

The Company's Managing Director, Mr Maurice Brand, said "the Company is highly appreciative of the strong level of support for the Magnolia LNG Project, which we will not be taking for granted. The Company needs to ensure full compliance with all environmental and other regulatory requirements and deliver a project that showcases the Company's 100% owned and developed OSMR® LNG process technology, including a lower capital cost, higher plant efficiency and lower greenhouse gas emissions, than traditional LNG project".

"The project location has special significance in relation the first Tolling Term Sheet recently signed by Magnolia LNG with Brightshore Overseas Ltd (Gunvor Group), which has signed a Heads of Agreement with LNG Group Panama, as the aggregator and supplier of LNG to the first land based LNG terminal to be constructed in Panama.", added Mr Brand.

Magnolia LNG Project – www.magnolialng.com (refer to attached diagrams):

The project comprises the proposed development of an 8 mtpa LNG project on a 108 acres site, in an established LNG shipping channel in the Lake Charles District, State of Louisiana, United States of America.

The development is based on the staged development of 4 x 2 mtpa LNG production trains using the Company's wholly owned OSMR® LNG process technology and the completed LNG plant front end engineering and design of the Company's Gladstone Fisherman's Landing LNG Project in Queensland, Australia.

The business model being adopted for the Magnolia LNG Project is to provide liquefaction services to LNG buyers who pay a monthly fixed capacity fee, plus all LNG plant operating and maintenance costs. In addition, the LNG buyers are responsible to supply and transport their owned or contracted gas to the Magnolia LNG Project site.

There are 11 major gas transportation "corridors" that can be accessed for gas supply to the Magnolia LNG Project.

Shale gas resources in the US are estimated at ~ 750 trillion cubic feet. The Magnolia LNG Project only annually requires 0.4 trillion cubic feet for the full 8 mtpa LNG project. By 2020, total US gas production, including shale gas, is projected to annually exceed 25 trillion cubic feet.

Gunvor Group - <http://gunvorgroup.com/>

Brightshore Overseas Ltd is an affiliate of Gunvor Group, one of the world's largest independent commodities trading houses by turnover, which creates logistics solutions that safely and efficiently move physical energy to markets. With strategic investments in energy infrastructure—refineries, pipelines, storage, terminals and coal mining—Gunvor further generates sustainable value across the global supply chain for its customers.

Gunvor has signed a Heads of Agreement with LNG Group Panama as the aggregator and supplier of LNG to the first land based LNG terminal to be constructed in Panama, scheduled by LNG Group Panama for start-up in 2017, in order to serve the country's first combined cycle gas turbine power plant. Panama is a USA Free Trade Agreement (**FTA**) country and therefore LNG supply to the Panama is permitted under the Magnolia LNG Project's USA Department of Energy, Office of Fossil Fuel, authorisation to export LNG of up to ~4 mtpa from the USA to USA FTA markets.

(Source: The Gunvor Group website (Summary 2012) and the Gunvor Group)

