



Large Scale, Low Cost, High Quality Coking Coal on Asia's Doorstep

Moscow and Amaam Project Investor and Analyst Visit

July 2013

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Exploration Target statement

The potential quantity and quality of the exploration targets identified in this Presentation are conceptual in nature, and there has been insufficient exploration to date to define a mineral resource in accordance with the Australasian Code for Reporting of Mineral Resources and Ore Reserves published by the Joint Ore Reserves Committee ("JORC Code"). Furthermore, it is uncertain if further exploration at its exploration targets will result in the determination of a mineral resource.

Competent Persons statement

The information compiled in this release relating to coal resources within the Amaam tenements is based on information provided by Tigers Realm Coal Limited and compiled by Neil Biggs, who is a Chartered Professional Member of the Australasian Institute of Mining and Metallurgy and who is employed by Resolve Geo Pty Ltd. Neil has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("JORC Code"). Neil Biggs consents to the inclusion in the release of the matters based on his information in the form and context in which it appears.

Forward-looking statements

This Presentation contains forward-looking statements which are identified by words such as 'may', 'could', 'believes', 'estimates', 'targets', 'expects', 'intends' and other variations of such words that involve risks and uncertainties. The forward-looking statements include statements regarding the future development of the Amaam project, including cost and timing estimates.

These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, at the date of this Presentation, are expected to take place.

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These forward-looking statements are subject to various risk factors that could cause the Company's actual results to differ materially from the results expressed or anticipated in these statements.

History of TIG and Strategy

Craig Parry, CEO and Managing Director

History of Tigers Realm Coal



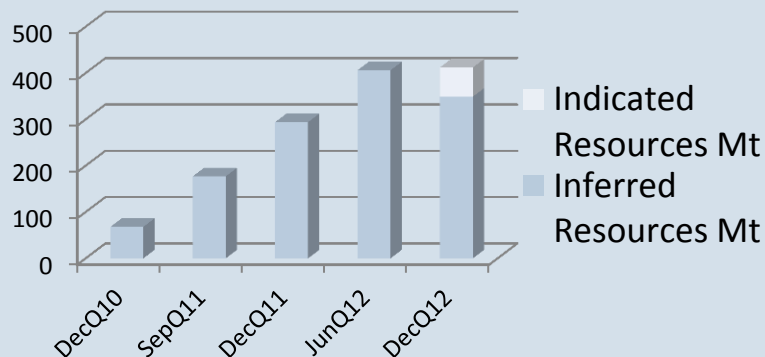
- Incorporated in October 2010 with the aim of acquisition, exploration, development and operation of coal mines and to supply coking coal into the seaborne coking coal market. Listed on the ASX in August 2011, IPO raised \$40M
- Primary asset at IPO was a 40% stake in the Amaam project which at the time of IPO had an Inferred Resource of 177Mt. TIG's ownership of Amaam has since increased to 60% on granting of the mining licence in March 2013
- The Amaam Total Inferred and Indicated Resource has grown 133% since IPO to 412Mt (63Mt Indicated). A PFS was completed in Q1 13 showing robust economics for a 6.5Mtpa combined open pit and underground operation
- TIG acquired an 80% stake in Amaam North in January 2012. An Exploration Target of 30-430Mt was announced in November 2012. After an intensive drilling program through Q1 13, an initial Measured, Indicated and Inferred Resource of 26.8Mt for Deposit F was announced in July 2013. PFS currently underway targeting a 1Mtpa operation from late 2015
- Corporate developments:
 - Additional capital raisings since IPO totalling \$30M completed in H2 12 and Q1 13 to fund resource definition drilling at Amaam and Amaam North, the PFS at Amaam North, and critical path BFS components for Amaam
 - Board and Management strengthened:
 - Craig Wiggill appointed as Non Executive Director and Senior Advisor in November 2012
 - Craig Parry appointed as Chief Executive Officer in November 2012, and Managing Director in July 2013

History of TIG – major milestones

Amaam

Amaam – project milestones	Achieved
Interim resource upgrade 2012	✓
Resource upgrade 2012	✓
Pre-Feasibility Study	✓
Amaam – permitting milestones	Achieved
Award of Discovery Certificate	✓
Application for Mining Licence (Area 3)	✓
Award of Mining Licence (Area 3)	✓
Arrinay Port - permitting milestones	Achieved
Base-line environmental assessment	✓
Apply for approval to commence port design	✓
Approval to commence detailed port design	✓

Amaam Resource Growth since 2010



Amaam North

Amaam North – project milestones	Achieved
Project acquisition	✓
Announcement of exploration target	✓
Start drilling program	✓
Completion of drilling	✓
Major new coking coal discovery	✓
Initial Resource announced	✓
Commencement of Feasibility Study	✓
Commencement of Mine Licencing Process	✓

Amaam North Resources & Exploration Target

	Lower Chukchi Coal (Mt)	Middle Chukchi Coal (Mt)	Total (Mt)
Resources	26.8		26.8
Exploration Target	10 to 145	20 to 285	30 to 430

Corporate

- Completion of capital raisings for \$30m
- Decision to focus on Bering Basin coal projects
- Strengthening of Board and Management team
- Strategy to deliver early and low cost production
- Major focus on longer term funding options

Corporate snapshot

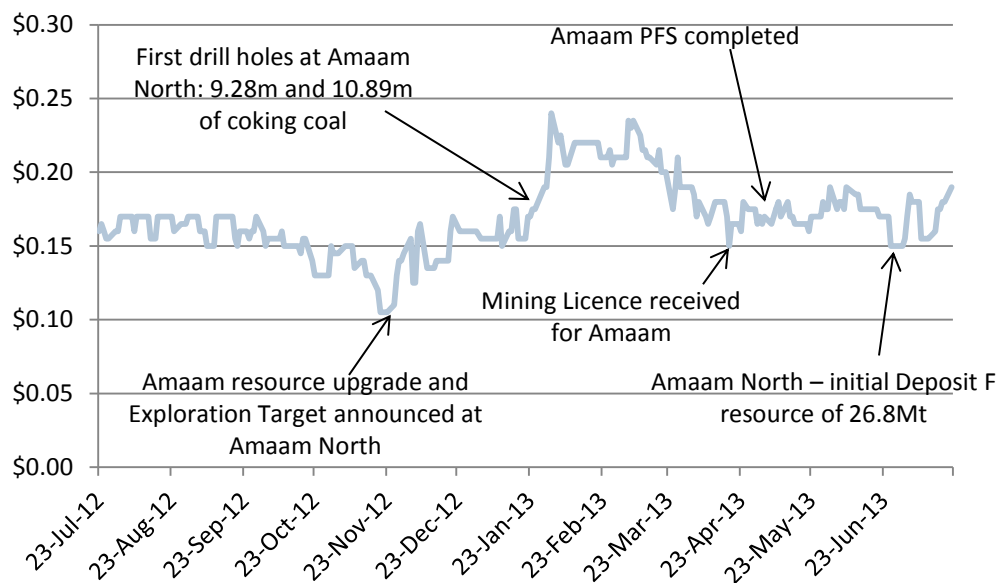
Capital Structure³

ASX code	TIG
Share price (22/07/13)	\$0.19
Shares on issue	524.2M
Options	50.1M
Market cap (fully diluted)	\$109M
Pro-forma cash (31/03/13)	\$15.2M
Tranche2 Placement cash (30/04/13)	\$8.7M
Enterprise Value	\$85M
Resource Tonnes (100% basis)	439Mt
Resource Tonnes (equity interest) ¹	351Mt
EV per Resource tonne (equity interest)	\$0.24/t

Ownership²

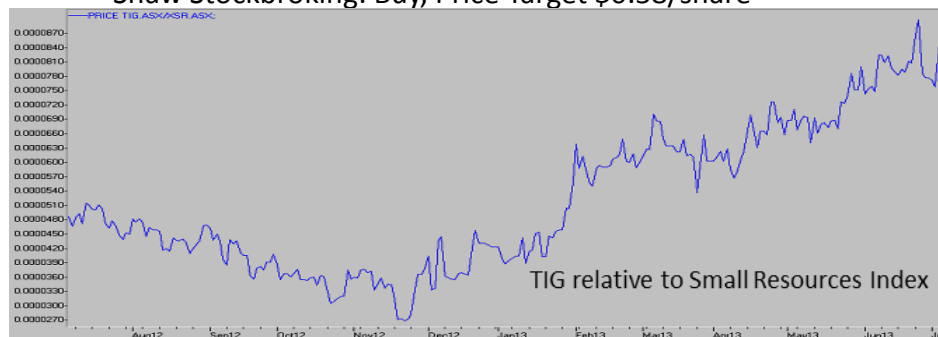
Tigers Realm Minerals	22.9%
Bruce Gray	19.1%
Lodestone Equities	4.4%
Toni Manini	3.8%
Couchy	3.6%
Owen Hegarty	3.2%
Regent Pacific	2.4%
Craig Parry	2.1%

Share Price Performance



Broker Recommendations

- Investec Securities: Buy, Price Target \$0.49/share
- Shaw Stockbroking: Buy, Price Target \$0.58/share

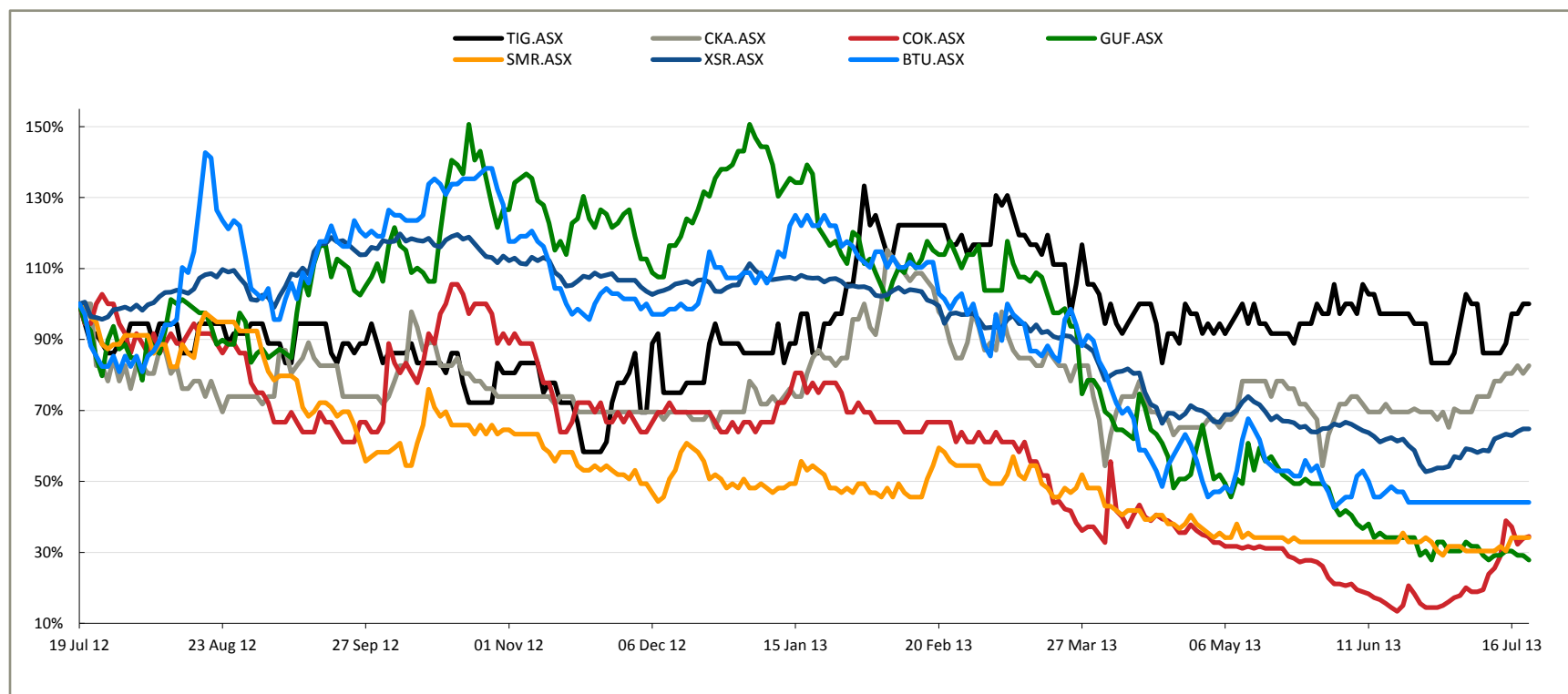


- Assumes 80% equity interest in Amaam
- Publicly identifiable beneficial shareholders and after finalisation of 2nd tranche of \$21.2m placement, completed April 2013
- After-finalisation of 2nd tranche of \$21.2m placement, completed April 2013

Share price performance vs Peers and Small Resources Index

- TIG's relative share price performance bottomed in November 2012 and commenced a rapid and strong turnaround vs its coal peers and the Small Resources Index, in spite of softness in the coking coal price
- Key drivers of the outperformance:
 - Change of strategy to shift focus to Amaam North – potential low capex, low opex, early starter project
 - Intensive marketing of the new strategy to the investor community
 - Successful achievement on time of milestones – eg, Amaam North drilling program, initial Amaam North resource

