

19 July 2013

IMX RELEASES TECHNICAL REPORT ON THE MT WOODS MAGNETITE PROJECT

Perth, Australia: IMX Resources Limited (ASX: IXR, TSX: IXR, IXR.WT) ('IMX' or the 'Company') is pleased to announce that a technical report on its Mount Woods Magnetite Project (the '**Technical Report**'), prepared in accordance with Canadian National Instrument 43-101 ('**NI 43-101**'), has been completed. The Technical Report, which will be lodged on SEDAR on 19 July 2013 (Canadian time), can be found under the Company's profile at www.sedar.com.

While the Technical Report has been prepared in accordance with NI 43-101, the Company has determined to include the following cautionary statements as prescribed by the proposed new JORC Code 2012 Edition and the proposed new ASX Listing Rules.

The Company advises that the results and production targets contained in the Technical Report are preliminary in nature, as conclusions are drawn from Inferred Mineral Resources.

There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources or that production targets will be realised. The stated production targets are based on the Company's current expectations of future results or events and should not be solely relied upon by investors when making investment decisions. Further evaluation work and appropriate studies are required to establish sufficient confidence that these targets will be met.

The Technical Report is based on lower-level technical and economic assessments, which are insufficient to support estimation of Ore Reserves or to provide assurance of an economic development case at this stage, or to provide certainty that the conclusions in the Technical Report will be realised.



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