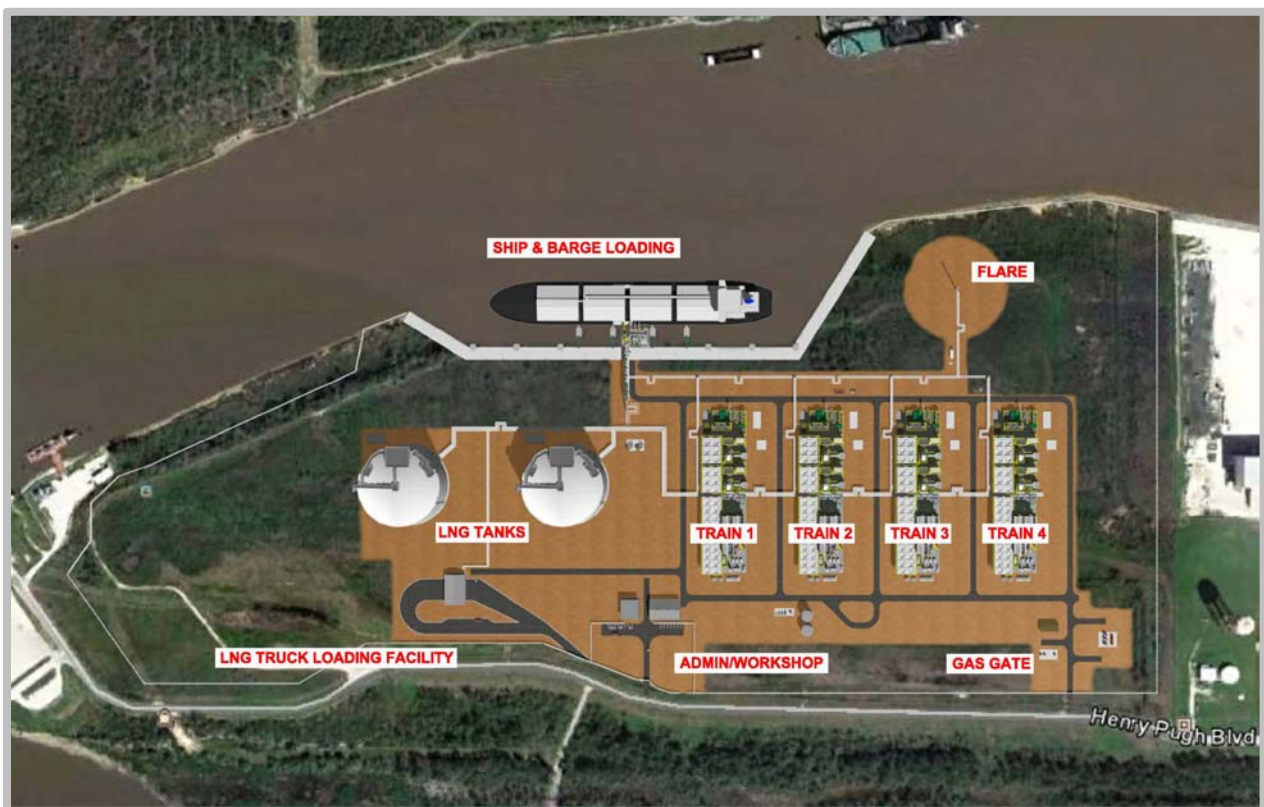
For further information contact:

Mr Maurice Brand
Managing Director & Joint Chief Executive Officer

Mr David Gardner
Company Secretary

Liquefied Natural Gas Limited
Ground Floor, 5 Ord Street, West Perth WA 6005
Telephone: (08) 9366 3700 **Facsimile:** (08) 9366 3799
Email: LNG@LNGLimited.com.au
Web site: www.LNGLimited.com.au

MAGNOLIA LNG PROJECT





Contact:
Matt Young
myoung@ocarroll.com
337 478-7396

For Immediate Release: July 17, 2013

MAGNOLIA LNG RECIEVES OVERWHELMING SUPPORT FOR ITS LAKE CHARLES PROJECT

Lake Charles, LA—Magnolia LNG recently received wide support for its planned Liquefied Natural Gas (LNG) Project at a Federal Energy Regulatory Commission (FERC) public scoping meeting recently held in Lake Charles. The Magnolia facility will be located on Port of Lake Charles property along the Industrial Canal.

In a letter filed with FERC, U.S. Senator Mary Landrieu expressed her support for the project. "This project is already strongly supported by the community and its leaders. Magnolia LNG has and will continue to provide a net benefit to this community. I am proud to add my support to this project and stand ready to assist in seeing the project completed."

The public scoping meeting is in connection with the preparation of an environmental impact study (EIS) performed by FERC to determine whether the project is in the public convenience and necessity. The EIS will take into consideration the project's impacts as it relates to geology, wetlands, water resources, cultural resources, air quality, noise, endangered species and public safety, amongst others.

"We've been overwhelmed by the sincere support already received from the local community, its leadership, as well as state and federal legislators," said Ernie Megginson, vice president of project development for Magnolia LNG.

