Form 605

Corporations Law Section 671B

Notice of ceasing to be a substantial holder

To Company N ACN/ARSN	lame/Scheme <u>Dia</u>	monex	Limited			
1. Details of sub	stantial holder (1)					
Name	JPMo	organ Chase	& Co. And its affiliates			
ACN (if applicab	ole) <u>NA</u>					
The holder cease substantial holde			26/ Apr/2011			
The previous not	ice was given to the co	ompany on	02/ Jul /2013			
The previous not	ice was dated		02/Jul / 2013			
	ch change in, or change		ure of, a relevant interest quired to give a substantia			e (3) in voting securities of the compa are as follows:
Date of change	Person whose relevant interest changed	Nature of change (6		Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Appendix	JPMorgan Asset Management (UK) Limited		acity as investment or in various other apacities	Due to increase in Issued Share Capital based on Appendix 3B posted on 27 Jun 2013	12,945,000 Ordinary	12,945,000
	have become associa			, or have changed the	nature of their assoc	iation (7) with, the substantial holder
Name and ACN	interests in the compa	any or sene	Nature of association			7
	(п аррпсавіе)		Nature of association			
N/A						
4. Addresses						
The addresses of	persons named in this	form are a	s follows:			
Name	9.0		ldress) 01: 12246	in the second	
JPMorgan Chase	& C0,	11	11 Polaris Parkway, Colu	mbus, Onio 43240		
Signature	print name	Kareena (Chow	capacity As:	sistant Vice Presiden	t/ JPMorgan Chase Bank, N.A.
	sign here	fou	ell.	date 02/Ju	ıl / 2013	

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (3) See the definition of "associate" in section 9 of the Corporations Law.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Given details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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DiamonEx Limited (AU000000DON1)							
Transaction date	Entity	Type of transaction	Ccy Price Quantity	Quantity	Total Asset Management Positions	Issued share capital	% owned
Balance as at 23 Apr 2011	JPMAM (UK)				12,945,000	230,764,500 5.61%	5.61%
Balance as at 26 Apr 2011	JPMAM (UK)				12,945,000	330,764,500	3.91%
"JPMAM(UK)" = JPMorgan Asset Management (UK) Limited	agement (UK) Limited						