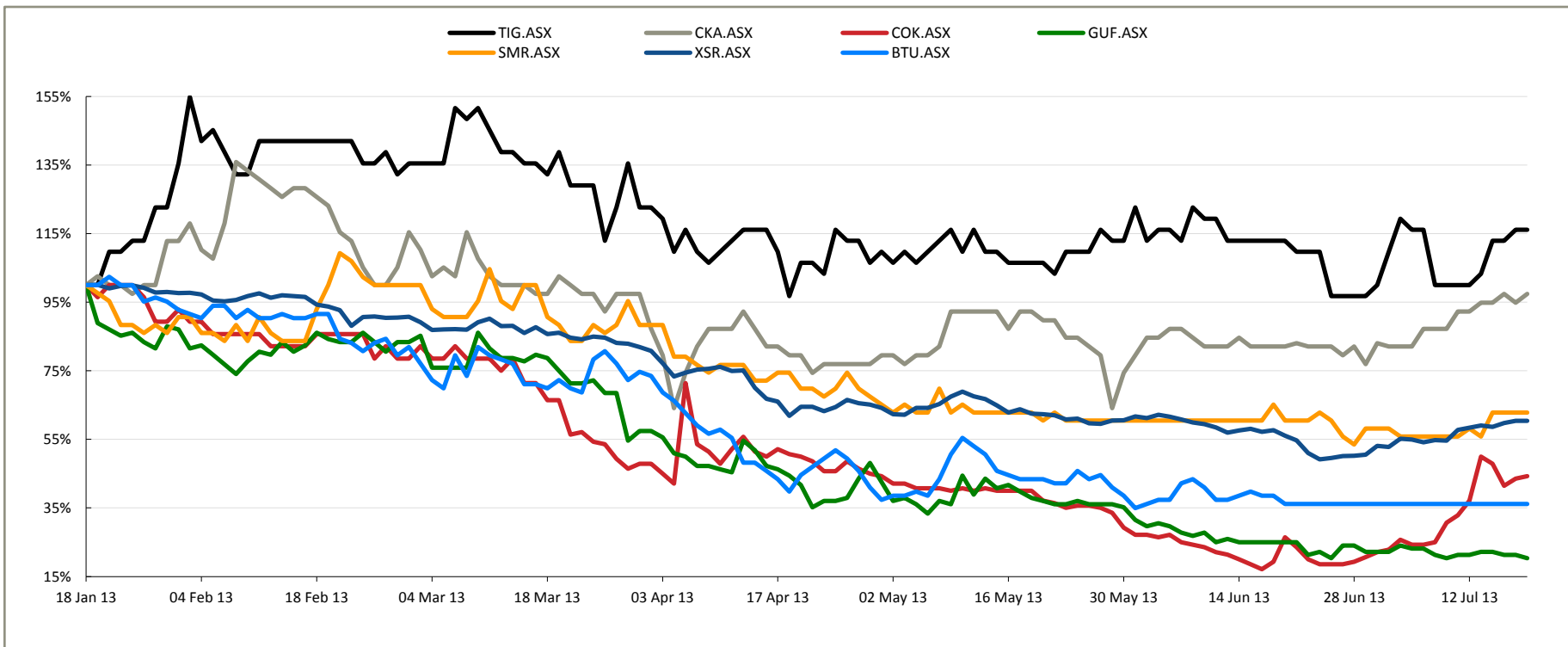
Relative share price performance 19 July 2012 to 19 July 2013



Share price performance vs Peers and Small Resources Index

- Outperformance has continued through 2013
- Key achievements driving outperformance:
 - Successful \$21.2M capital raising in February 2013
 - Completion of Amaam PFS demonstrating robust economics
 - Successful drilling program at Amaam North resulting in an initial Resource of 26.8Mt
 - Intensive investor marketing programs – the market is aware TIG will be a low cost producer by H2 2015

Relative share price performance 19 Jan 2013 to 19 July 2013



Coking Coal Market

Coking coal basins – quality & logistics remain key

Mongolia

- Expansion potential
- HCC, Premium CC
- Overland and seaborne
- 3000-4500km to port, multi country
- 3rd party rail & port

Chukotka – Amaam & Amaam North

- Emerging coking coal basin
- Quality CC
- Fully integrated project – mine/rail/port
- 30km to port site

Western Canada

- HCC
- Infrastructure constrained
- 800-1200km to port
- 3rd party rail and port

★ End users

Mozambique

- Expansion potential
- HCC (thermal co-product)
- 550-900km to port
- Logistics solution uncertain and possibly multi country

China

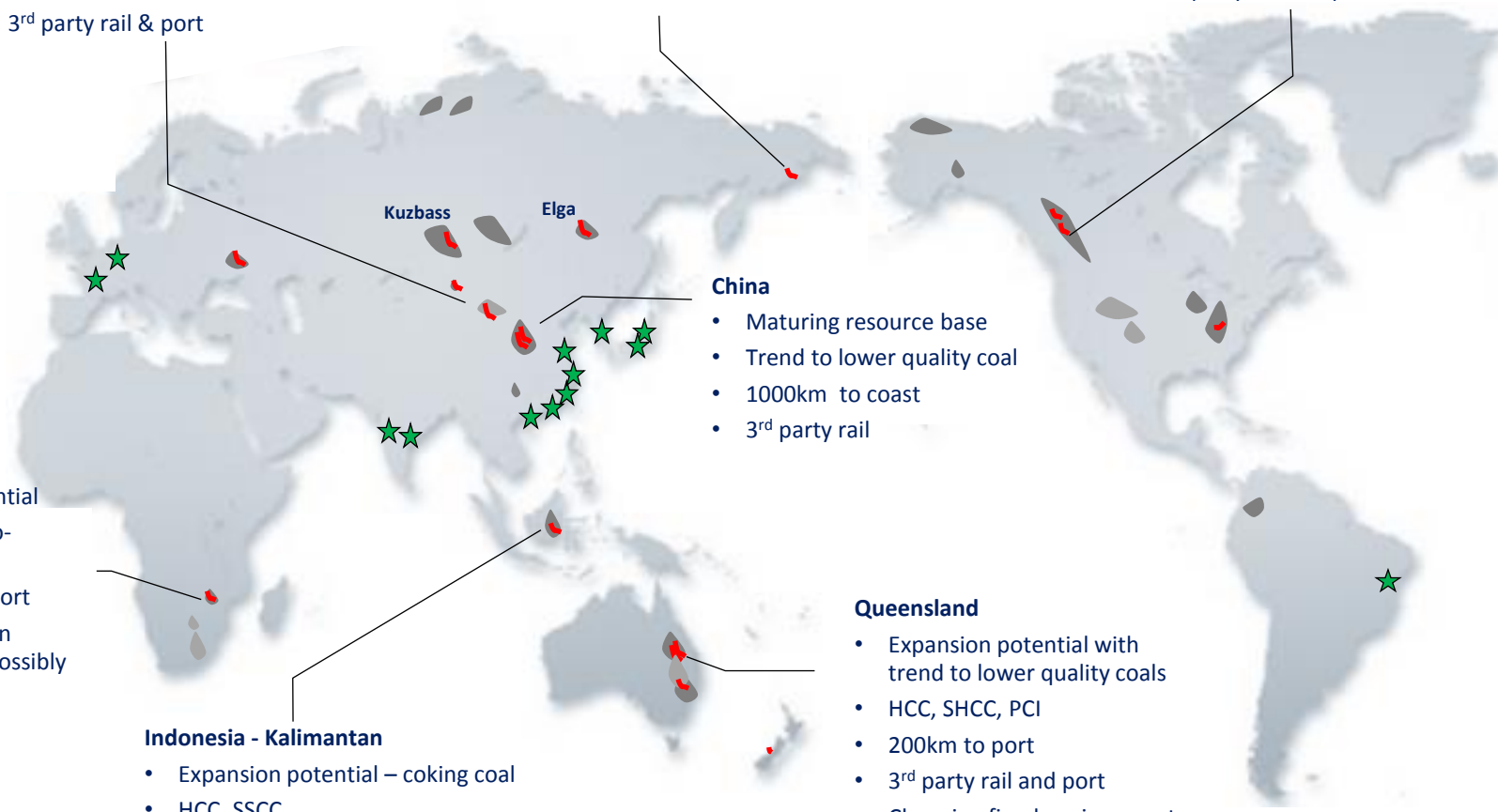
- Maturing resource base
- Trend to lower quality coal
- 1000km to coast
- 3rd party rail

Indonesia - Kalimantan

- Expansion potential – coking coal
- HCC, SSCC
- 300-500km to coast (road and barge)

Queensland

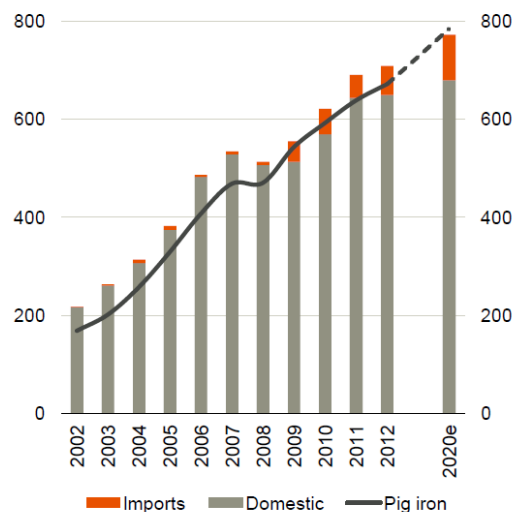
- Expansion potential with trend to lower quality coals
- HCC, SHCC, PCI
- 200km to port
- 3rd party rail and port
- Changing fiscal environment



Coking coal market – solid demand, constrained supply

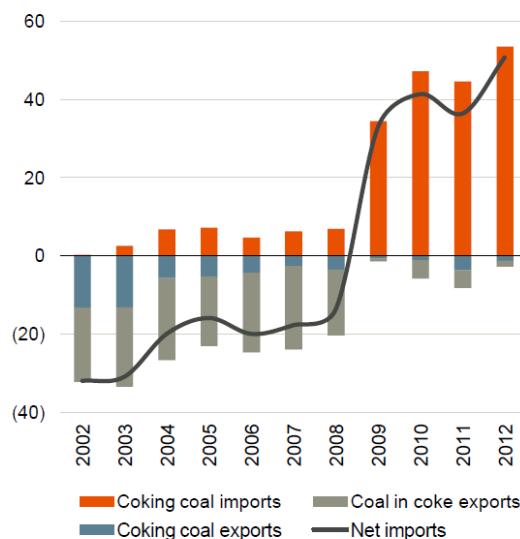
- Coking coal demand continues to be supported by strong steel production
- China is expected to remain a significant importer of coking coal
- Emerging coking coal supply basins such as Mozambique and Mongolia have had minimal impact due to operational problems, resource issues, difficult infrastructure solutions and high capital intensity
- Growth of US supply into the seaborne market is expected to be limited
- Some 25% of world production is running at a financial loss (Norwich Park and Gregory closed) with more closures likely

Chinese metallurgical coal consumption
(million tonnes)



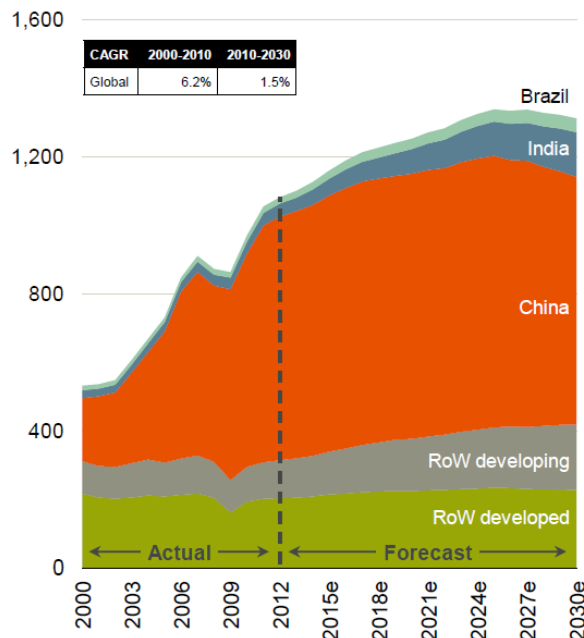
Source: BHP Billiton; China Customs.

Chinese coking coal imports
(million tonnes)



Source: BHP Billiton; China Customs.
Note: Coking coal, inclusive of Mongolia.

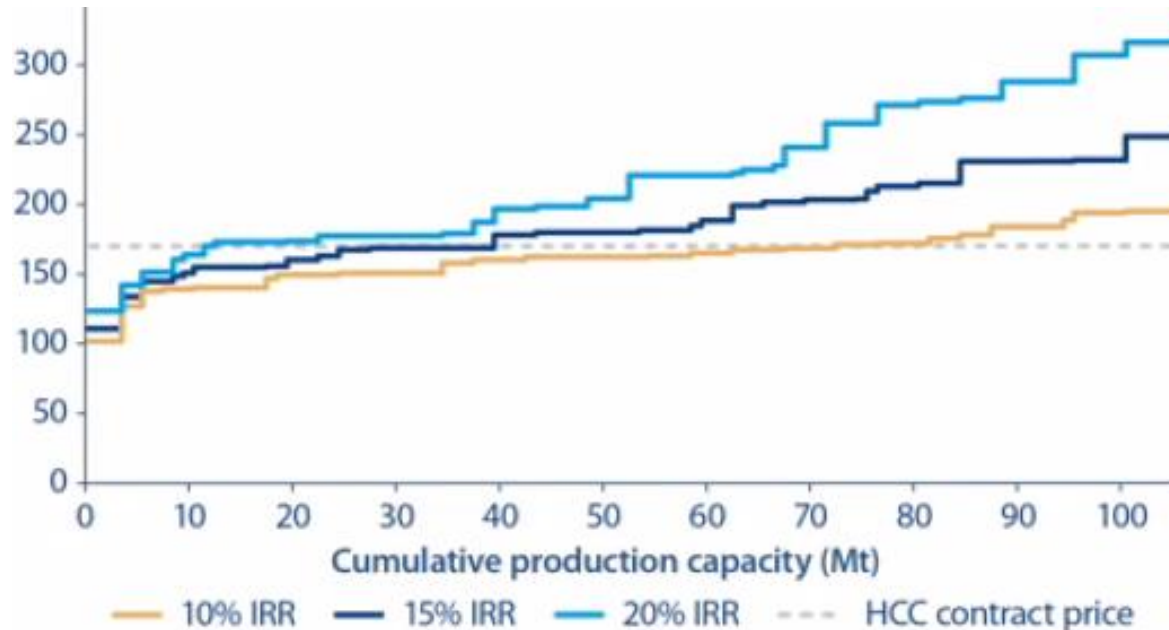
Global metallurgical coal demand
(million tonnes)



