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Company Announcements
Australian Securities Exchange

31 July 2013

QUARTERLY REPORT – JUNE 2013

HIGHLIGHTS

- **Sayona Mining Limited to be reinstated to official quotation on the ASX on Tuesday, 30 July 2013.**
- **A\$2 Million placement completed.**
- **Actively seeking an advanced exploration/development project which will restore value to shareholders.**

CORPORATE

During the June quarter Sayona Mining Limited continued working through its restructuring plan.

During the previous quarter the Company had entered into formal agreements to underwrite a A\$2 million capital raising, to be undertaken through a placement of shares to a number of existing shareholders and other professional and sophisticated investors. The book-build in relation to this placement was completed in May.

Subsequent to the end of the quarter the ASX advised of the reinstatement to official quotation of Sayona Mining Limited (ASX:SYA) on 30 July 2013.

The Company has been actively assessing projects on a world wide basis with a view to acquiring an advanced exploration/development project to add to its portfolio of assets.

EXPLORATION & PROJECT ACTIVITY

Sayona is assembling a portfolio of exploration assets to continue its previous exploration and development activities.

During the quarter planning commenced for an exploration program to be carried out on the Superior Resources Limited joint venture project in NW Queensland.

For more information, please contact:

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