

BUILDING A QUALITY AUSTRALIAN GOLD BUSINESS



MARK CLARK
MANAGING DIRECTOR

AUGUST 2013

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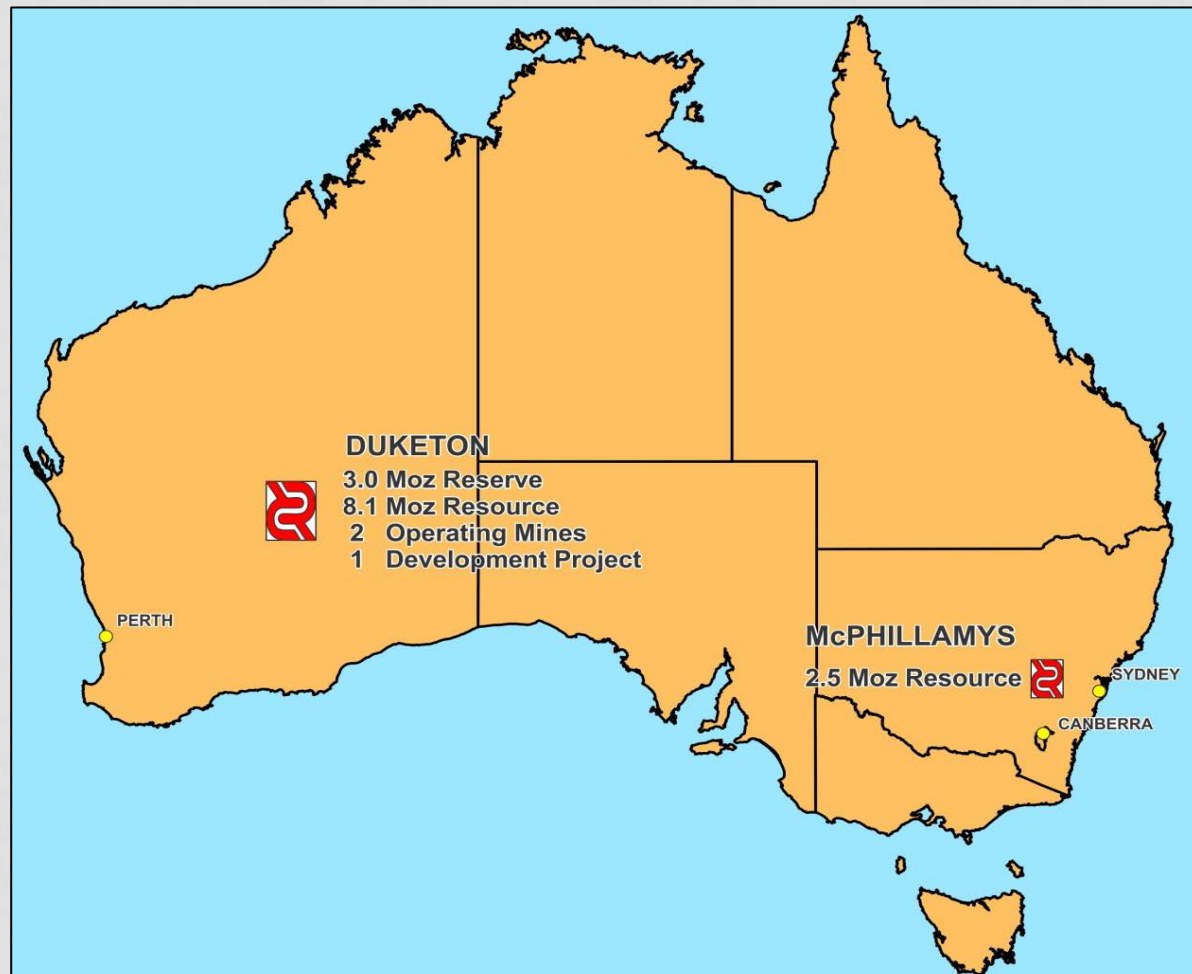
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The technical information in this presentation has been reviewed and approved by Mr Morgan Hart who is a member of the Australasian Institute of Mining and Metallurgy. Mr Hart has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the 'Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Morgan Hart is a director and full time employee of Regis Resources Ltd and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

