



3rd July 2013

Company Announcements Office
Exchange Centre,
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

CAPITAL CONSOLIDATION

As approved by Shareholders of Cell Aquaculture Ltd (ASX:CAQ) at the General Meeting held on 18th June 2013, the Capital Consolidation on a 1:10 basis has been completed, with the resulting capital structure as follows:

Shares

Pre Consolidation Shares	241,154,294
Post Consolidation Shares	24,115,356

Yours faithfully

A handwritten signature in black ink, appearing to read "Deborah Ho".

Deborah Ho
Company Secretary
Cell Aquaculture Ltd

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