

29 July 2013

The Company Announcements Office
Australian Securities Exchange

DISPATCH OF ENTITLEMENTS ISSUE OFFER DOCUMENT

Further to the Company's announcement on 11 July 2013 regarding a pro rata non-renounceable entitlements issue to raise up to \$1,138,571 before costs ("Entitlements Issue"), The Company confirms that it has completed the dispatch of the Entitlements Issue Offer Document along with the Entitlement and Acceptance Form to shareholders.

Yours faithfully

Oro Verde Limited



Brett Dickson
Company Secretary