PURELY AUSTRALIAN GOLD MINER



- Projects 100% Regis owned
- 10.6Moz of resources¹
- 3.0Moz of reserves¹
- 2 operating mines
- 1 development project
- 300kozpa ramping to >400koz
- Strong growth pipeline
- Exclusively in Australia – low political risk

Note 1 – full breakdown of these reserves and resources in accordance with JORC is set out in Appendix 1 & 2 to this presentation

CORPORATE OVERVIEW

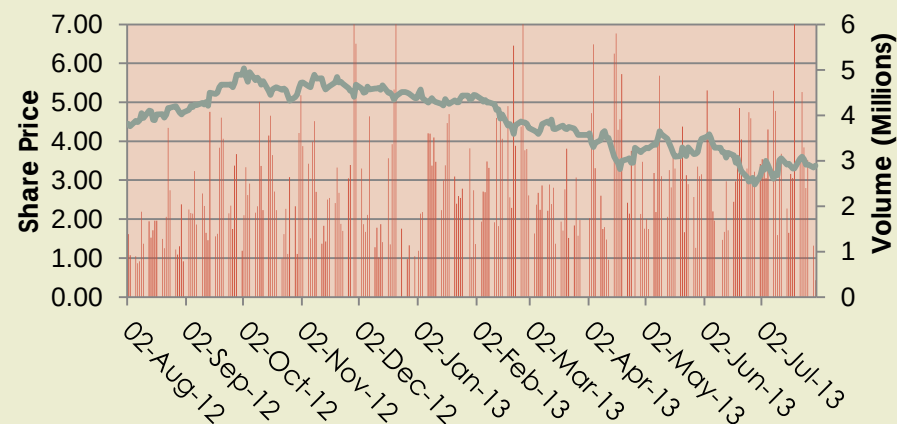
Corporate Information

ASX Code	RRL
Shares	496m
Last price	\$3.52
Market capitalisation	\$1.74bn
Listed options	2.6m
Unlisted options	5.1m

Board of Directors

Mark Clark	CEO
Morgan Hart	COO
Nick Giorgetta	Chairman
Mark Okeby & Ross Kestel	NED

Share Price & Volume



Major shareholders

Newmont	19%
Directors & management	11%
JCP Investment Partners	8%
Other Australian Institutions	17%
North American Institutions	12%

BALANCE SHEET

Cash

Cash & bullion (Jun13)	\$80.8m
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Cash-flow (FY 30/6/2013)

Operating cashflow	\$258.2m* (\$960/oz)
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* Inclusive of movement in gold bullion on hand

Major cash outflows (HY ended 31/12/2012)

Full repayment of debt	\$30m
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GW & Rosemont construction & dev	\$106m
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Dividend

