annexure A of 1 page referred to in the Form 604 (Notice of Change of Interests in Substantial Holder) signed by me and dated 19 June 2013.

Name:

Gerrit Jan de Nys

Capacity.

Director

Date.

19 June 2013

Person	Nature of Association	Address	
IMC Oil & Gas Investments Limited	A related body corporate that controls Austral-Asia Energy Pty Ltd	Nerine Chambers, PO Box 905, Road Town, Tortola, British Virgin Islands	
IMC Resources Ltd (BVI)	A body corporate that controls IMC Oil & Gas Invostments Limited	Nerine Chambers. PO Box 905, Road Town, Tortola, British Virgin Islands	
IMC Group Holdings Limited (Bermuda)	A body corporate that controls IMC Resources Ltd (BVI)	Canon's Court, 22 Victoria Street. Hamilton HM12, Bermuda	
IMC Pan Asia Alliance Corporation (BVI)	Ultimate Holding Company	PO Box 71, Craigmuir Chambers, Road Town. Tortola, British Virgin Islands	
Each subsidiary of IMC Pen Asia Alliance Corporation (BVI) other than IMC Investments Ltd (BVI) and those listed above	Subsidiaries of IMC Pan Asia Alliance Corporation (BVI)	c/o PO Box 71, Craigmuir Chambers, Road Town, Tortola, British Virgin Islands	
Chavalit Tsao	Ultimate Beneficial Shareholder	28/2, Soi Ruamruedee Pleonchit Rd. Pathumwan Bangkok 10330 Thailand	

Austral-Asia Energy Pty Ltd ACN 114 657 297 gives this notice on its own behalf and on behalf of IMC Investments Ltd (BVI) and each of the persons listed above.

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Annoxuro B

Changes in relevant interest

This is Annexure B of 1 page referred to in the Form 604 (Notice of Change of Interests in Substantial Holder) signed by me and dated 19 June 2013.

Name

Gerrit Jan de Nys

Capacity: Director

Date:

19 June 2013

Date of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
15-May-13	189,874	450,000 ordinary shares	450.000
28-May-13	19,000	50,000 ordinary shares	50,000
29-May-13	407,038	1,050,000 ordinary shares	1,050,000
30-May-13	287,900	750,000 ordinary shares	750,000
31-May-13	282,850	750,000 ordinary shares	750,000
03-Jun-13	191,730	508,125 ordinary shares	508,125
04-Jun-13	19,679	52,548 ordinary shares	52,548
05-Jun-13	228,968	652,478 ordinary shares	652,478
06-Jun-13	143,164	386,849 ordinary shares	386,849
07-Jนก-13	334,489	900,000 ordinary shares	900,000
11-May-13	104,464	286,911 ordinary shares	286,911
12-May-13	59,704	163,089 ordinary shares	163.089
13-May-13	129,348	350,000 ordinary shares	350,000
14-Jun-13	111,800	300,000 ordinary shares	300,000
17-Jun-13	2,338,700	6,490,000 ordinary shares	6,490,000