Source: BHP Billiton; GTIS; IEA

Prices need to rise for new projects to come on stream

Metallurgical coal – incentive prices for new projects



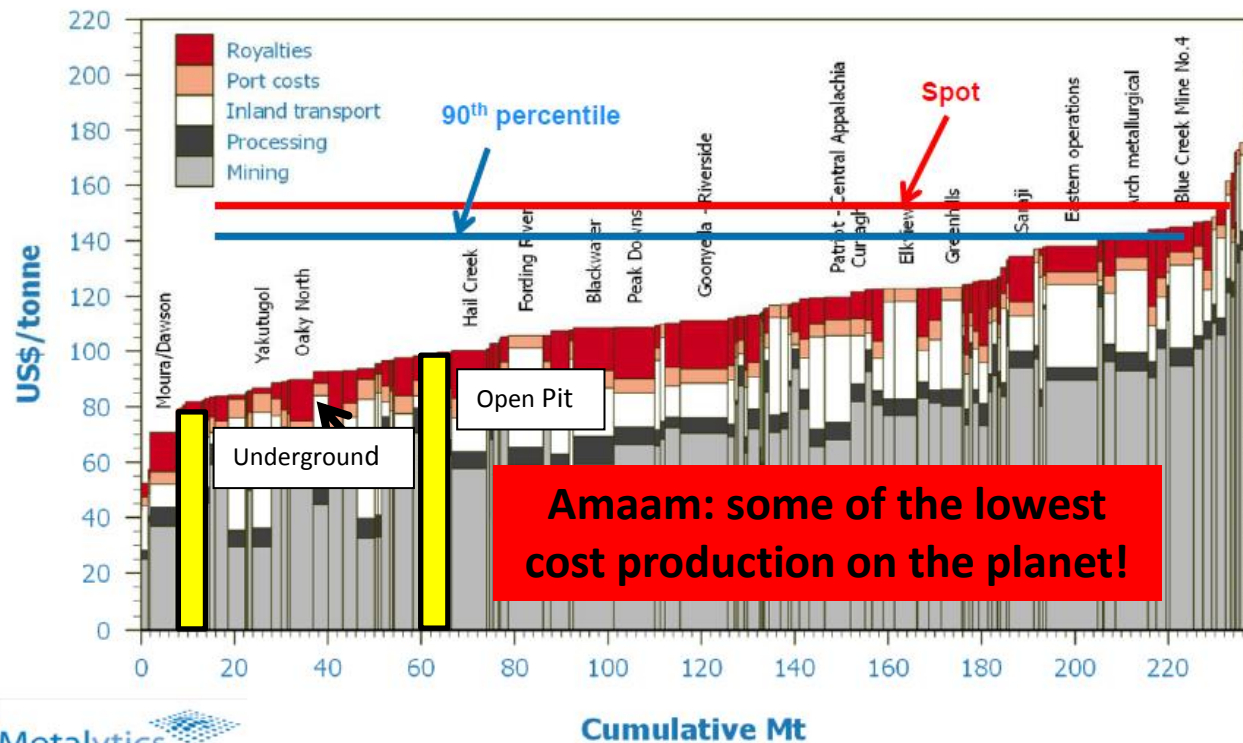
Source: Wood Mackenzie

- Less than 30% of slated projects make a reasonable return (i.e. 15% IRR) at current prices
- So **less than 30Mt** of capacity would get funded and built at current prices
- For all projects in the chart to make a reasonable return that justifies their development a price of \$250/t is needed
- Woodmac concludes that strong demand growth will see long term coking coal price rise to **over \$230/t**

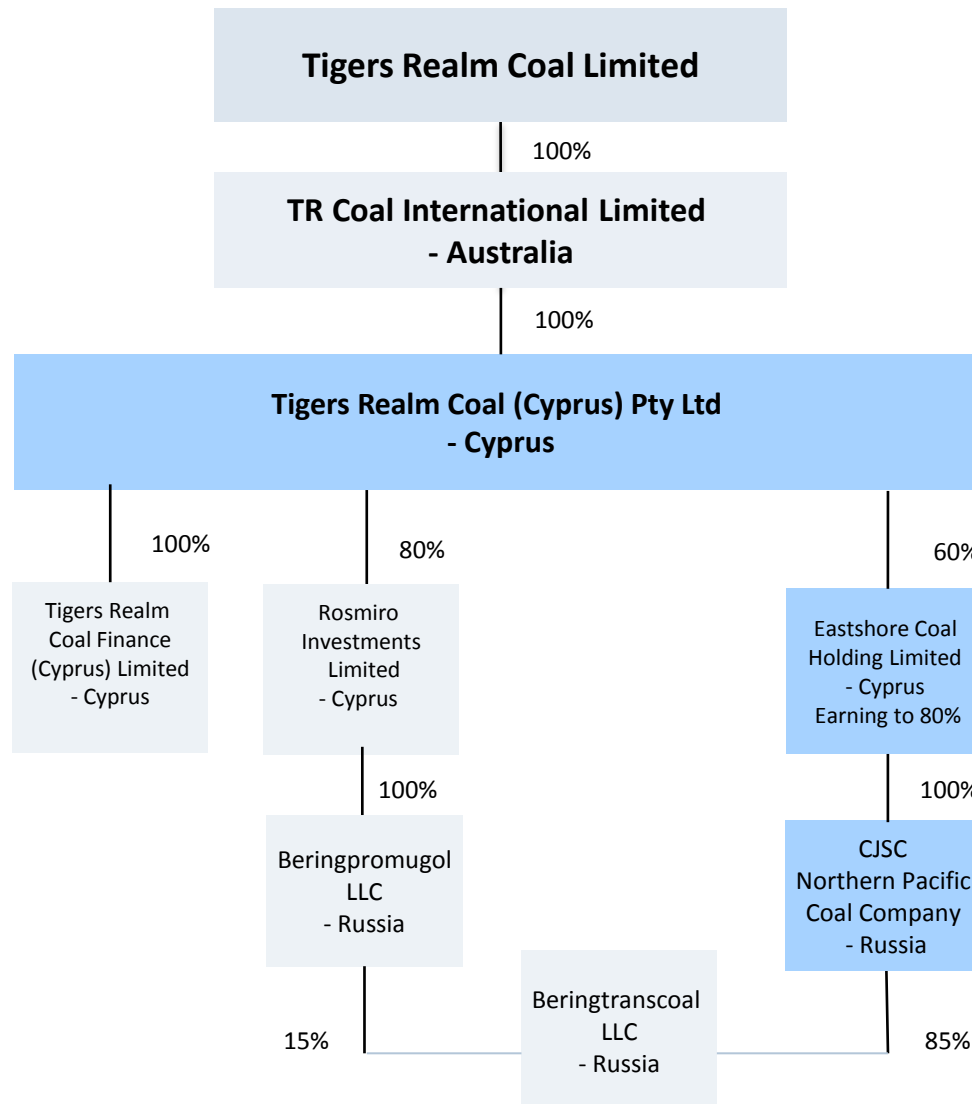
Amaam – low cost supply in a high cost world

- Global median export coking coal production cost now \$120/t
- TIG targeting production costs of <\$100/t i.e. first quartile of the export coking coal cost curve
- Amaam has a significant freight cost advantage over other miners

2012 FOB cash costs of seaborne export metallurgical coal



Corporate Structure



Board and management team with a strong track record in project delivery and portfolio growth

Board & CEO

Tony Manini – Non - Executive Chairman

- 24+ years resource industry experience, 14 years with Rio Tinto
- Senior executive roles at Oxiana / OZ Minerals
- Founder of TRM and TIG

Brian Jamieson - Independent Non-Executive Director

- Former CEO Minter Ellison Melbourne, CEO KPMG Australia
- Chairman Mesoblast, Sigma
- Director OZ Minerals, Tatts

Owen Hegarty - Non-Executive Director

- 40+ years industry experience, Senior Executive at Rio Tinto
- Founder and CEO of Oxiana Limited
- Director Fortescue, AusIMM
- Founder TRM, TIG

Craig Wiggill - Non-Executive Director & Senior Advisor

- 22+ years of coal industry experience gained with the Anglo American Plc group of companies
- Former CEO Anglo Coal Americas

Craig Parry – Managing Director and CEO

- 15+ years experience in the resources industry
- Senior executive roles in Tigers Realm Minerals, Oxiana, Rio Tinto, G Resources
- Founder TIG
- Vice-President Australia-Russia Dialogue

Senior Management

Peter Balka – Chief Operating Officer

- Mining Engineer, 25+ years in open cut and underground mining operations, project management, feasibility studies and due diligence

Leonid Skoptsov - General Director NPCC - Russia

- 20+ years diverse resource industry experience in Russia covering project generation, exploration, development and operations

Chris McFadden - Head of Commercial, Strategy & Corporate Development

- Lawyer, 20+ years experience in exploration and mining most recently as a Commercial General Manager with Rio Tinto's exploration division, government joint venture partner negotiations and divestment of non-core assets.

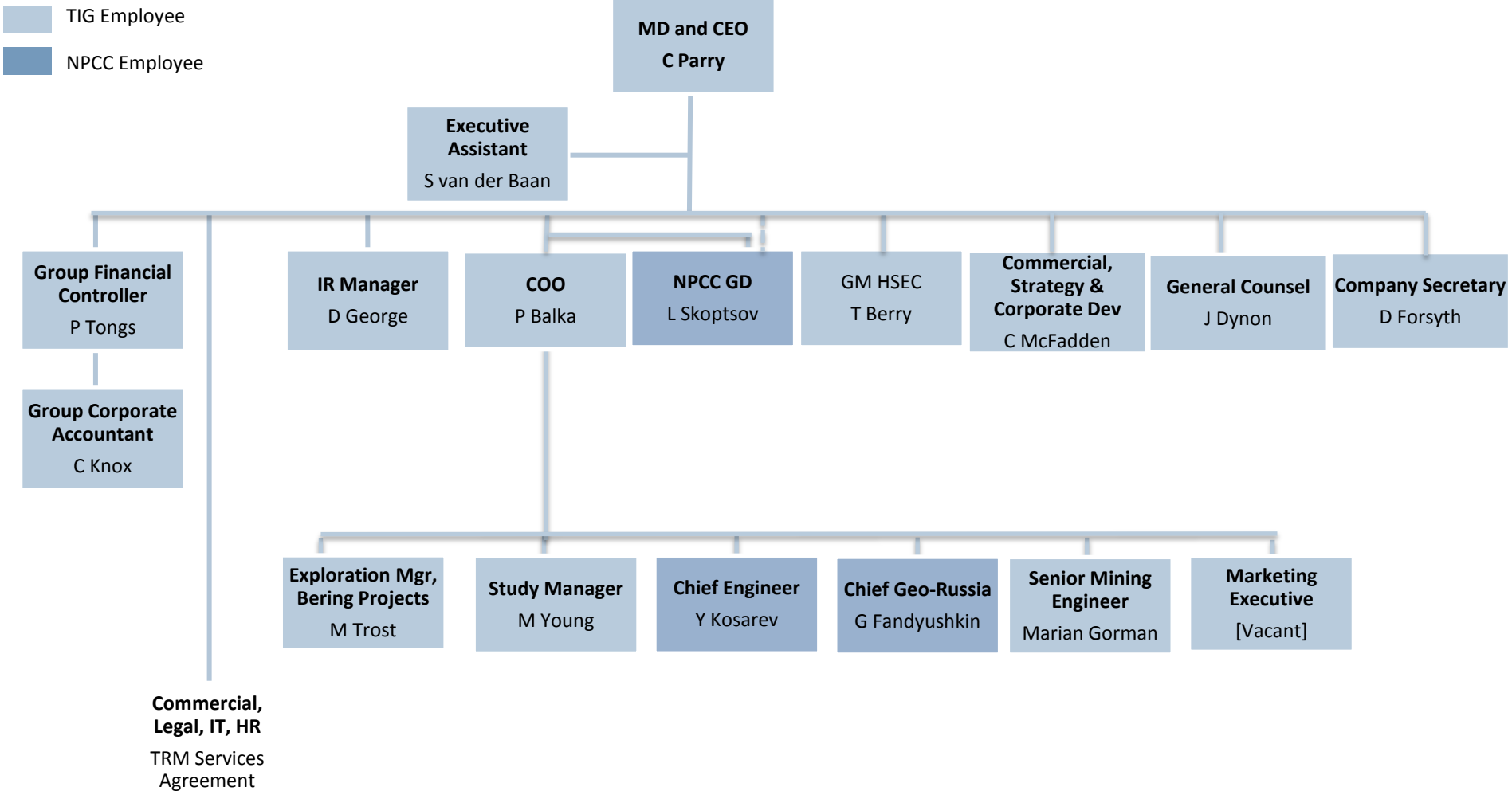
David George – Manager Investor Relations

- 25+ years marketing, research and analyst experience including Bell Potter Securities, JP Morgan, BBY Securities, Deutsche Bank and ANZ Securities.

