

**ASX Circular****Date:** 26 July 2013**Key topics**

1. Sayona Mining Limited - ASX Code: SYA
2. Reinstatement to official quotation to occur at: 10:09:00 AM (+/- 15 seconds) A.E.S.T on 30 July 2013

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

SAYONA MINING LIMITED – REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Sayona Mining Limited (the “Company”) were suspended from official quotation on 27 January 2009.

The Company is expected to be reinstated to official quotation from the commencement of trading on Tuesday, 30 July 2013 following the Company’s re-compliance with chapter 12 of the ASX listing rules.

<u>Quoted Securities:</u>	1,724,950,924 fully paid ordinary shares
<u>ASX Code:</u>	SYA
<u>Time:</u>	10:09:00 am +/- 15 secs A.E.S.T
<u>Date:</u>	Tuesday, 30 July 2013
<u>ASX Trade Abbreviation:</u>	SAYONA
<u>ISIN:</u>	AU000000SYA5
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	151040 – Metals & Mining
<u>Registered Office:</u>	Level 1, 349 Coronation Drive Milton QLD 4064
	Phone: (07) 3720 8944 Facsimile: (07) 3720 8988
<u>Company Secretary:</u>	Paul Crawford
<u>Share Registry:</u>	Computershare Investor Services Pty Limited 117 Victoria Street West End QLD 4101
	Phone: (03) 9415 4000 Facsimile: (3) 9473 2500
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Queensland

<u>ASX restricted securities:</u>	Nil
<u>Dividend Policy:</u>	None
<u>Activities:</u>	Diamond mine developer in Botswana.