

**SCA PROPERTY GROUP (ASX: SCP)
ASX ANNOUNCEMENT
NOTICE UNDER SECTION 1012DA(5)(e) OF THE
CORPORATIONS ACT 2001 (CTH)**

20 June 2013

This notice is given by Shopping Centres Australasia Property Group RE Limited ABN 47 158 809 851 as responsible entity for Shopping Centres Australasia Property Management Trust (ARSN 160 612 626) (**SCA Property Management Trust**) and Shopping Centres Australasia Property Retail Trust (ARSN 160 612 788) (**SCA Property Retail Trust**) (together, **SCA Property Group**) under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

SCA Property Group has today issued 59,962,026 stapled securities (each comprising one unit in SCA Property Management Trust and one unit in SCA Property Retail Trust) under an institutional placement (**Placement**).

SCA Property Group gives notice under section 1012DA(5)(e) of the Corporations Act that:

- 1 SCA Property Group issued the stapled securities under the Placement without providing a product disclosure statement;
- 2 as a disclosing entity, SCA Property Group is subject to regular reporting and disclosure obligations;
- 3 as at the date of this notice, SCA Property Group has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to SCA Property Group; and
 - (b) section 674 of the Corporations Act as it applies to SCA Property Group; and
- 4 as at the date of this notice, there is no "excluded information" within the meaning of sections 1012DA(7) and 1012DA(8) of the Corporations Act.

This notice is not for distribution or release in the United States. The stapled securities to be offered and sold in the Placement have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act"). The stapled securities may not be offered or sold in the United States or to, or on behalf of, any person in the United States absent registration or an applicable exemption from the registration requirements of the US Securities Act and may not be offered or sold in any jurisdiction where it is unlawful to do so.

19 June 2013



Nothing in this notice constitutes an offer of shares, securities, financial products, instruments or investments to any person in any country (including the United States) or to, or on behalf of, any person in the United States nor concludes any legal act of any kind.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Mark Lamb", written over the printed name.

Mark Lamb
Company Secretary