Mike Friederich - Consulting Geologist

- Geologist with 30+ years coal exploration and project evaluation globally including 22 years with BHP Billiton
- As Global Coal Specialist within BHP Billiton's Exploration Group led the discovery of giant Maruwai coking coal deposit in Indonesia

Management structure

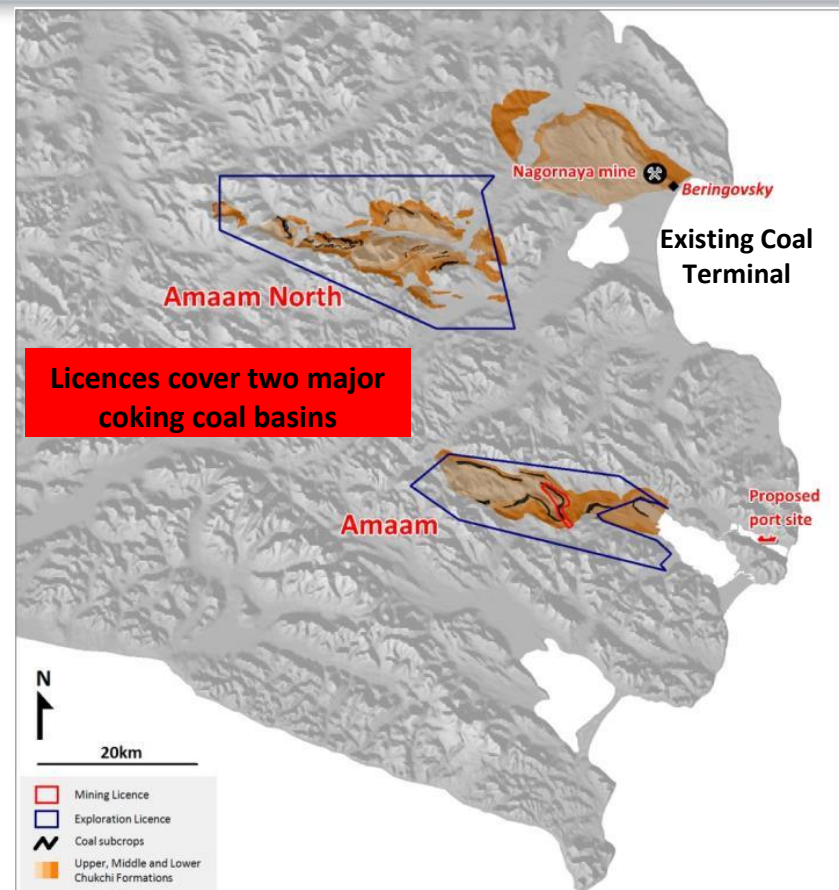


Strategy

Two large coking coal deposits with +1 Bt potential



- Exploring and developing two exceptionally well located large coking coal projects
- Complementary projects:
 - Amaam: a world-class, large scale coking coal project targeted for +5Mtpa of production from dedicated new infrastructure
 - Amaam North: potential for large scale direct shipping quality coking coal with low capital and operating costs utilising existing infrastructure
- Huge exploration upside
- Experienced Board and management
- \$15.2M in cash as at Mar 31, 2013
- \$21.2M placement completed February 22, 2013



PFS confirms robust economics of Amaam but raising US\$1.3B in these markets is a challenge. A PFS is being undertaken on Amaam North to confirm its potential for a low capex, low opex, readily fundable, starter project

Shift to low capex, low opex, early starter opportunity

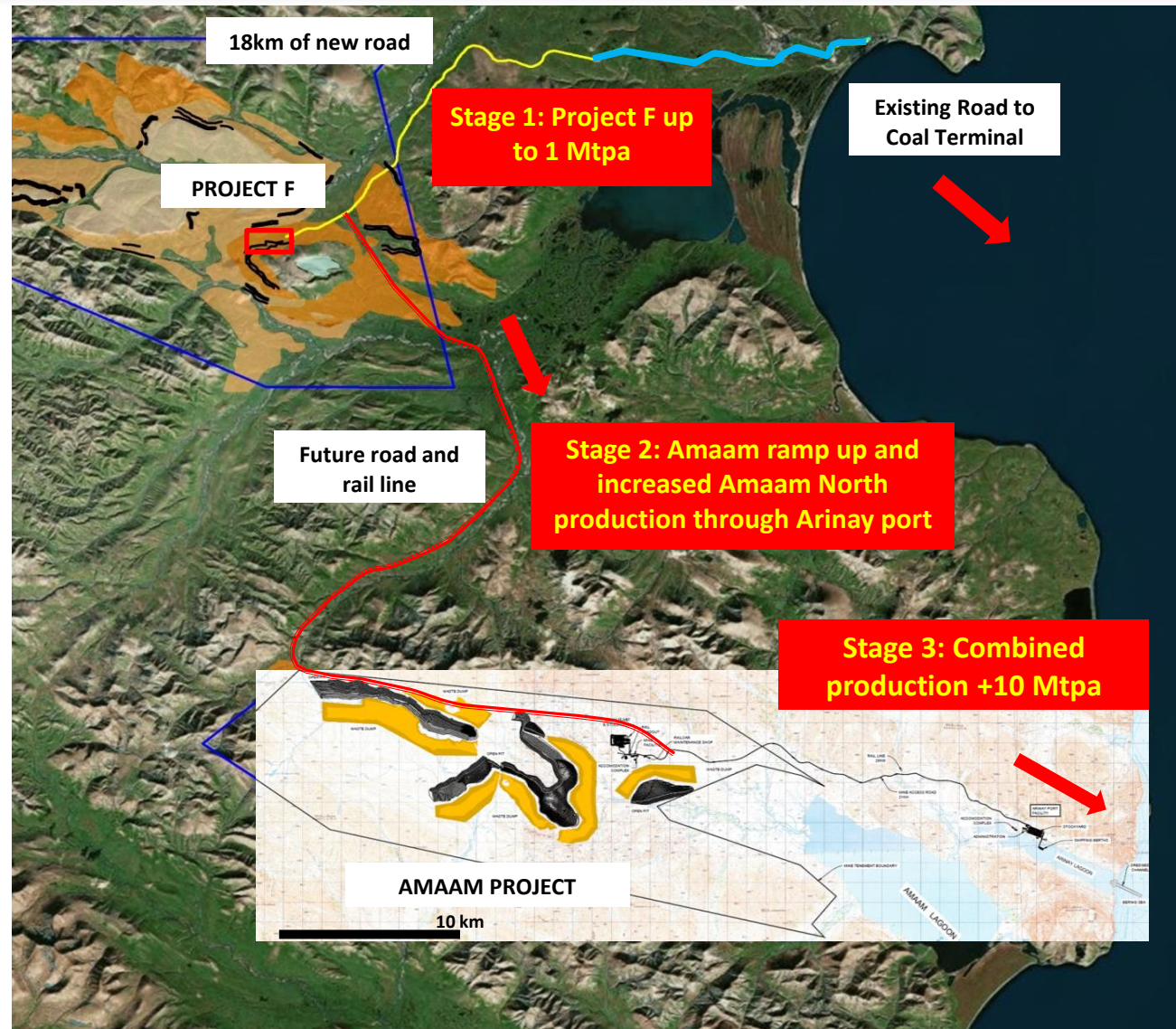
- Capital constrained equity and debt markets, particularly for Resources developments, began to emerge in mid 2012 and have become progressively worse since
- The appetite for large scale, high capital cost, long dated resources projects has diminished significantly. Companies without a low capex option will struggle to raise funding
- TIG recognised this situation in 2012 and the strategic direction changed to focus in the near term on accelerated development at low capital cost of the outcropping coking coal seams at Amaam North's Deposit F.
- Work continued at pace on completing the PFS for Amaam in Q1, but significant resources were re-assigned to an aggressive drilling program on a small part of the Amaam North tenement from January through March 2013 where large outcropping seams (11m) were evident
- The strategic shift was well rewarded – the drilling program of 40 holes yielded 38 coal strikes of average cumulative coal thickness of 6m across 3km of strike and 500m down dip – a major coking coal discovery named Deposit F
- In July 2013 TIG announced an initial Measured and Indicated Resource for Amaam North of 26.8Mt. Work continues at an aggressive pace on a PFS for stage 1 of the Amaam North project to prove up the economics of a low ash coking coal operation of up to 1Mtpa production, utilising the existing port at Beringovsky.

Amaam remains a core long term development opportunity

- While the exciting Amaam North low capex, low opex, opportunity is the prime focus of TIG's activities over the next 2 years, with first coal production targeted for H2 2015, Amaam continues to be a core asset of TIG
- The PFS released in April 2013 confirmed its robust economics:
 - First quartile cash costs of US\$98/t (average open pit and underground)
 - NPV of US\$885M and IRR of 19% (combined open pit and underground, 10% disc rate)
 - Long life, 20 years, combined production of 6.5Mtpa
- Large capex of US\$1.34B to production start-up presents a significant challenge in current capital market conditions. A number of funding solutions are being explored:
 - Strategic partner at head stock level and asset level
 - Funding from off-take agreement
 - Equity raising when markets recover so that dilution is minimised
 - Combination of all of the above
- In the meantime, work continues on:
 - Completing 10,000m in 2013/14 for upgrading Resources, Licence compliance & Licence conversion
 - Undertaking a bulk sample for pilot plant processing, and clean coal and coke testwork
 - Port marine studies
 - Limited optimisation studies (based on the PFS) to fully define the BFS scope of works

Bering Coal Field conceptual development possibility

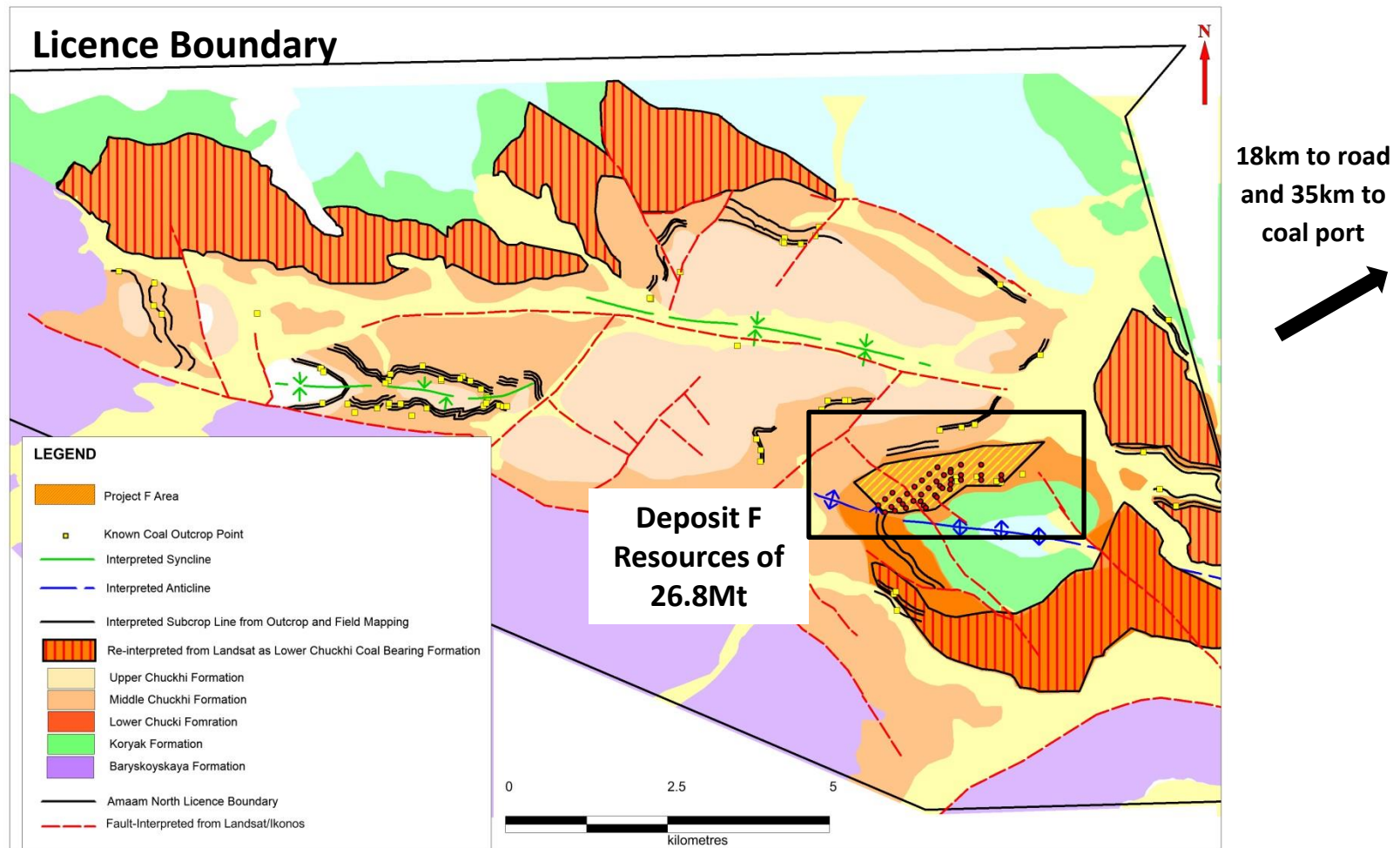
- In ongoing study work, TIG is examining the conceptual possibilities for the Bering Coal field
- The close proximity of Amaam and Amaam North could enable the operations to become integrated through rail connection
- Initially Amaam North could produce up to 1Mtpa shipping through the existing port of Beringovsky, 35km to the east. This project is currently the subject of a PFS
- The Amaam PFS demonstrates robust economics for 6.5 Mtpa of production
- Combined shipments could total over 10 Mtpa



