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**CORRS
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WESTGARTH**
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Sydney
Melbourne
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Date 1 July 2013
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To Company Announcements Platform
Australian Securities Exchange Limited
Fax 1300 135 638

Dear Sir/Madam

Takeover offer by ADM Australia Holdings II Pty Limited for GrainCorp Limited

We act for ADM Australia Holdings II Pty Limited ACN 158 556 686 (**ADM Australia**), a wholly owned subsidiary of Archer-Daniels-Midland Company, in relation to its off-market takeover bid for all the shares in GrainCorp Limited ACN 057 186 035, under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

We **attach**, by way of service under section 633(1) item 8 of the Corporations Act, a notice that ADM Australia has today completed sending its bidder's statements to offerees.

Yours faithfully
Corrs Chambers Westgarth



Jaclyn Riley-Smith
Partner

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ADM Australia Holdings II Pty Limited ACN 158 556 686

Section 633(1), Items 7, 8 and 9 Corporations Act 2001 (Cth)

Notice of completion of sending bidder's statement and offers

To: GrainCorp Limited
Australian Securities Exchange Limited (ASX)
Australian Securities and Investments Commission (ASIC)

ADM Australia Holdings II Pty Limited ACN 158 556 686 (**ADM Australia**) gives notice that it has today completed sending its bidder's statement dated 24 June 2013 (**Bidder's Statement**), which contains an offer dated 1 July 2013 (**Offer**) to each person registered as the holder of ordinary shares in GrainCorp Limited ACN 057 186 035 (**GrainCorp**) in the register of GrainCorp shareholders as at 7:00pm (Sydney time) on 24 June 2013 (being the date set by ADM Australia under section 633(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**)).

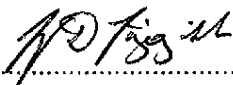
The Offer was made on the terms set out in the Bidder's Statement:

- lodged with ASIC under section 633(1) item 2;
- sent to GrainCorp under section 633(1) item 3; and
- sent to ASX under section 633(1) item 5,

of the Corporations Act.

Date: 1 July 2013

Signed for and on behalf of ADM Australia Holdings II Pty Limited by:


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William Fitzgibbon, Director