



2nd August 2013

Companies Announcement Office
Via Electronic Lodgement

TOP 20 SHAREHOLDERS INCREASE OWNERSHIP OF PENINSULA

Peninsula Energy Limited (Peninsula) is pleased to announce that, during the period 1 August 2012 to 1 August 2013, the Company's top 20 shareholders have increased their combined shareholding by 49%. This is an increase in excess of 400 million fully paid shares.

The top 20 shareholders now hold 41.18% of the Companies expanded capital, up 9 full percentage points from the same time in 2012.

The Board and Executive acknowledge this very real vote of confidence in the Company's strategic direction and continue to advance the Lance Projects in Wyoming towards production and the Karoo projects in South Africa up the development curve.

Yours sincerely

A handwritten signature in black ink, appearing to read "John (Gus) Simpson", written in a cursive style.

John (Gus) Simpson
Executive Chairman

For further information, please contact our office on +61 (0)89380 9920 during normal business hours.