



1 July 2013
ASX Compliance Pty Ltd
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

ACTINOGEN RIGHTS ISSUE

The Company announces that it will be lodging a prospectus for a rights issue with the ASX before the commencement of trading tomorrow. The Company will be lodging the prospectus with ASIC today.

The issue will be a one (1) for three (3) non-renounceable pro rata rights issue of new ACW shares at an issue price of 2 cents for each new share, with one (1) free attaching option (exercisable at 20 cents and expiring on 30 September 2015) for every two (2) new ACW shares issued.

The Rights Issue will result in the issue of 29,754,903 new ACW shares (and 14,877,452 free attaching options) and will raise an estimated \$595,098.06 if all rights are taken up (based on ACW's undiluted share capital as at the date of this announcement).

An appendix 3B has been lodged with this announcement.

Yours Sincerely

A handwritten signature in blue ink, appearing to read 'Shoshanna Zohar', written in a cursive style.

Shoshanna Zohar
Company Secretary