Referring to Louisiana's existing pipeline infrastructure and economic development incentives, U.S. Representative Charles Boustany said in a letter filed with FERC, "These valuable and significant advantages should be capitalized on now, and I respectfully request every proper consideration be provided to Magnolia LNG's application."

The Magnolia LNG Project has received support from the entire Southwest Louisiana state legislative delegation including State Senators Ronnie Johns and Dan

Morrish, Speaker of the House Chuck Kleckley and State Representatives Mike Danahay, A.B. Franklin, Brett Geymann and John E. Guinn.

Other governmental and business agencies are piling on support for the project. These include the Port of Lake Charles, Calcasieu Parish Police Jury, City of Lake Charles, City of Sulphur, City of DeQuincy, Calcasieu Parish District Attorney, Southwest Louisiana Economic Development Alliance and Lake Charles Pilots Association.

“Magnolia anticipates an initial \$2.2 billion capital investment and estimates that the project will generate approximately 1,000 construction jobs, 45 high-paying permanent jobs and 175 additional indirect jobs,” said Mayor Randy Roach of the City of Lake Charles in a letter filed with FERC. “Based on these estimates it appears that this project will provide significant short- and long-term economic benefits to Southwest Louisiana.”

Magnolia LNG is designed to be a mid-scale LNG project, with four gas liquefaction units, each producing 2 million tons per annum at maximum capacity. Company officials anticipate receiving final federal and state permitting in 2014, commencement of construction in 2015, and initial start-up of operations near the final quarter of 2017. Magnolia LNG has received approval from the U.S. Department of Energy to export product to Free-Trade Agreement countries.

For more information on Magnolia LNG or to view letters of support filed with FERC, visit www.magnolialng.com.

###

United States Senate

WASHINGTON, DC 20510-1804

July 3, 2013

The Hon. Kimberly D. Bose, Secretary
Federal Energy Regulatory Commission
888 First Street, NE, Room 1A
Washington, DC 20426

Dear Secretary Bose,

Thank you for the opportunity to submit comments during the scoping phase of the FERC's environmental impact statement. I believe that once you have compiled the comments from the community, you will find an overwhelming number in favor of this project. I would like to add my support for this project.

The Proposed \$2.2 billion export facility is located on the Calcasieu River Ship Channel on property owned by the Port of Lake Charles. Magnolia LNG will create approximately 1,000 construction jobs, 175 indirect jobs and 45 permanent jobs for the community. One should also note that once constructed, Magnolia LNG will use a liquefaction process that produces 30% fewer emissions than other LNG plants.

Louisiana's existing pipeline infrastructure and economic development incentives make Lake Charles a top competitor for LNG exports. These valuable advantages should be capitalized on now, and Magnolia LNG's mid-scale project is a solid solution.

Louisiana and Lake Charles in particular have unique resources and capabilities that will be strengthened through the responsible export of natural gas resources. This responsible level of export will serve to strengthen the natural gas industry in Louisiana and the nation, ensuring that the benefits provided by natural gas continue well into the future.

This project is also strongly supported by the community and its leaders. Magnolia LNG has, and will continue to provide a net benefit to this community and its environment. I am proud to add my support to this project and stand ready to assist in seeing the project completed.

With kindest regards, I am,

Sincerely,



Mary L. Landrieu
United States Senator

MLL:cla

CHARLES W. BOUSTANY, JR., MD
3RD DISTRICT, LOUISIANA

COMMITTEE ON WAYS AND MEANS
SUBCOMMITTEES:
CHAIRMAN ON OVERSIGHT
TRADE
HUMAN RESOURCES



Congress of the United States

House of Representatives

Washington, DC 20515-1803

July 16, 2013

WASHINGTON, DC OFFICE:

1431 LONGWORTH HOUSE OFFICE BUILDING
WASHINGTON, DC 20515
(202) 225-2031

LAFAYETTE DISTRICT OFFICE:

800 LAFAYETTE STREET
SUITE 1400
LAFAYETTE, LA 70501
(337) 235-6322

LAKE CHARLES DISTRICT OFFICE:

ONE LAKESHORE DRIVE
SUITE 1775
LAKE CHARLES, LA 70629
(337) 433-1747

The Honorable Kimberly D. Bose
Secretary
Federal Energy Regulatory Commission
888 First Street NE, Room 1A
Washington, DC 20426

Dear Secretary Bose:

In January 2013, I, along with 109 other members of the U.S. House of Representatives, sent a letter to U.S. Department of Energy Secretary Steven Chu supporting the responsible expansion of LNG exports.