Amaam North

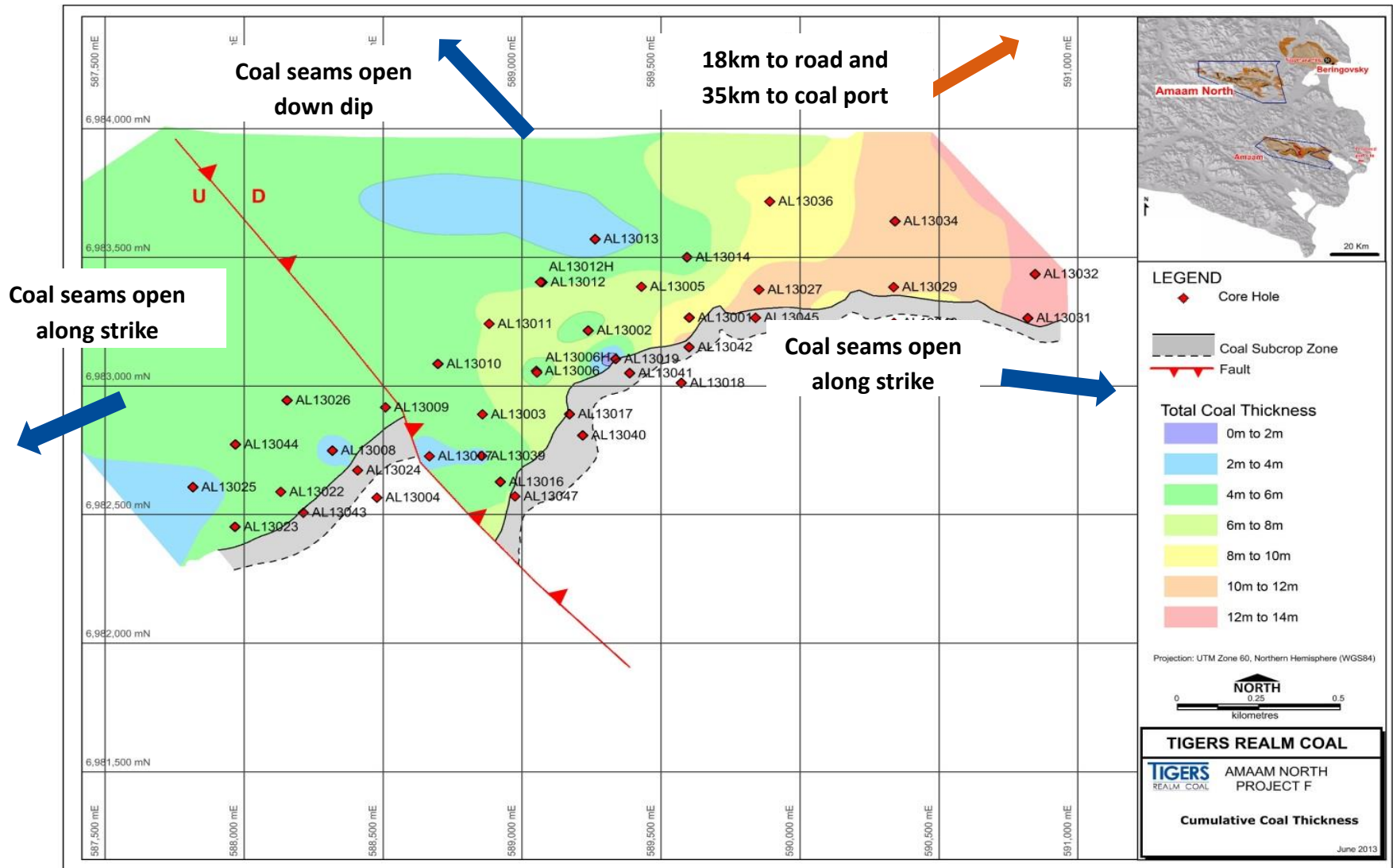
Peter Balka, COO

Amaam North – major new coking coal basin to be explored



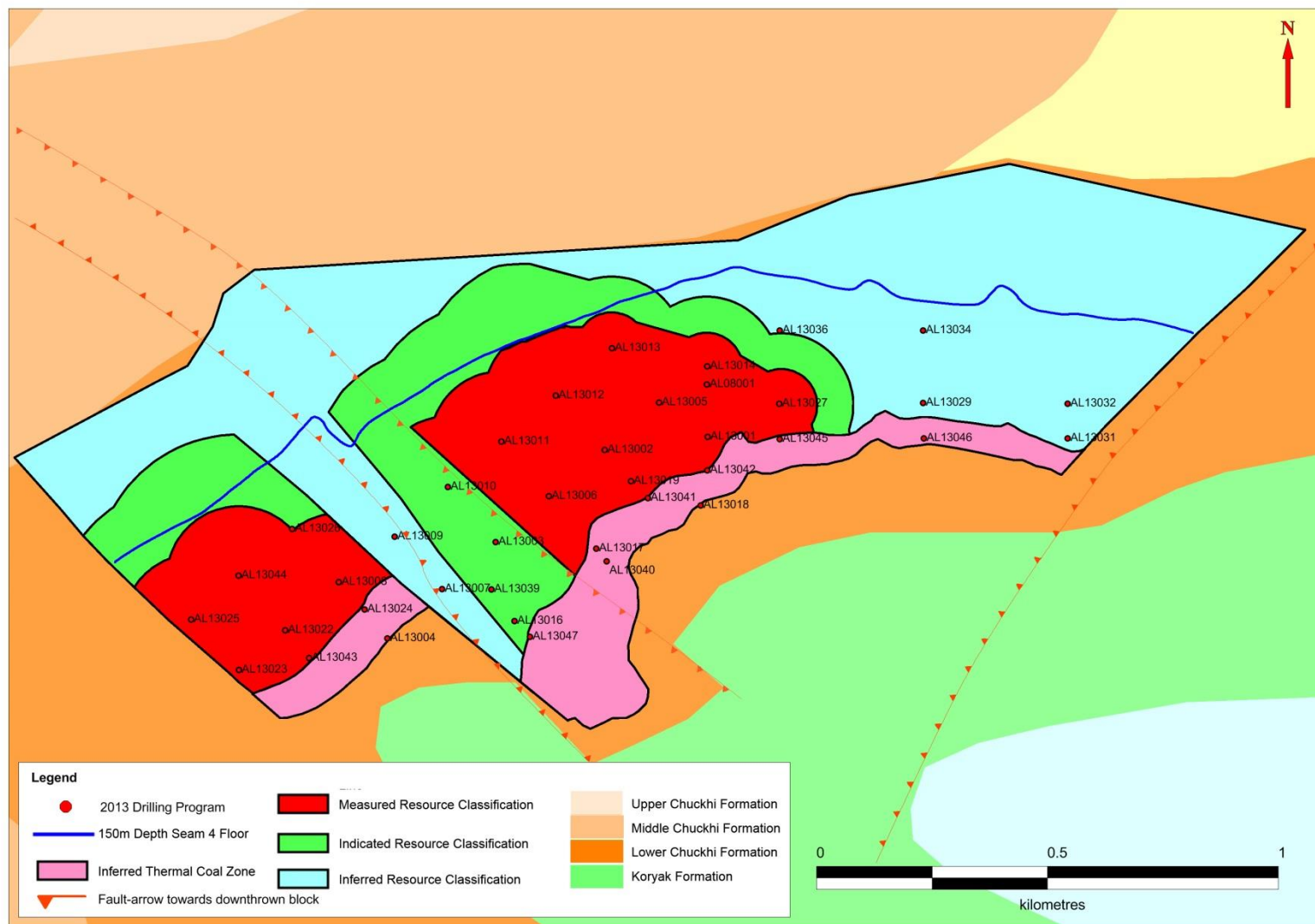
Summary of Exploration Target		Lower Chukchi Coal (Mt)	Middle Chukchi Coal (Mt)	Total (Mt)
	Open Pit	5 to 80	20 to 220	25 to 300
	Underground	5 to 65	0 to 65	5 to 130
	Total	10 to 145	20 to 285	30 to 430

Amaam North – Deposit F – 26.8Mt, open in all directions



Plan showing subcrop zone, drill hole locations and cumulative coal thicknesses

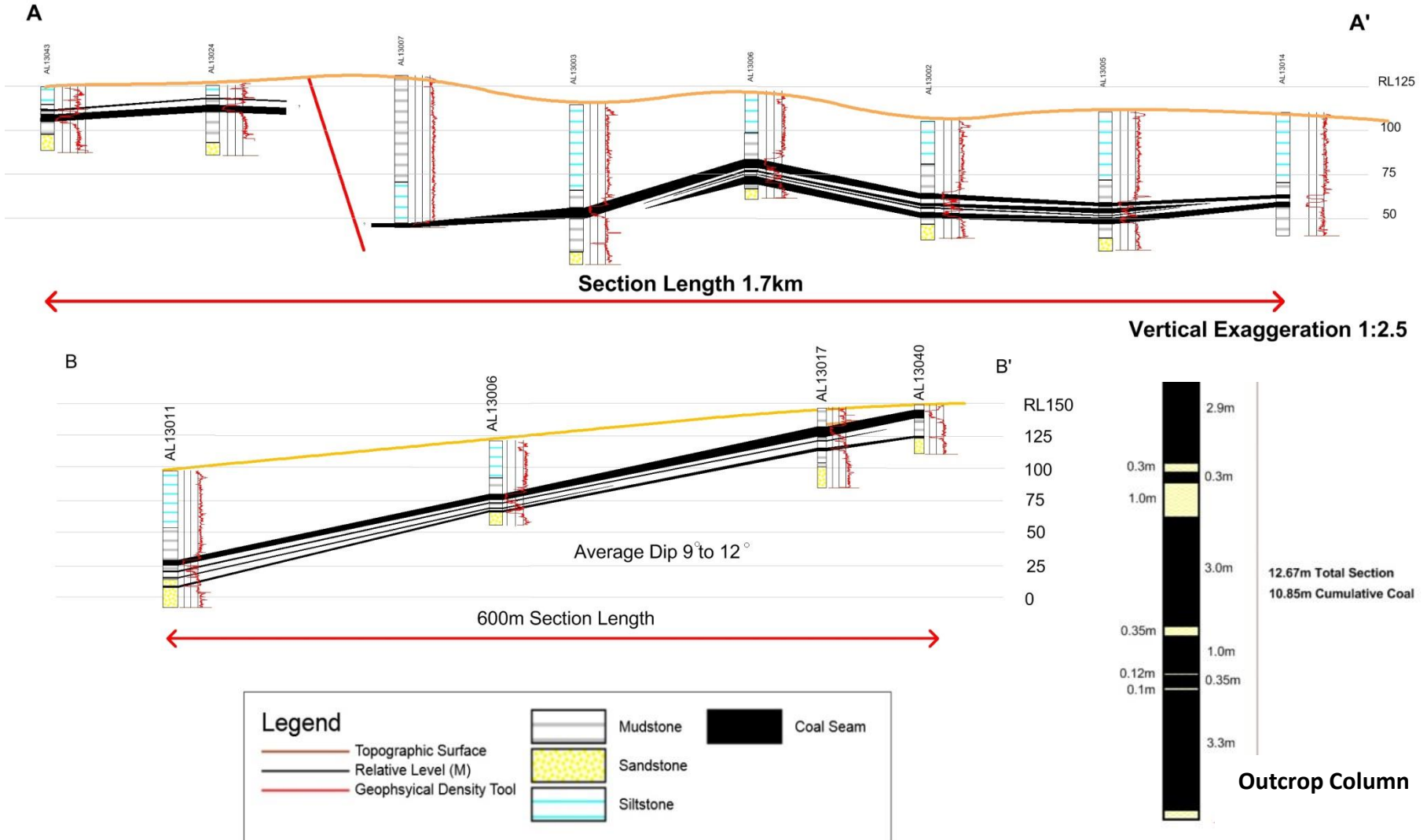
Amaam North – Deposit F – High quality JORC Resource



Amaam North - Project F - Resource Boundaries showing Measured, Indicated and Inferred Resources of 41 Seam

Amaam North – Deposit F

A game changing low capex/opex opportunity



Amaam North – Deposit F – substantial initial resource from 3,087m of drilling

Coal Resources for Amaam North - Project F (100% basis)

Resource Category	Open Pit ¹ (Mt)	Underground ² (Mt)	Total (Mt)
Measured - Coking	7.16	0	7.16
Indicated- Coking	3.29	1.27	4.56
Inferred - Coking	8.69	4.58	13.27
Inferred - Thermal	1.79	0	1.79
Total	20.93	5.85	26.8

By Depth	Coking (Mt)	Thermal (Mt)	Total (Mt)
Surface to 50m	5.46	1.76	7.22
50 to 100m	7.46	-	7.46
100 to 150m	6.22	-	6.22
Greater than 150m	5.85	-	5.85
Total	24.99	1.76	26.8

Coal Quality by Depth (air dried basis)

	Open Pit ¹	Underground ²	Total
In Situ Tonnes (Mt)	20.93	5.85	26.78
In-Situ Relative Density (ISD) g/cm3	1.4	1.33	1.38
Air dried moisture (ADM) %ad	1.1	1.17	1.12
Ash %ad	16.8	10.92	15.5
Volatile Matter (VM) %ad	25.19	26.49	25.47
Fixed Carbon(FC) %ad	56.93	61.5	57.93
Sulphur (S) %ad	0.31	0.26	0.30
Calorific value (CV) kcal/kg ad	6819	7359	6937

