LUCAS

AJ Lucas Group Limited

ABN 12 060 309 104

For all enquiries:

Phone:
(within Australia) 1300 556 161
(outside Australia) 61 3 9415 4000

Web:
www.investorcentre.com/contact

Make your payment:

See over for details of the Offer and how to make your payment by BPAY®, cheque, bank draft or money order

Accelerated Non-Renounceable Retail Entitlement and Acceptance Form

Your payment must be received by 5:00pm (Sydney time) on Wednesday 3 July 2013

This personalised Entitlement and Acceptance Form relates to an accelerated pro rata non-renounceable entitlement offer of New Shares to Eligible Retail Shareholders of AJ Lucas Group Limited ("Retail Entitlement Offer"). As an Eligible Shareholder, you are entitled to subscribe for 1 New Share for every 1.25 Existing Shares you hold on the Record Date, at an Offer Price of A$1.20 per New Share.

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your accountant, stockbroker, solicitor, financial or other professional adviser.

IMPORTANT: The Retail Entitlement Offer is being made under the Retail Offer Booklet dated 24 June 2013. The Retail Offer Booklet contains information about investing in New Shares. Before applying for New Shares, you should carefully read the Retail Offer Booklet. This Entitlement and Acceptance Form should be read in conjunction with the Retail Offer Booklet.

If you do not have a paper copy of the Retail Offer Booklet, you can obtain a paper copy at no charge, by calling the AJ Lucas Group Limited Offer Information Line on 1300 556 161 (within Australia) or +61 3 9415 4000 (outside Australia). The Offer Information Line will be open from 8:30am to 5:00pm (Sydney time), Monday to Friday. Unless otherwise defined, capitalised terms have the meaning in the Retail Offer Booklet.

Step 1: Registration Name

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

You can apply to accept either all or part of your Entitlement to New Shares. Enter the number of New Shares you wish to apply for and the amount of payment for those shares. You can also apply for Additional New Shares. No Eligible Retail Shareholder is assured of receiving any Additional New Shares. AJ Lucas Group Limited reserves the right to allot any Additional New Shares if, and to the extent that AJ Lucas Group Limited so determines, in its absolute discretion, having regard to the circumstances as at the time of the close of the Retail Entitlement Offer.

Your application is irrevocable and may not be varied or withdrawn, except as required by law.

By either returning the payment slip with payment to the Registry or making your payment by BPAY, you will be deemed to have made the representations and warranties as detailed in Section 2.9 of the Retail Offer Booklet dated 24 June 2013.

Choose one of the payment methods shown below.

BPAY: See overleaf. Do not return the payment slip with BPAY payment.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "AJ Lucas Group Limited Entitlement Offer". The cheque must be drawn from an Australian bank. Cash payment is not accepted. The payment slip and payment must be received by the Registry before 5:00pm (Sydney time) on 3 July 2013.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip below as indicated. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but it will assist us if we need to contact you.

Turn over for details of the Retail Entitlement Offer →

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AJ Lucas Group Limited Accelerated Non-Renounceable Retail Entitlement and Acceptance Form
Payment must be received by 5:00pm (Sydney time), on Wednesday 3 July 2013

® Registered to BPAY Pty Limited ABN 69 079 137 518

Accelerated Non-Renounceable Retail Entitlement and Acceptance Form

STEP 1 Registration Name & Offer Details

For your security keep your SRN/ HIN confidential.

Registration Name:

Entitlement No:

Offer Details:

Existing shares entitled to participate as at 7:00pm (Sydney time) on 19 June 2013:

Entitlement to new shares on a 1 for 1.25 basis:

Amount payable on acceptance at $1.20 per New Share:

STEP 2 Make Your Payment

BPAY

Biler Code:
Ref No:

If paying by BPAY, contact your financial institution to make your payment from your cheque or savings account.

Pay by cheque, bankdraft or money order:

Make your cheque, money order or bank draft payable to "AJ Lucas Group Limited Entitlement Offer" and crossed "Not Negotiable".
Return your cheque, bank draft or money order with the below payment slip to:

Computershare Investor Services Pty Limited
GPO BOX 2987 Adelaide South Australia 5001 Australia

Lodgement of Acceptance

This Retail Entitlement Offer to which this Entitlement and Acceptance Form relates is not being made to investors located or resident outside of Australia and New Zealand. If you are applying for New Shares (including any Additional New Shares) and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than **5:00pm (Sydney time) on Wednesday 3 July 2013**. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor AJ Lucas Group Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the Applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than **5:00pm (Sydney time) on Wednesday 3 July 2013**. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor AJ Lucas Group Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by Computershare Investor Services Pty Limited (CIS) as registrar for AJ Lucas Group Limited, for the purpose of maintaining registers of shareholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001 (Cth), you may be sent material (including marketing material) approved by AJ Lucas Group Limited in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS using the details provided above or by emailing privacy@computershare.com.au

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Detach here

If paying by BPAY, do not complete or return this Entitlement and Acceptance Form

AJ Lucas Group Limited Acceptance Payment Details

Number of New Shares applied for (not being more than your Entitlement above):

Number of Additional New Shares applied for (if any):

Amount enclosed at $1.20 per New Share: A$.

Entitlement No:

Payment and this payment slip must be received by 5:00pm (Sydney time) on Wednesday 3 July 2013

Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. AJ Lucas Group Limited reserves the right not to process any payment slips and cheques received after the Retail Entitlement Offer closing date.

Contact Details

Contact Name ____________ **Daytime Telephone** ____________

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A$