



25 June 2013

Manager of Company Announcements
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By E-Lodgement

Seismic Survey Commences on PEL 110

The Board of Orca Energy Limited (ASX: OGY) (**Orca** or the **Company**) is pleased to update the market in relation to the 3D seismic survey across its 20% owned Cooper Basin block, PEL 110.

Orca's JV partner and operator, Senex Energy Limited (ASX: SXY), today announced the commencement of its Dundinna 3D seismic program targeting conventional oil and gas across the northern Cooper Basin (announcement attached).

Approximately 176.7km² of 3D seismic will be acquired and processed across PEL 110 (OGY 20%) which currently has 7 leads and prospects identified in the Birkhead and Hutton Formations, with good stratigraphic similarities to nearby discoveries along the margin. PEL 110 is considered to be in a prospective position on the western flank of the South Australian Cooper Basin and is majority owned by Senex who holds a 60% interest in the block.

Under the sales agreement announced with Senex on 13 June 2013, Orca will be free carried through this entire program.

The PEL 110 project is located north of the Keleary and Telopea oil and gas fields and west of the James oil field (refer Figure 1.). Completion of this 3D seismic survey will be a significant further step forward in the exploration of PEL 110.

For and on behalf of the Board

Greg Bandy
Executive Director

BOARD & MANAGEMENT

Mr Greg Bandy
EXECUTIVE DIRECTOR

Mr Jason Bontempo
NON-EXECUTIVE DIRECTOR

Mr Jeremy King
NON-EXECUTIVE DIRECTOR

Mr Denis Patten
NON-EXECUTIVE DIRECTOR

Mr Arthur Pitts
ALTERNATE DIRECTOR

Ms Rebecca Sandford
Ms Shannon Robinson
JOINT COMPANY SECRETARY

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SHARE REGISTRY

Advanced Share Registry
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Nedlands WA 6009

ASX CODE

OGY

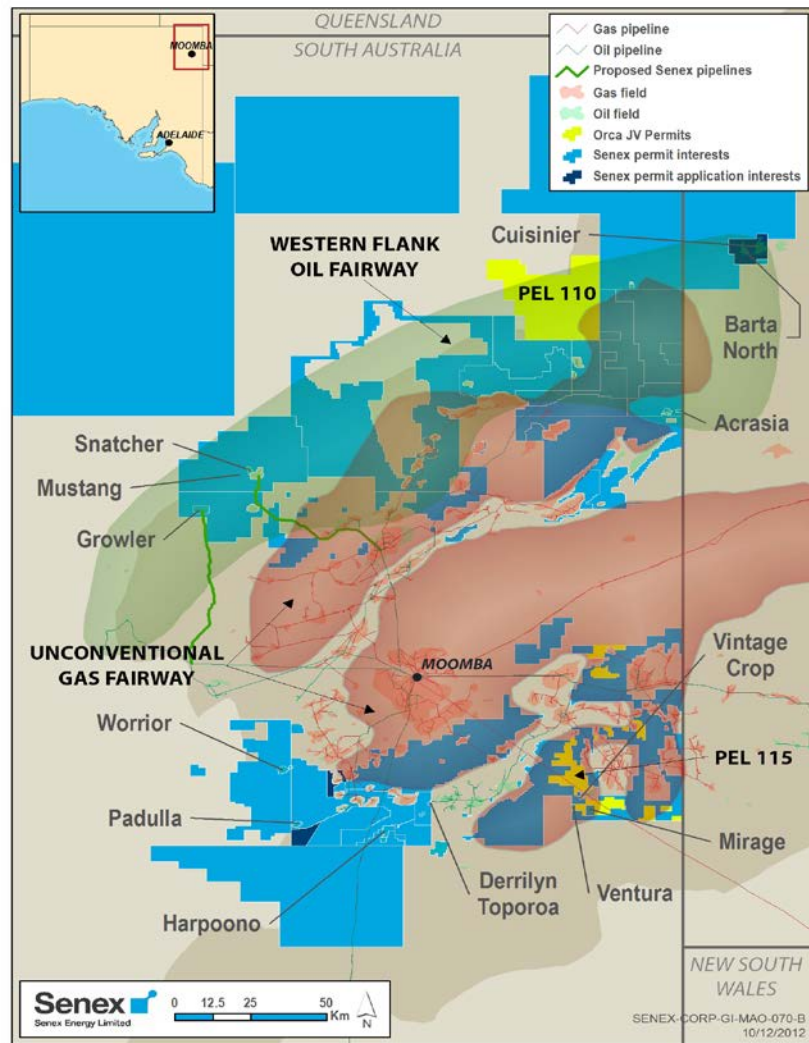


Figure 1: