



20 June 2013

The Manager
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir

Rights Issue - Shortfall

East Africa Resources Limited (ASX:EAF) advises that the non-renounceable rights issue pursuant to the Entitlement Offer dated 17 May 2013 closed on 17 June 2013 with the following result:

	Number of Shares
Eligible holders	103,176,075
Ineligible foreign holders	9,069,445
Total available	112,245,520
Acceptances	64,519,871
Shortfall	47,725,649

The issue has raised a total of \$451,639.34, before costs. As indicated in the Entitlement Offer the directors will now consider all options in relation to placing the shortfall shares.

Yours faithfully
For and on behalf of
East Africa Resources Limited

E A Myers
Company Secretary