The bipartisan letter stated, "The growth of the natural gas industry will drive job creation, increase tax revenue, royalties and support domestic manufacturing. However, the continued growth of this industry is reliant on steady demand; demand which we believe can responsibly include the export of LNG."

I am writing in support of the Magnolia LNG project in Lake Charles, Louisiana. The proposed \$2.2 billion export facility is located on the Calcasieu River Ship Channel on property owned by the Port of Lake Charles. It is expected Magnolia LNG will create approximately 1,000 construction jobs, 175 indirect jobs, and 45 permanent jobs for the community.

Louisiana's existing pipeline infrastructure and economic development incentives make the state a top competitor for LNG exports in the national and international marketplace for years to come. These valuable and significant advantages should be capitalized on now, and I respectfully request every proper consideration be provided to Magnolia LNG's application. Thank you for your consideration of this matter.

Sincerely,

A handwritten signature in black ink that reads "CW Boustany".

Charles W. Boustany Jr., MD
Member of Congress

RONNIE JOHNS
STATE SENATOR
DISTRICT 27



SENATE
STATE OF LOUISIANA

COMMITTEES
Judiciary B, Vice-Chair
Finance
Insurance
Labor and Industrial Relations

July 1, 2013

Kimberly D. Bose, Secretary
Federal Energy Regulatory Commission
888 First Street NE, Room 1A
Washington, DC 20426

Dear Secretary Bose,

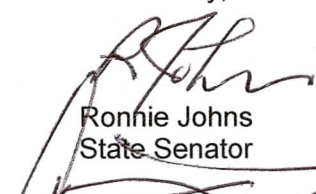
We are writing to express our support for the Magnolia LNG project in Southwest Louisiana. Our state is the second highest producer in the nation of natural gas and is home to the Haynesville Shale in Northwest Louisiana. We have a vast network of interstate and intrastate pipelines to receive, store, and ship huge amounts of natural gas. Because of our existing infrastructure including ports, refineries, chemical plants and other manufacturing facilities, Louisiana has become a major hub in the natural gas industry with four natural gas marketing centers.

Magnolia LNG recently finalized a lease with the Port of Lake Charles for 110 acres in the heart of our community. With its anticipated capital investment of \$2.2 billion and approximately 1,000 construction jobs, we welcome this kind of investment for our constituents and businesses. We would also like to point out that this mid-scale project uses a patented liquefaction process that produces 30% less emissions than other liquefied natural gas processes.

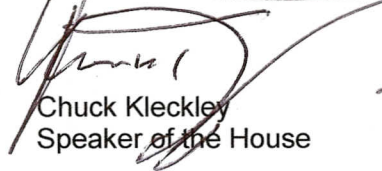
Louisiana is filling a very crucial role in the U.S. energy sector with its natural gas resources and capabilities, and this type of economic development is good news for our communities.

We strongly support Magnolia LNG project in Southwest Louisiana and ask that the Federal Energy Regulatory Commission give full support and approval to the project.

Sincerely,



Ronnie Johns
State Senator



Chuck Kleckley
Speaker of the House



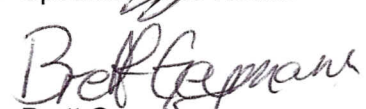
Mike Danahay
State Representative



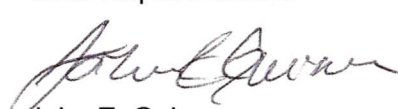
Dan W. Morrish
State Senator



A.B. Franklin
State Representative



Brett Geymann
State Representative



John E. Guinn
State Representative



RANDY ROACH
MAYOR

CITY OF LAKE CHARLES

326 Pujo Street P.O. Box 900
Lake Charles, LA 70602-0900
337-491-1201 FAX 337-491-1206

OFFICE OF THE MAYOR

July 8, 2013

Ms. Kimberly D. Bose, Secretary
Federal Energy Regulatory Commission
888 First Street NE, Room 1A
Washington, DC 20426

