

21 June 2013

EQUITY TRUSTEES LIMITED REVISED TAKEOVER OFFER

We note the revised takeover offer announced by Equity Trustees Limited earlier today.

The Board of The Trust Company will consider the merits of this revised takeover offer and will announce its intentions in due course.

ENDS

For further information, please contact:

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**THE
TRUST
COMPANY**

The Trust Company Limited
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**ASX
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