1. Assumes seams greater 0.3m to a depth of 150m
2. Assumes coal seams greater than 1.2m deeper then 150m



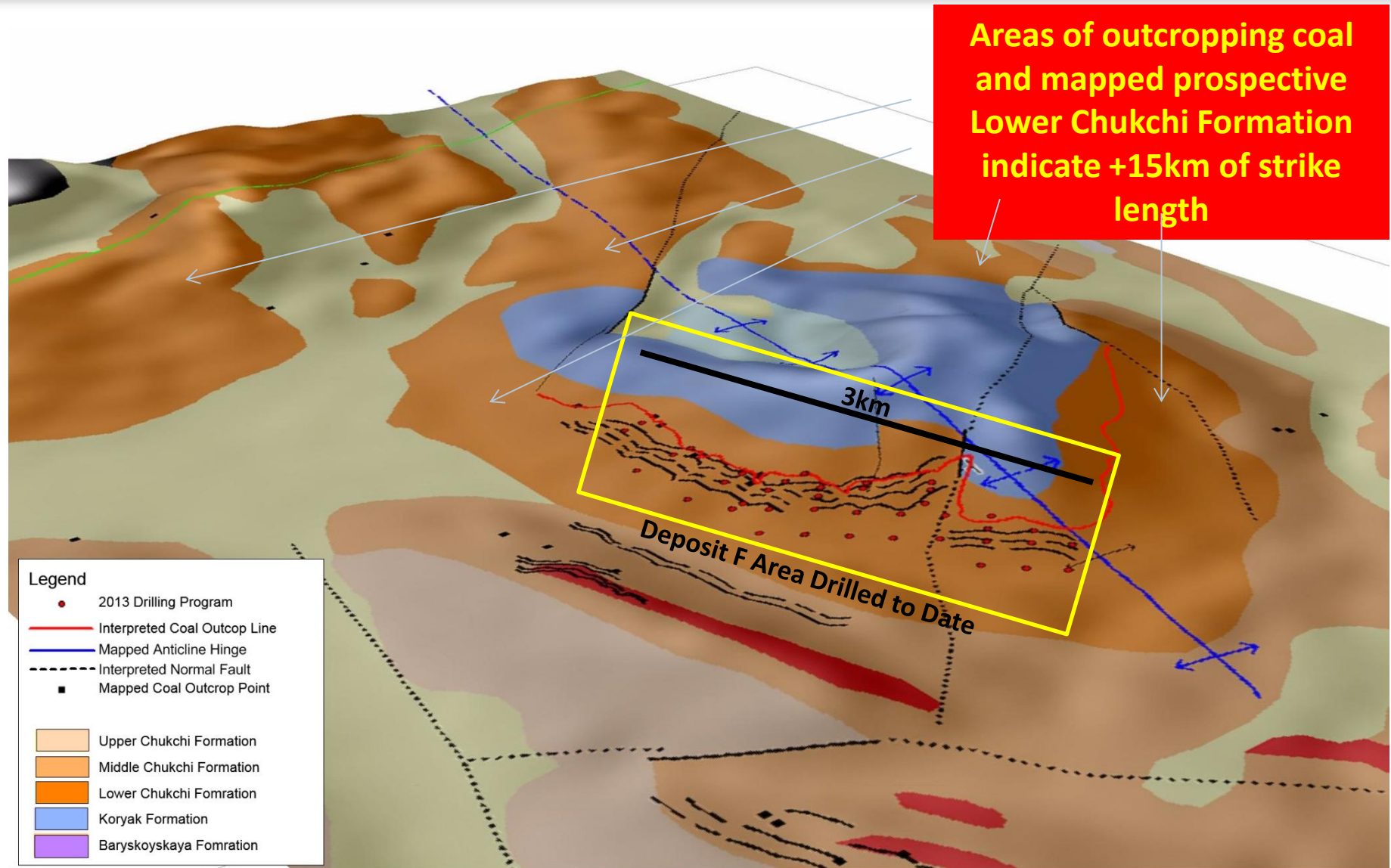
Amaam North – Deposit F – contains 17Mt low ash coal

- The deposit comprises shallow dipping coal seams over a 3.1km strike length with cumulative thicknesses between 2 and 11m.
- Near surface coals will be mined by open pit and there is excellent potential for underground mining of the 4 group seams.
- 63% of the 27Mt resource at Deposit F contains low ash coking coal with raw or direct shipping potential (i.e. washing may not be required)
- Across these 16.78Mt, impurities are low, with ash averaging 9.3%, sulphur is 0.34%
- Initial clean coal test work indicates phosphorus of 0.07%, and an average CSN of 7
- Ply 41 comprising 7.56Mt, some 28% of the Deposit F resource, contains the lowest level of impurities, with ash at 8.2% and sulphur at 0.26%

Ply	Mt	Ash	VM	FC	S	CV
		%	%	%	%	kcal/kg
422	1.33	10.64	28.03	60.31	1.22	7444
421	2.04	11.07	27.87	59.96	0.32	7353
41	7.56	8.2	26.86	63.8	0.26	7608
WS4	5.85	10.92	26.49	61.5	0.26	7359
Total	16.78	9.3	26.95	62.25	0.34	7477

Note: Air dried basis

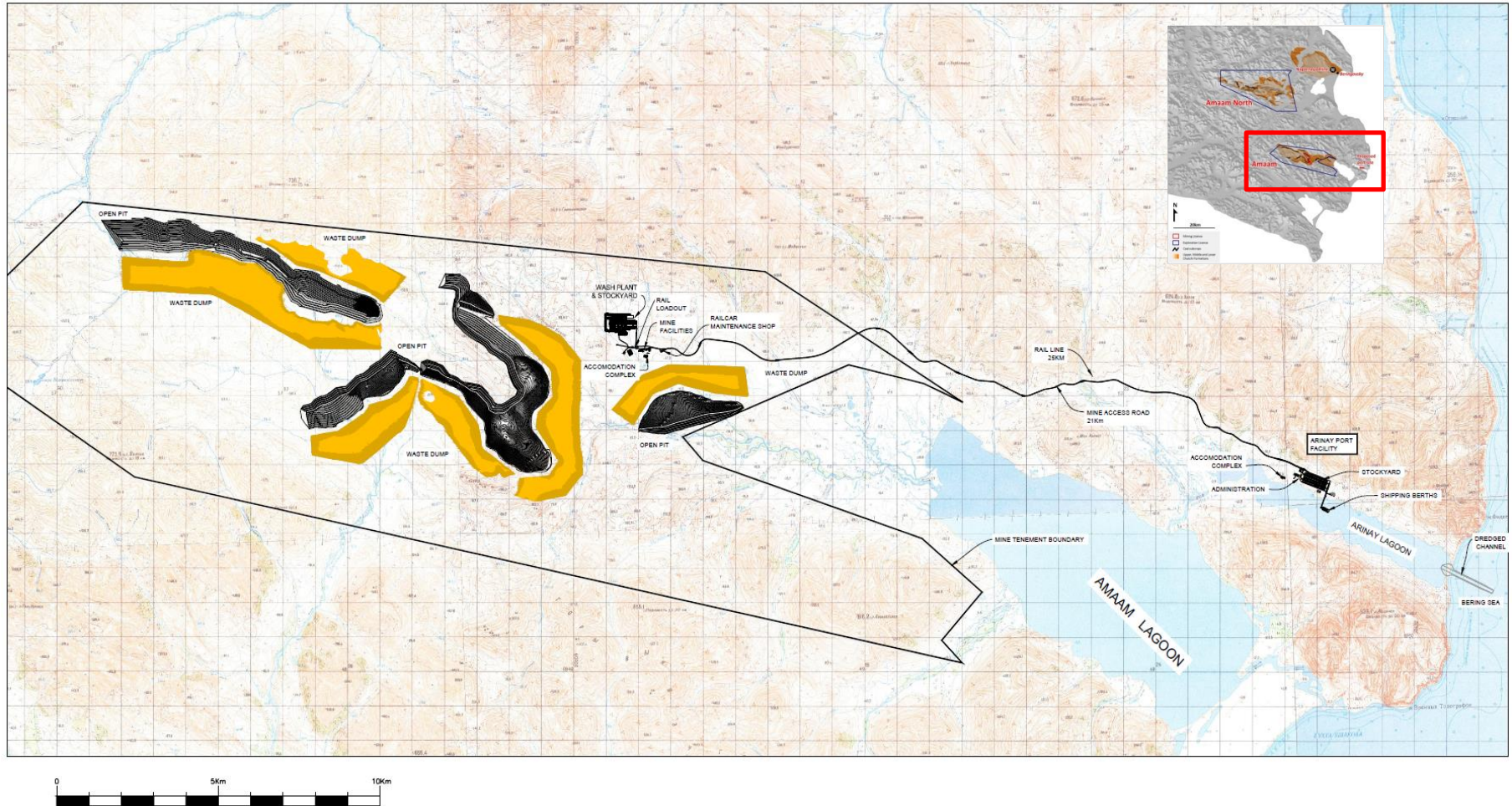
Amaam North – Deposit F - exploration potential



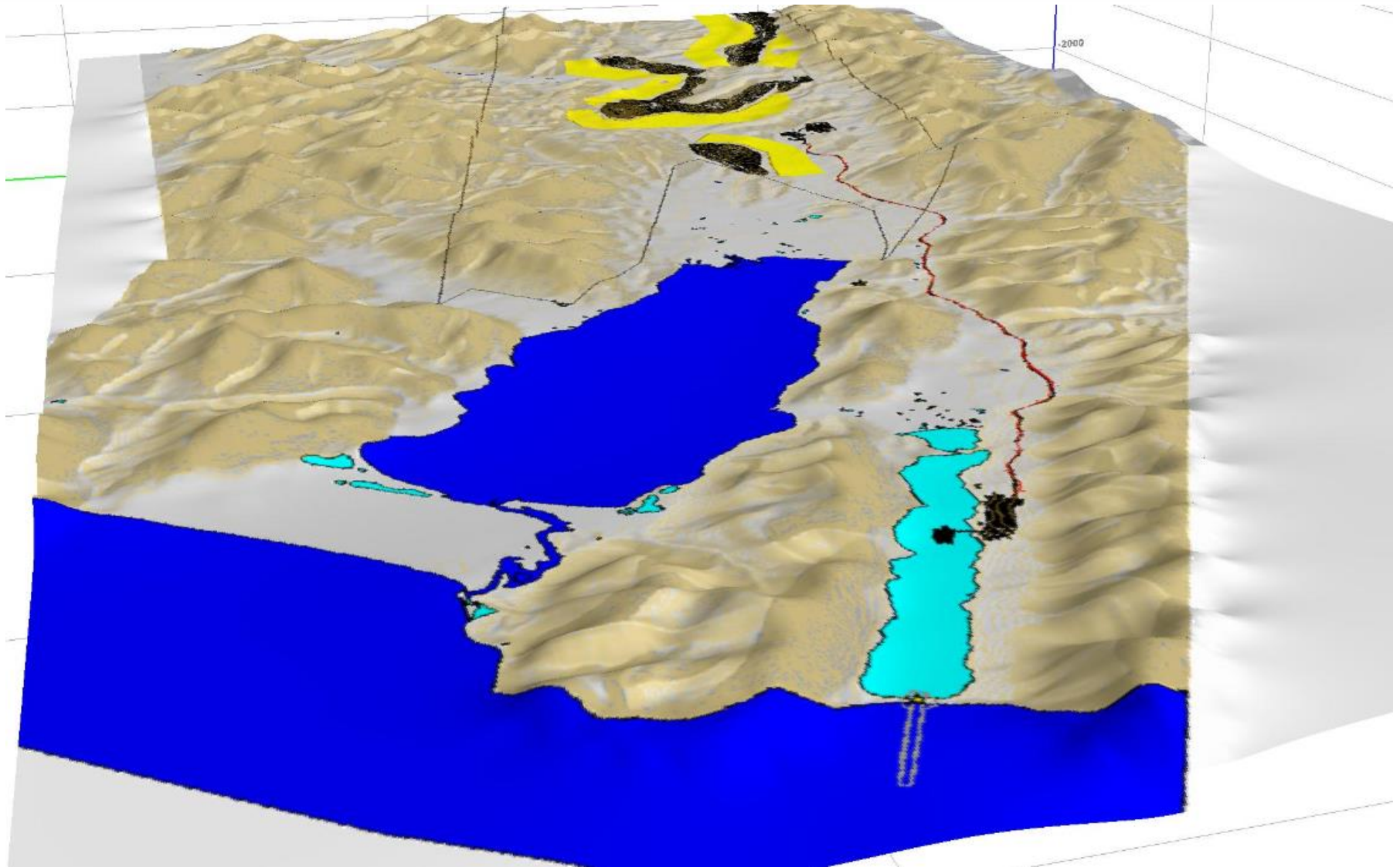
Amaam

Peter Balka, COO

Amaam – PFS complete Mine, CHPP, Road/Rail Line and Port



Amaam – PFS complete Mine, CHPP, Road/Rail Line and Port



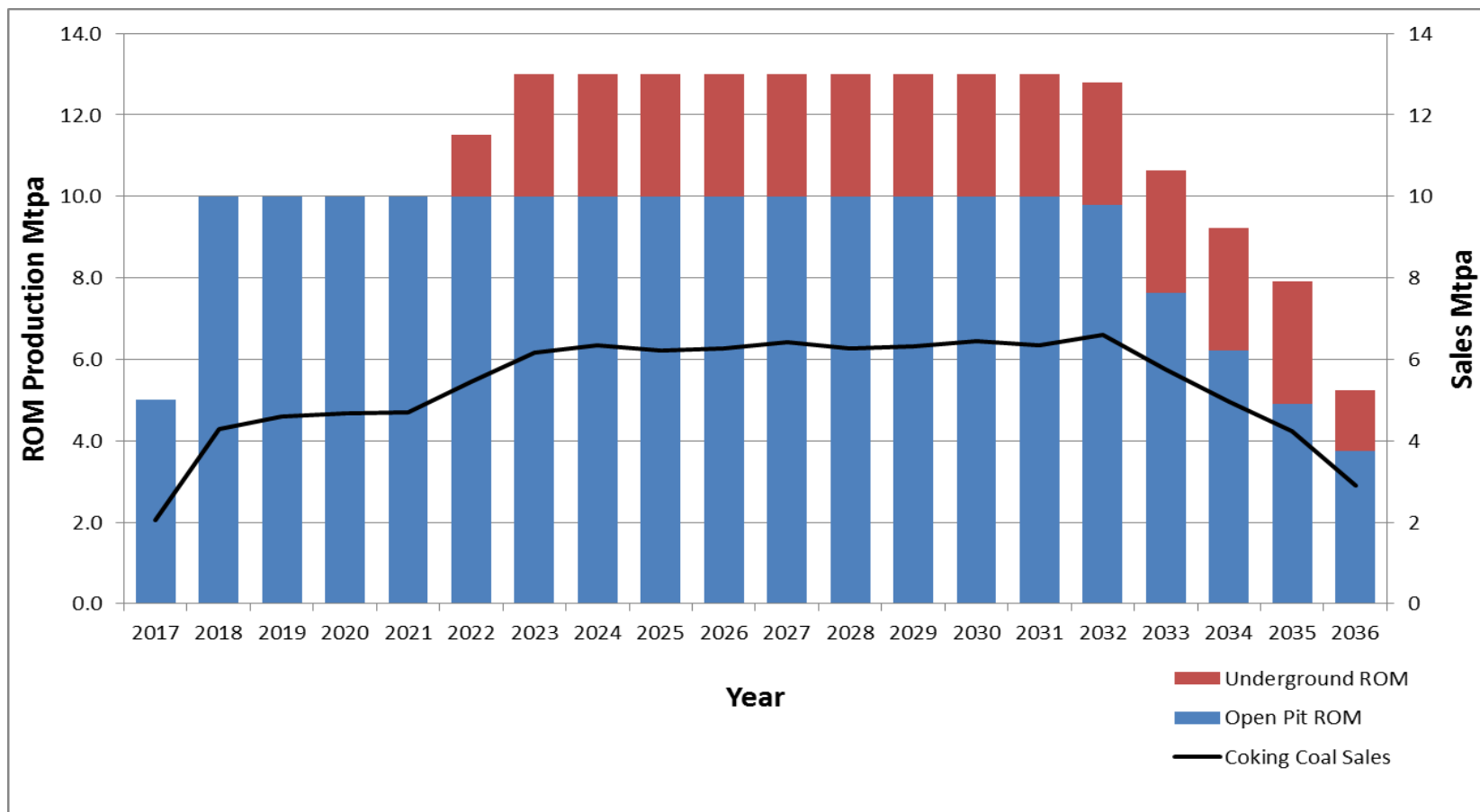
Amaam PFS – large scale, high quality coking coal mine potential