RE: Magnolia LNG, LLC -- Liquefied Natural Gas Limited -- Docket No. PF13-9-000

Dear Secretary Bose:

It is my understanding that the staff of the Federal Energy Regulatory Commission (FERC or Commission) will conduct a public scoping meeting in connection with the preparation of an environmental impact statement (EIS) for the Magnolia Liquefied Natural Gas Project (Magnolia LNG Project) in Lake Charles on July 11, 2013. This letter is submitted in support of that project for the reasons set forth below.

We have already received a briefing from Magnolia LNG, LLC (Magnolia) regarding this project. It involves the construction and operation of an LNG facility in Calcasieu Parish, Louisiana by Magnolia in an area immediately adjacent to the City of Lake Charles. Once complete, this facility will receive natural gas from North American sources via an existing pipeline and will liquefy and store it for export and domestic use.

Magnolia has indicated that it anticipates an initial \$2.2 billion capital investment and estimates that the project will generate approximately 1,000 construction jobs, 45 high-paying permanent jobs and 175 additional indirect jobs. Based on these estimates it appears that this project will provide significant short and long term economic benefits to Southwest Louisiana.

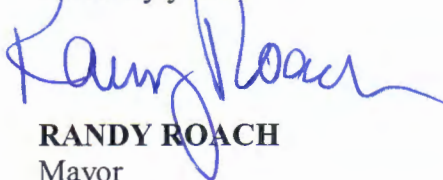
The EIS will address many factors including the marine use of the Calcasieu Ship Channel and the efficient operations of the facility from both a safety and environmental standpoint. Judging from our discussions, it appears that Magnolia understands their obligation to work with the Port of Lake Charles, the U.S. Coast Guard and other area industries/channel users with respect to the use of the ship channel and the need to conform to all industry environmental and safety standards in order to efficiently export LNG from this facility.

Ms. Kimberly D. Bose, Secretary
Federal Energy Regulatory Commission
Magnolia LNG, LLC
July 8, 2013
Page 2

Magnolia also explained that: a) the liquefaction process proposed for this project is one which is highly efficient and generates 30% less emissions compared to other LNG processes; b) the technology proposed for this facility will utilize a steam-driven refrigeration system; c) the combined heat and power plant should minimize plant fuel gas use; and d) the project will use an existing pipeline, thereby limiting its overall footprint in the region.

Based on these representations, we believe that this project will have a minimal adverse impact on the environment and will fit with the other industrial facilities already doing business in Southwest Louisiana.

Sincerely yours,



RANDY ROACH
Mayor
City of Lake Charles

RR/dl



Christopher L. Duncan, Mayor

FILED
SECRETARY OF THE
COMMISSION

2013 JUL -8 A 10:06

FEDERAL ENERGY
REGULATORY COMMISSION

P. O. Box 1309 (337) 527-4500

Sulphur, LA 70664-1309

Fax: (337) 527-4529

Email: mayorsoffice@sulphur.org

Website: www.sulphur.org

PF13-9-000

July 28, 2013

Kimberly D. Bose, Secretary
Federal Energy Regulatory Commission
888 First Street NE, Room 1A
Washington, DC 20426

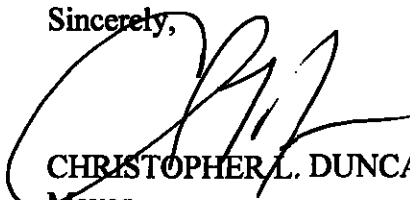
Dear Ms. Bose:

As Mayor of Sulphur, Louisiana, a city located in the western part of Calcasieu Parish, I would like to offer my support of the Proposed Magnolia LNG project currently under consideration by the Federal Energy Regulatory Commission.