Targeting 15cps*

* Subject to variables outlined in ASX announcements of 28/11/12 and 4/7/13

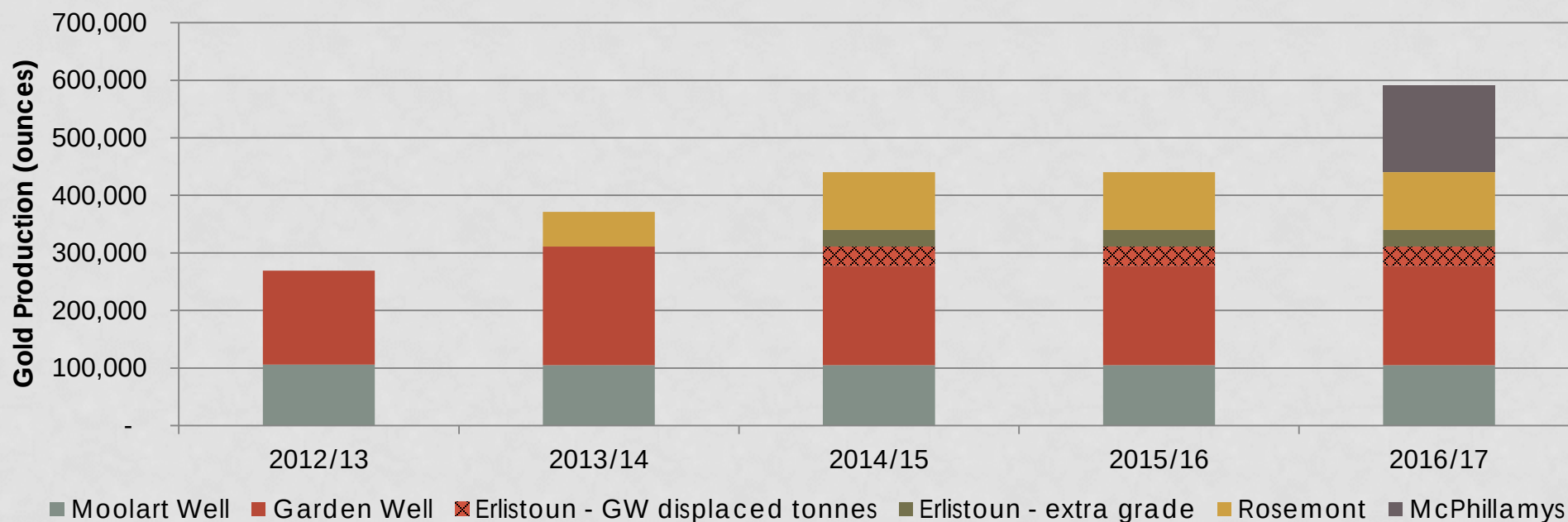
Gold Hedging (Jun 13)

Total (4% of JORC reserves)	123koz
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- FF 117oz at \$1,426/oz (12koz per quarter 2012-14)

- SD 6koz at \$1,475/oz

GOLD PRODUCTION OUTLOOK



PROJECT STATUS

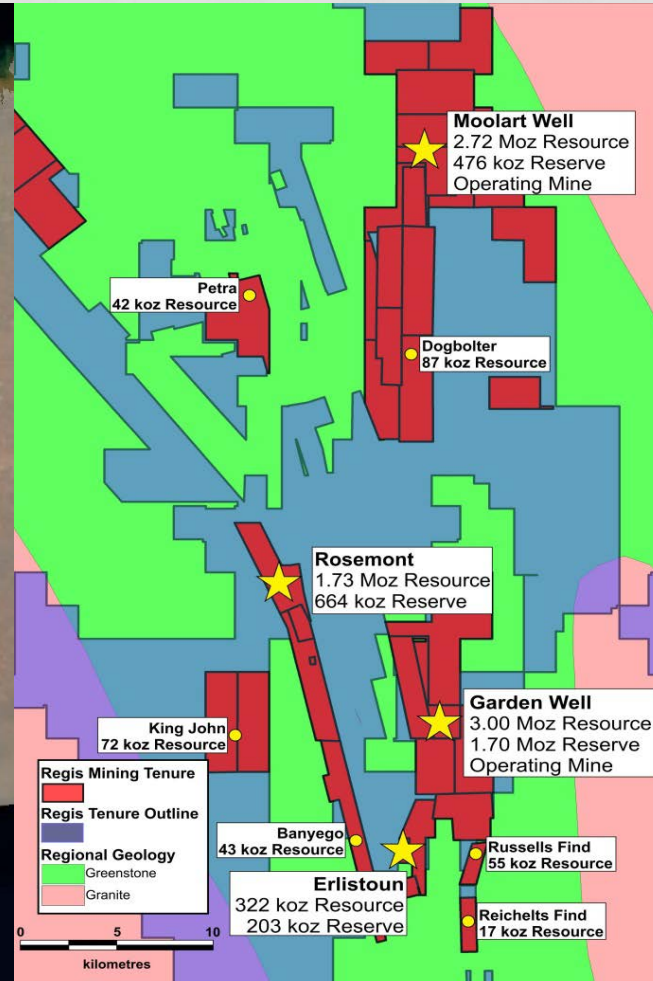
- Moolart Well – producing since 2010
- Garden Well – Dec12 first full quarter of operations
- Rosemont – commissioning stage 1 - Sept13 qtr, stage 2 - Jun 14 qtr.
- Eristoun – satellite mine due to commence FY2015
- McPhillamys – medium term development

