



MARKET RELEASE

26 July 2013

Sayona Mining Limited

PRE-REINSTATEMENT DISCLOSURE

Trading in the securities of Sayona Mining Limited is expected to be reinstated on Tuesday, 30 July 2013.

The following information is released as pre-reinstatement disclosure.

1. Proposed business strategy.
2. Pro-forma capital structure.
3. Distribution schedule.
4. Top 20 holders.
5. Pro-forma statement of financial position.
6. Updated expenditure budget.
7. Statement on compliance with Listing Rules.

Security Code: SYA

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