My appreciation of the Magnolia LNG project is that the company is willing to make an investment of over \$2 billion in SW Louisiana, creating both construction and permanent jobs, while maintaining the highest standards of environmental compliance in the operation of the facility. Magnolia LNG's commitment, to balance the economic benefits of the project with the environmental safeguards in its operation, makes me excited about this proposal.

Your consideration of the Magnolia LNG project is greatly appreciated.

Sincerely,



CHRISTOPHER L. DUNCAN
Mayor

CLD:rw

ORIGINAL

CITY COUNCIL

LAWRENCE HENAGAN, Mayor

Pat Brummett
City Clerk and Tax CollectorMark Peloquin
District #1Ronda Jacobs
District #2Judy Landry
District #3Andrea Coleman
District #4Denise Maddox
At LargePhone 337-786-8241
Phone 337-786-8211
Fax 337-786-3076

City of DeQuincy, Louisiana

P.O. BOX 968

DeQuincy, Louisiana 70633

PF 13-9

July 8, 2013

Kimberly D. Bose, Secretary
Federal Energy Regulatory Commission
888 First Street NE, Room 1A
Washington, DC 20426FEDERAL ENERGY
REGULATORY COMMISSION

2013 JUL 16 A 10:41

SECRETARY OF THE
COMMISSION

Dear Ms. Bose:

As Mayor of DeQuincy, LA, located in Calcasieu Parish, I have had the opportunity to learn about the proposed Magnolia LNG project that is currently under review by your agency.

In the short time that this project has been under consideration, I have been impressed with not only the potential economic opportunity associated with the project but the willingness of the company officials to proactively share information about the project with the citizens of the Parish. Magnolia LNG is proud of its unique, innovative technology and it shows!

As an elected official of the Parish, it is obvious to me that Magnolia LNG is already working hard to be a good corporate citizen and thus I personally support this project.

Sincerely,



Lawrence Henagan
Mayor, City of DeQuincy

LH/pb

cc: Judy McCleary





BRYAN C. BEAM
ADMINISTRATOR

ORIGINAL
CALCASIEU PARISH POLICE JURY
GOVERNING AUTHORITY OF CALCASIEU PARISH, LOUISIANA

PF13-9

OFFICE OF THE ADMINISTRATOR

P.O. Box 1583
Lake Charles, Louisiana, 70602
337 / 721-3500
Fax 337 / 437-3399
Web: www.cppj.net

July 8, 2013

Kimberly D. Bose, Secretary
Federal Energy Regulatory Commission
888 First Street NE, Room 1A
Washington DC 20426

FILED
SECRETARY OF THE
COMMISSION
2013 JUL 15 A 10:42
FEDERAL ENERGY
REGULATORY COMMISSION

Dear Ms. Bose:

Calcasieu Parish is pleased that Magnolia LNG is planning to locate in our community and look forward to the economic benefits that will be forthcoming from this project. Officials with the company have already begun to inform the citizens of the Parish about the project and have made a commitment to continue to do so throughout the permitting process. As a public official, I appreciate that level of communication to all interested parties. For example, at the request of Magnolia LNG, company officials will be making a presentation to the Calcasieu Parish Police Jury later this month.

Our interactions to date with Magnolia LNG indicate that the company is committed to being a good corporate neighbor, and we look forward to having them as a part of the community.

Sincerely,

Bryan C. Beam

BRYAN C. BEAM
Parish Administrator



**Lake Charles
Harbor
& Terminal
District**

Post Office Box 3753
Lake Charles, LA 70602
Phone 337-439-3661
Facsimile 337-493-3523

July 1, 2013

Kimberly D. Bose
Secretary
Federal Energy Regulatory Commission
888 First Street NE, Room 1A
Washington, DC 20426

Dear Ms. Bose:

I am the Executive Director of the Lake Charles Harbor and Terminal District ("District"), a political subdivision of the State of Louisiana created by the Louisiana Legislature. The District is primarily responsible for managing the Port of Lake Charles, the Calcasieu Ship Channel and tasked by state legislation with economic development for the State. The District encompasses 203 square miles and includes various marine terminals and other port related facilities owned and operated directly by the District and commercial industries.