- PFS completed March 2013, confirmed potential for a large, long life, low cash cost, fully integrated operation
 - 5Mtpa open cut mine, wash plant, 30km rail and port, production from 2017 for 20 years
 - 1.5Mtpa underground mine, production from 2022 for 15 years
- PFS team included Ausenco Sandwell, Minarco Mineconsult, AB Mylec, Royal Haskoning, Cetco Carolina, Golder, Aker Arctic, SRK

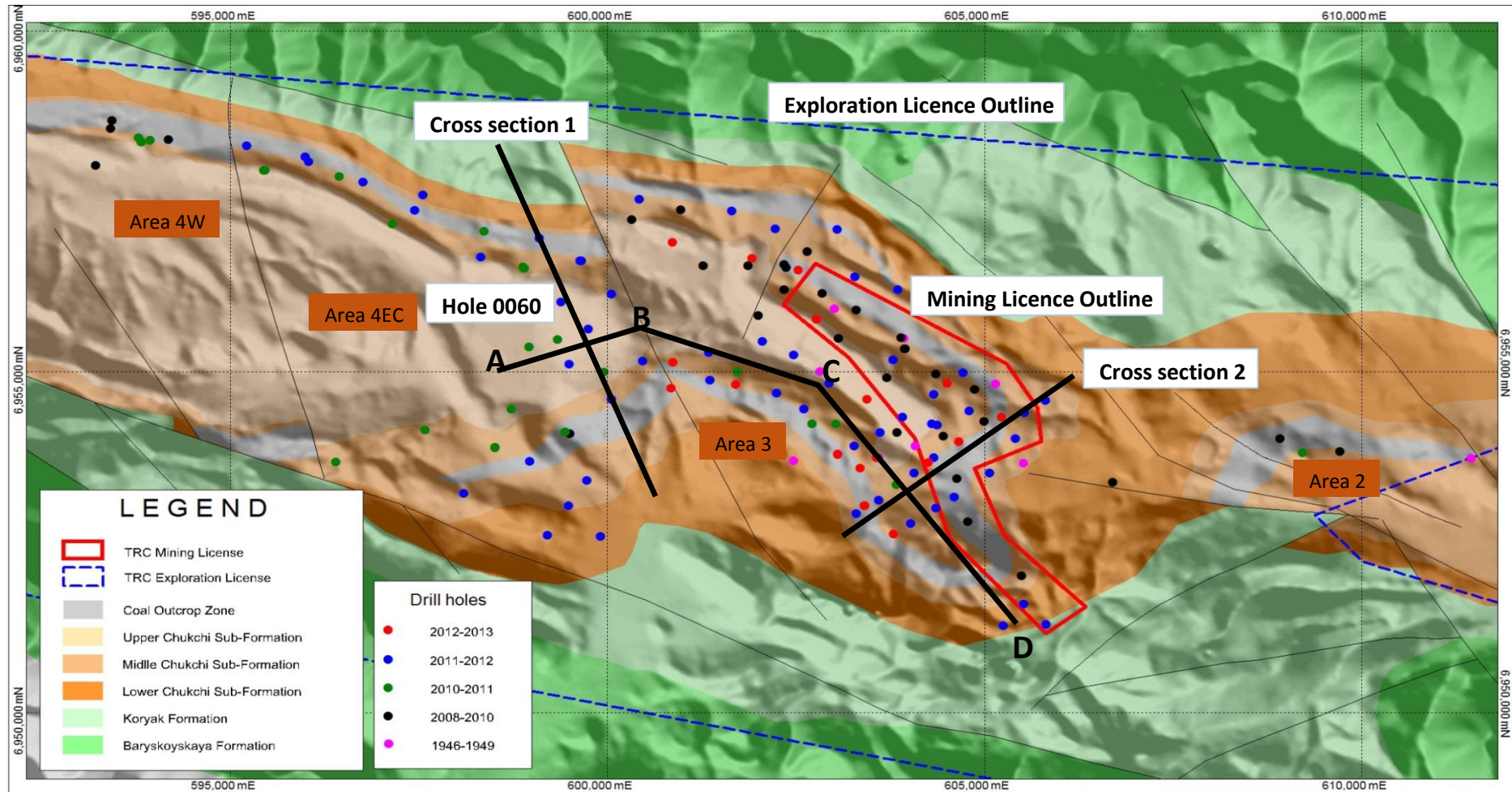
2013 Amaam Open Pit and Underground Pre-feasibility Study - Key Metrics

	Open Pit	Underground	Combined
Saleable product (Mtpa)	5.0	1.5	6.5
ROM production (Mtpa)	10.0	3.0	13.0
Strip ratio (BCM:t)	12.3:1	n/a	n/a
Pre-production Capex (US\$Bn):	1.34	0.4	1.74
- Mining fleet and pre-strip (US\$Bn)	0.25		0.25
- Port and Rail (US\$Bn)	0.42		0.42
- CHPP, mine, other (US\$Bn)	0.67		0.67
Ramp up capex – mine fleet (US\$Bn)	0.37		0.37
Total Cash costs (US\$/t FOB)	100.55	78.50	98.01
Net Present Value (10% real after tax, US\$M)	627	258	885
Internal Rate of Return (%)	18	28	19

Amaam base case project production schedule

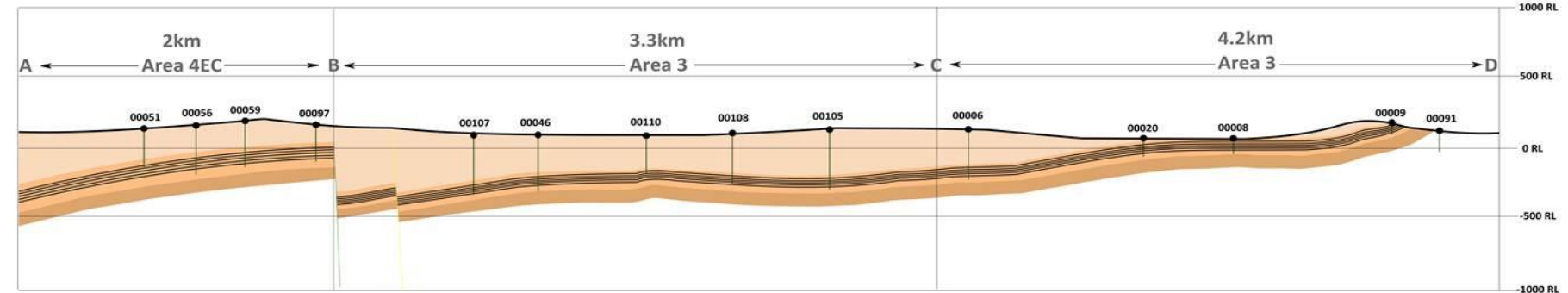


Amaam - first mining licence in place

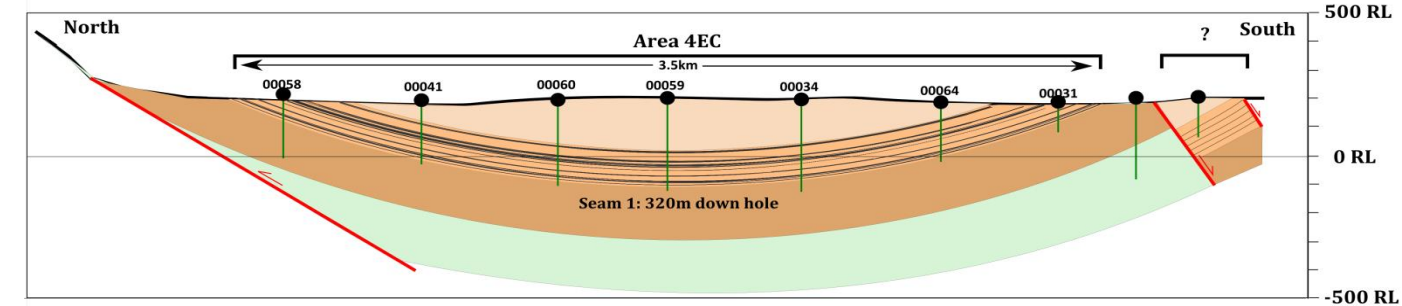


Amaam – amenable to conventional open cut & underground mining

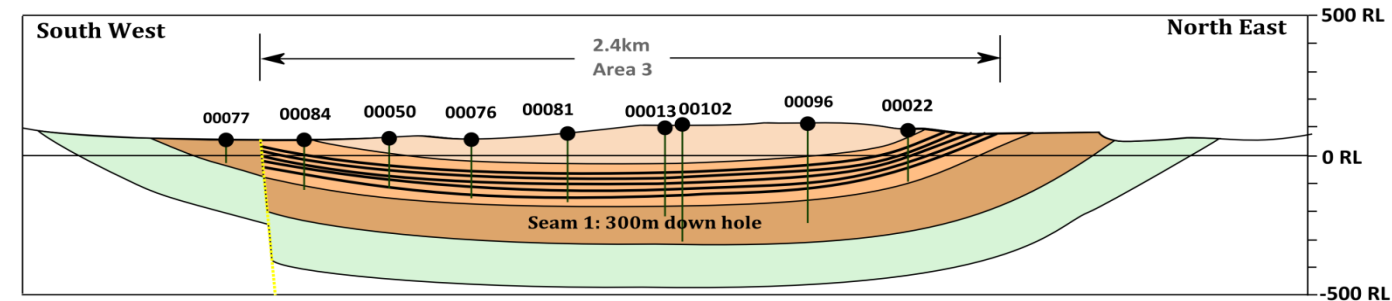
Longitudinal projection along axis of syncline: Line A – B – C – D

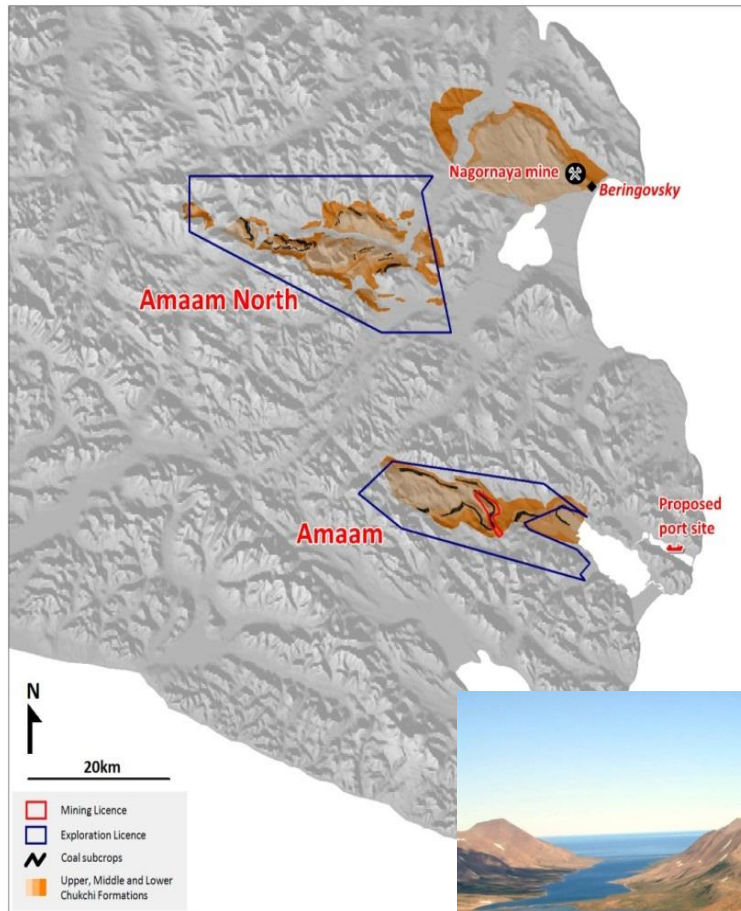


Cross Section 1



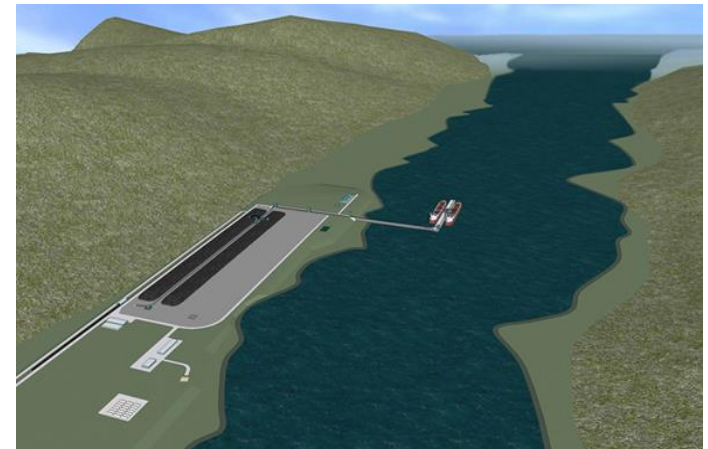
Cross Section 2





■ What's next in 2013:

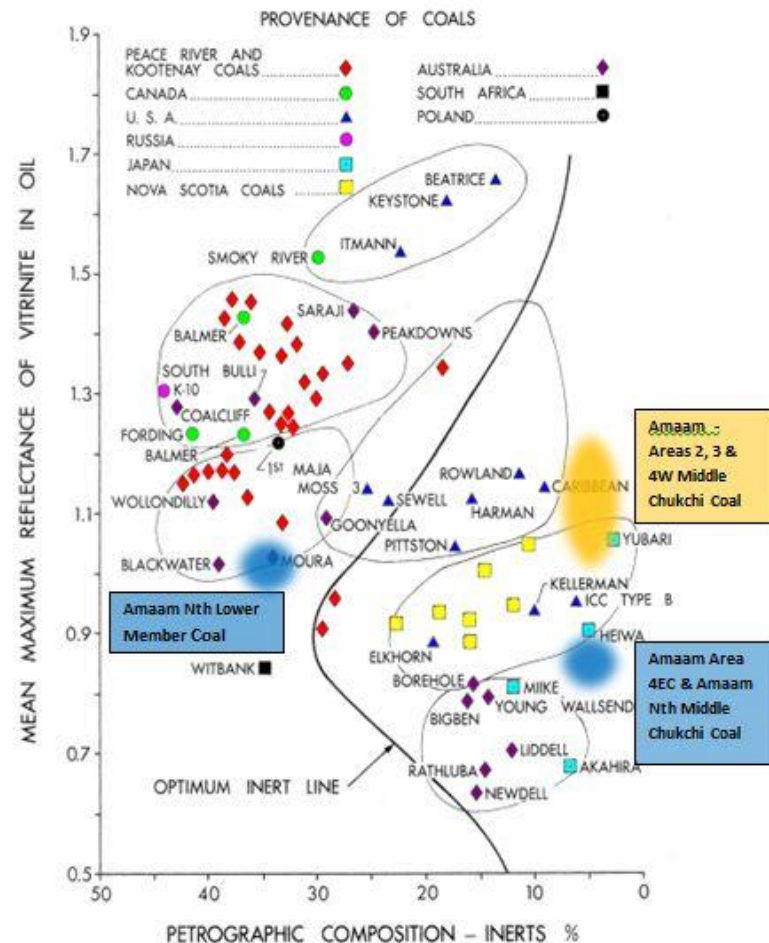
- Completing 10,000m in 2013/14 for upgrading Resources, Licence compliance & Licence conversion.
- Undertaking a bulk sample for pilot plant processing, and clean coal and coke testwork.
- Port marine studies.
- Limited optimisation studies (based on the PFS) to fully define the BFS scope of works.



Amaam coal quality & washability

- Preliminary coal quality work suggests the Amaam product will be an attractive blend coal for the Asian steel market
- High vitrinite (>90%) washed coal exhibiting superior carbonisation properties (CSN, Grey King and fluidity)

Parameters	Premium Coking Coal	High-Vol Coking Coal	Basis/Units
Product Moisture	10%	10%	As Received
Proximate Analysis	Inherent Moisture	0.7	1.0
	Ash	10.0	10.0
	Volatile Matter	28.6	34.2
	Fixed Carbon	60.7	54.8
Total Sulphur	0.72%	1.0%	As Received
Phosphorus	0.12%	0.1%	As Received
Ultimate Analysis	Carbon	76.9	74.5
	Hydrogen	4.9	5.0
	Nitrogen	1.7	1.4
	Oxygen (by difference)	5.0	6.5
Crucible Swelling Number (CSN)	8.5	8.0	ddpm
Gray-King Coke Type	G9 – G12		
G Index	96		
Maximum Fluidity	1600	1150	
Maximum Dilatation	105%	50%	
Petrographics	Vitrinite	92%	90.2%
	Liptinite	1%	2.7%
	Inertinite	7%	7.1%
Vitrinite Reflectance	1.09	0.86	% MMR



HSEC

Health and Safety

Our Commitments and Approach

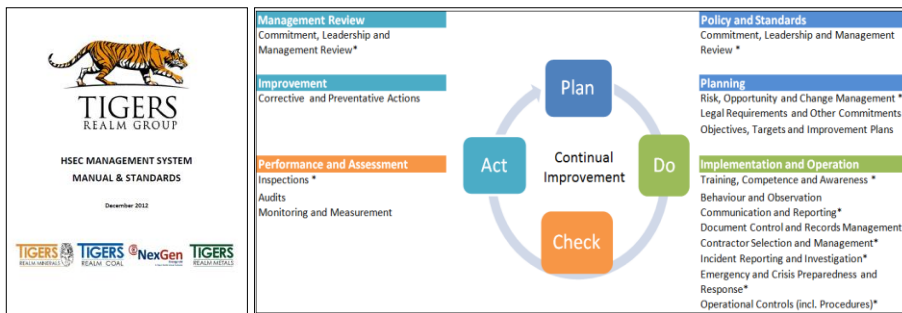
Our commitments

- Strong and positive safety culture based on visible and effective leadership, ongoing education, training, provision of effective tools and equipment.
- Robust management system across our business, with a focus on continual improvement.
- Never compromise on health and safety, ensure our employees and contractors have a safe day, every day.
- Focus on hazard identification and management of risks

Our approach in practice



Aviation provider independently audited



Management System and Safety Performance Standards developed



Vehicles, driving and travel management procedures in place



Regular inspections



Ongoing mentoring and training



Emergency Response Plan in place

Environmental management

Our Commitments and Approach



Our commitments

- Design, construct and operate our projects to protect the environment and remediate the environmental impact of our activities.
- Meet or exceed regulatory requirements.
- Ensure that we minimise our generation of waste and use water, energy and other raw materials efficiently.

Our approach in practice



Exploration drilling limited to winter season to minimise environmental impact



- Baseline environmental studies commenced in 2011 and are continuing.
- The studies are being used to develop the Environmental and Social Impact Assessment (ESIA) for the Project.
- ESIA developed in accordance with Russian requirements and IFC Standards.
- Environmental controls a key component of feasibility studies.

Community & Government relations

Our Commitments and Approach

Our commitments

- Create long term sustainable benefits for the communities and regions in which we operate.
- Build relationships and work in a cooperative manner with stakeholders. Relationships based on mutual respect, open and transparent dealings and long term commitment.
- Assist and support regional development, training, community based projects and small business opportunities within our host communities.
- Respect and promote the rights of all people within our sphere of influence.
- Provide equal opportunity and a work environment in which everyone is treated fairly and with respect; encourage a diverse workforce.



Local contractors engaged to construct camps, provide logistics services

Our approach in practice



Stakeholder engagement plan developed as part of ESIA study, meets IFC Performance Standards. Regular engagement with Government, communities and other stakeholders occurring.



Social baseline studies completed in Q2 2013. Key component for ESIA and Feasibility Studies.

Formal agreements on social investment in place with the Anadyr Municipality (Local Government).

Beringovsky branch of NPCC opened in late 2012.

Russian business environment

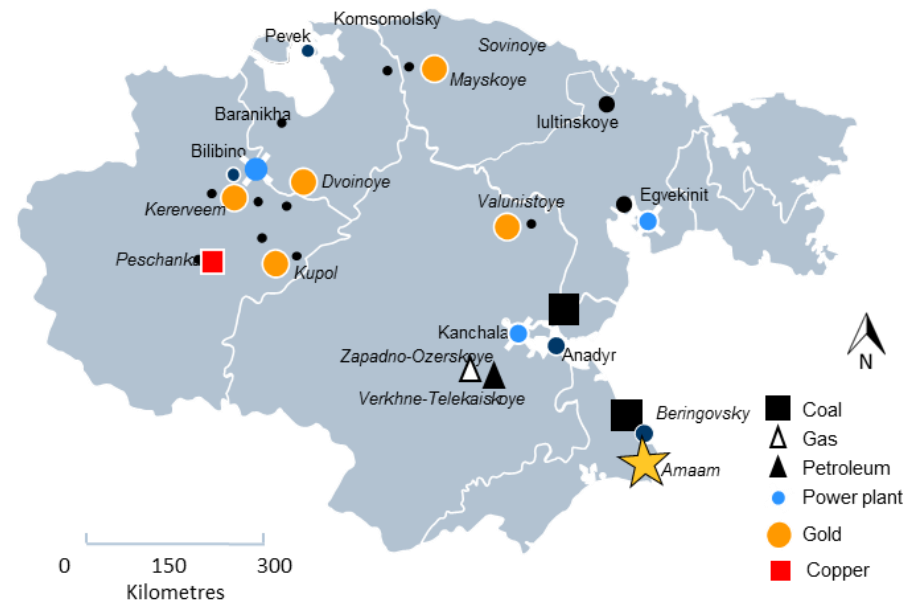
Favourable operating environment

Russia

- Development of Far East a priority for Government with a focus on resources and infrastructure
- Establishment of two major sovereign investment funds to support foreign investment and development in the East
- Shift in focus from West to East with the Government targeting Asia for growth
- Growing track record of FDI success in all sectors
- Favourable fiscal regime
 - 20% profit tax
 - ~\$2/t coking coal royalty (product)
- Improving regulatory environment
 - Coal not a “strategic commodity”
- Growing presence of western mining companies:
 - Rio Tinto; BHP Billiton; Peter Hambro; Kinross plus an ever growing list of junior companies

Chukotka

- Local government supporting regional development
- Successful track record for foreign listed mining companies, including - Kinross, Polyus, Polymetal, Highland Gold and TIG



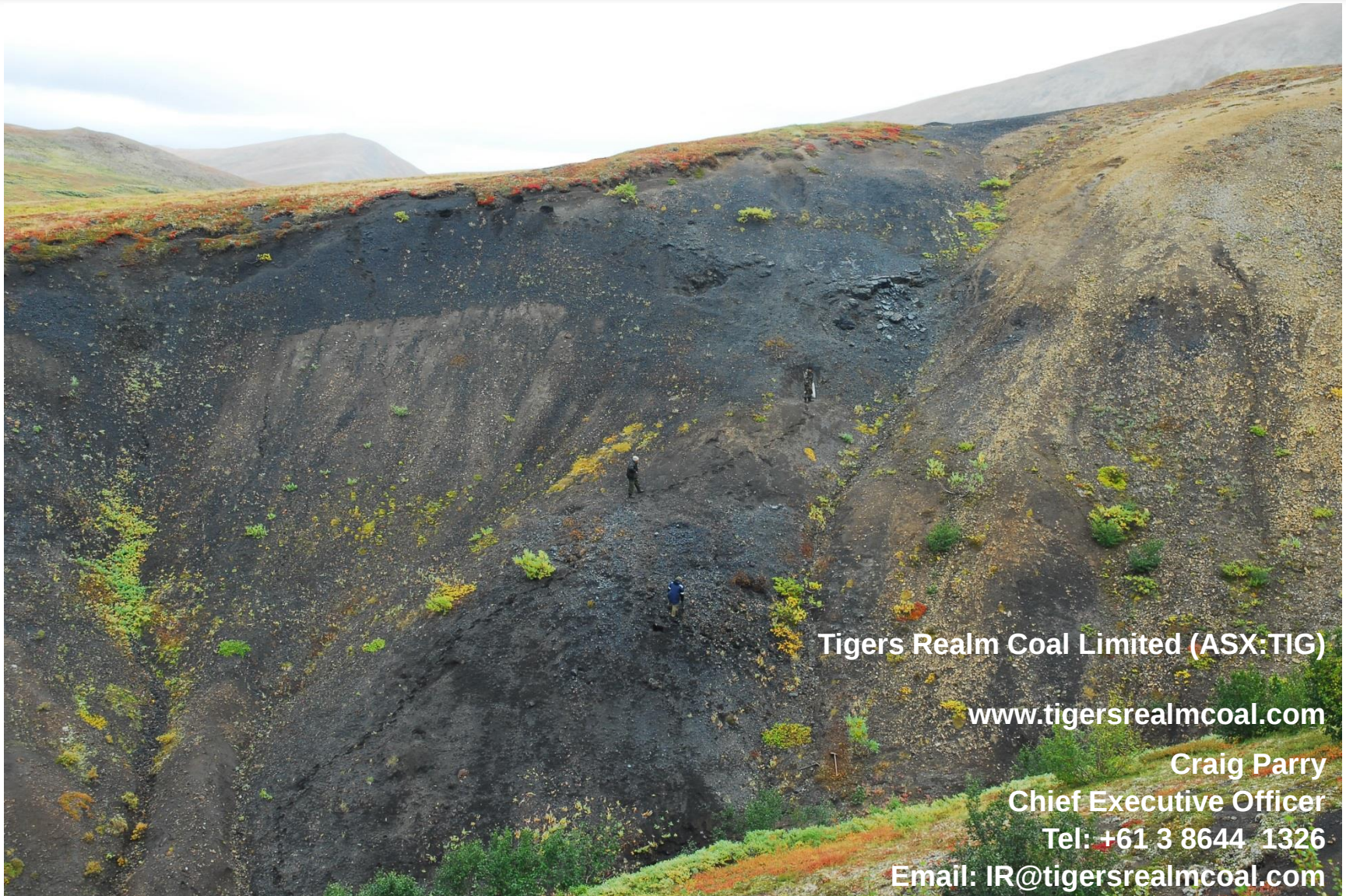
Wrap - up

Craig Parry, CEO and Managing Director

2013-2014: The Game Changes

- Announce Project F exploration results – completed Q1 2013
- Announce Project F initial Resource – completed July 13
- Amaam Resource upgrade
- Rapid completion of PFS and BFS on Amaam North
- Advance Amaam North mining licence application
- Undertake key tasks for Amaam and Arinay Port BFS
- Continue drilling to meet licence commitments
- Continue drilling to grow and upgrade Resource base
- Commence early development work on Project F in 2014





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