



Company Announcement

GrainCorp Limited ABN 60 057 186 035

Date: 2 July, 2013.
To: The Manager - Announcements
Company Announcements Office
Australian Securities Exchange
20 Bridge Street, Sydney

Via On-Line Lodgement.

GRAINCORP LIMITED ("GNC")

Completion of despatch of Target's Statement

GrainCorp Limited ("GrainCorp") advises that it has today completed despatch to GrainCorp shareholders of its Target's Statement in response to the off-market takeover bid made by ADM Australia Holdings II Pty Limited (a wholly owned subsidiary of Archer Daniels Midland Company) for all of the GrainCorp Shares not already held by it.

A handwritten signature in black ink, appearing to read "A. Horne".

Andrew Horne
Company Secretary

GrainCorp Limited
Level 26, 175 Liverpool Street, Sydney NSW 2000
PO Box A268, Sydney South NSW 1235
Telephone: (02) 9325 9100 Facsimile: (02) 9325 9180
www.graincorp.com.au

