

ASX ANNOUNCEMENT

ASX: AUZ

2 July 2013

Expiry of Listed Options

Australian Mines Limited ("the Company") wishes to advise that the Company's listed options expired on 30 June 2013. The total number of options that remained unexercised and have now lapsed is 59,562,492.

Following the expiry of the listed options, the Company's capital structure is as follows:

Listed Shares

666,911,575 fully paid ordinary shares

Unlisted Options

11,333,330	exercise price \$0.027, expiring 30 November 2014
11,333,335	exercise price \$0.035, expiring 30 November 2014
11,333,335	exercise price \$0.045, expiring 30 November 2014
4,533,334	exercise price \$0.020, expiring 30 November 2014
4,533,333	exercise price \$0.025, expiring 30 November 2014
4,533,333	exercise price \$0.030, expiring 30 November 2014

ENDS

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