



Media/ASX and NZX Release

30 July 2013

IMF Update

On 10 February 2011, Downer EDI Limited (Downer) announced that IMF (Australia) Ltd (IMF) proposed to fund claims of certain current and former Downer shareholders against Downer.

While no proceedings have been commenced, Downer has now been invited to enter into discussions, on a without prejudice basis, with Slater & Gordon Lawyers (lawyers for a proposed class of shareholders who acquired ordinary Downer securities between 25 February 2010 and 31 May 2010, inclusive), failing which Slater & Gordon Lawyers advise they have been instructed to commence proceedings. No details of the amount of the claims have been provided by Slater & Gordon Lawyers.

This is the first communication Downer has received in relation to this matter since the IMF announcement was made in February 2011.

If any proceedings are commenced, Downer will vigorously defend them.

For further information please contact:

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Downer EDI Limited (www.downergroup.com) provides comprehensive engineering and infrastructure management services to the public and private Minerals & Metals, Oil & Gas, Power, Transport Infrastructure, Telecommunications, Water and Property sectors across Australia, New Zealand and the Asia Pacific region.