The District leases land to several LNG facilities. Magnolia LNG is the latest project desiring to establish a mid-scale LNG project in our area.

The project will have four gas liquefaction units, each producing 2 million tons per annum. A 110 acre project site on the District's Industrial Canal has been selected and a long-term lease agreement between Magnolia LNG and the District has been approved.

Magnolia LNG anticipates an initial \$2.2 billion capital investment for this facility. This project will generate approximately 1,000 construction jobs, 45 high-paying permanent jobs and 175 additional indirect jobs which will provide significant economic benefits to Southwest Louisiana.

Magnolia LNG will make use of the abundant supply of natural gas in the U.S. and will use an existing pipeline, thereby limiting the footprint in the region. The patented OSMR liquefaction process is highly efficient and has 30% less emissions than other LNG processes. Its technology uses a steam-driven refrigeration system, and the combined heat and power plant minimizes plant fuel gas use. The natural gas will be treated, liquefied and stored onsite. The LNG will be loaded onto LNG vessels for delivery into domestic and export markets.

The Lake Charles Harbor and Terminal District is extremely supportive of this project. This project will enhance economic growth in Southwest Louisiana for many years to come.

Yours truly,



William J. Rase, III
Executive Director



WJR/kmb



July 11, 2013

Kimberly D. Bose
Secretary
Federal Energy Regulatory Commission
888 First Street, NE, Room 1A
Washington, DC 20426

Dear Ms. Bose:

The Chamber Southwest and the Southwest Louisiana Economic Development Alliance, fully supports the Magnolia LNG project.

In the past two years, Southwest Louisiana has become a global focal point for the energy industry. Little did we know when the Liquefied Natural Gas (LNG) terminals and pipeline systems were built several years ago for the importation of cheap, foreign natural gas that these facilities would transition into export terminals for affordable domestic natural gas to countries around the world. Natural gas is a versatile and clean form of energy used in residential, commercial, and industrial applications. Natural gas is also a feed stock in chemical processes that manufacture a variety of intermediate and finished projects.

This 110 acre project will have four gas liquefaction units – producing 4 million tons per annum – from our abundant supply of American natural gas. Magnolia LNG estimates an initial \$2.2 billion capital investment in our region which will generate about 1,000 construction jobs, 45 high-paying permanent jobs, and 175 indirect jobs. Utilizing existing pipeline means that Magnolia LNG will limit its footprint in our region, and its highly efficient, patented OSMR liquefaction process will produce 30% less emissions than other LNG processes.

As this, and other LNG facilities, will result in a positive impact on our economy for years to come, we support the Magnolia LNG project and the building of a clean energy economy for our region.

Sincerely,

George Swift
President/CEO





JOHN F. DeROSIER
DISTRICT ATTORNEY
FOURTEENTH JUDICIAL DISTRICT
CALCASIEU PARISH

CYNTHIA KILLINGSWORTH
FIRST ASSISTANT
DISTRICT ATTORNEY

RONALD A. ROSSITTO
ADMINISTRATIVE FIRST ASSISTANT
DISTRICT ATTORNEY

P.O. BOX 3206
LAKE CHARLES, LA 70602
PHONE (337) 437-3400
FAX (337) 437-3325

July 10, 2013

Ms. Kimberly D. Bose, Secretary
Federal Energy Regulatory Commission
888 First Street NE, Room 1A
Washington DC 20426

Dear Ms. Bose:

As District Attorney for Calcasieu Parish, located in the southwest corner of Louisiana, I am interested in any economic development that impacts the community. In the short time that the Magnolia LNG project has been under consideration, I have found the company proactively communicating with numerous groups and individual stakeholders throughout the area. Beyond the enormous financial investment that Magnolia LNG is seeking to make in our community, it is encouraging to me, as an elected official, when a new company recognizes and acts upon a strong community relations program from day one.

Your consideration of allowing Magnolia LNG to operate in Calcasieu Parish is appreciated. Please contact my office if we may assist you in your work.

With best regards,

John F. DeRosier
Calcasieu Parish District Attorney

JFD/lgb