Significant organic production growth

DUKETON GOLD PROJECT



DUKETON PROJECT OVERVIEW



- 350km north-north east of Kalgoorlie
- 100% Regis owned
- 236 granted leases
- 1,282 km² of ground
- 8.1Moz of resources¹
- 3.0Moz of reserves¹

Note 1 – full breakdown of these reserves and resources in accordance with JORC is set out in Appendix 1 & 2 to this presentation



ORE RESERVES¹

	Total			Forecast LOM Opex (A\$/oz) ²	Status
	MT	g/t	Koz		
Garden Well	41.7	1.27	1,700	684	Operating
Moolart Well					
- Laterites	6.8	1.31	285		Operating
- Oxide	4.2	1.41	191		Operating
MW Total	11.0	1.36	476	580	
Erlistoun	2.7	2.36	203	608	Mine plan
Rosemont	12.0	1.72	664	640	Development
Total	67.4	1.40	3,043		

Note: 1. full breakdown in accordance with JORC in Appendix 1. 2. before royalties

JUNE 2013 QUARTER

Gold Production

Ounces	72,134
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Cost per ounce	A\$668*
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* Pre royalties

Gold Sales

Ounces	76,313
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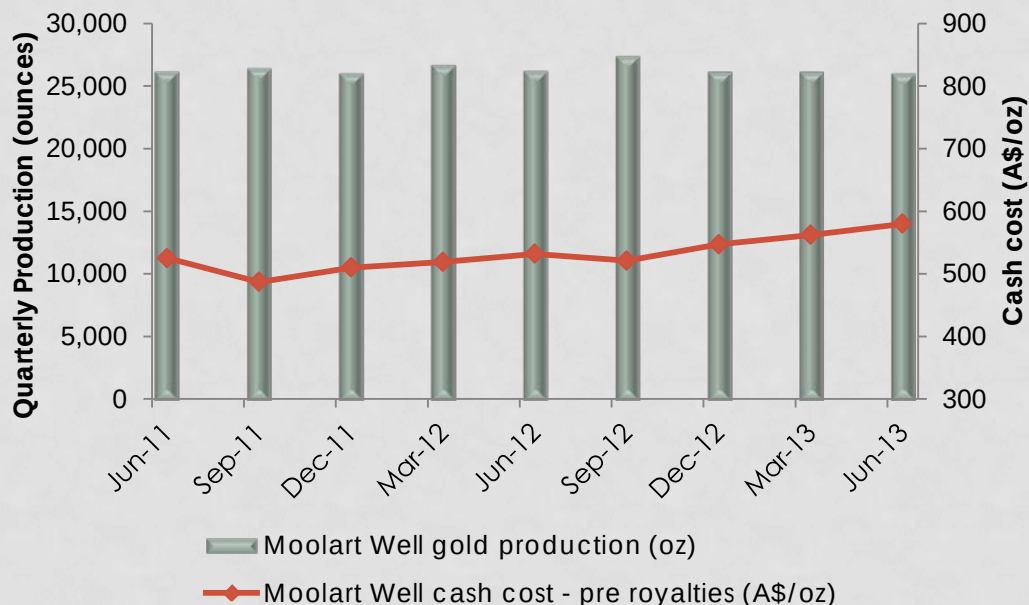
Sale price	A\$1,563
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Cashflow from Operations

Operating cashflow	A\$63.5m
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MOOLART WELL

- Plant commissioned August 2010
 - Jun13 quarter 26,031 oz at A\$580/oz¹
 - Mill throughput >25% above design
 - ≈ 1yr ore supply grade controlled in pit
 - Negligible ongoing capex
- Reliable, low cost production generating strong cash-flow**



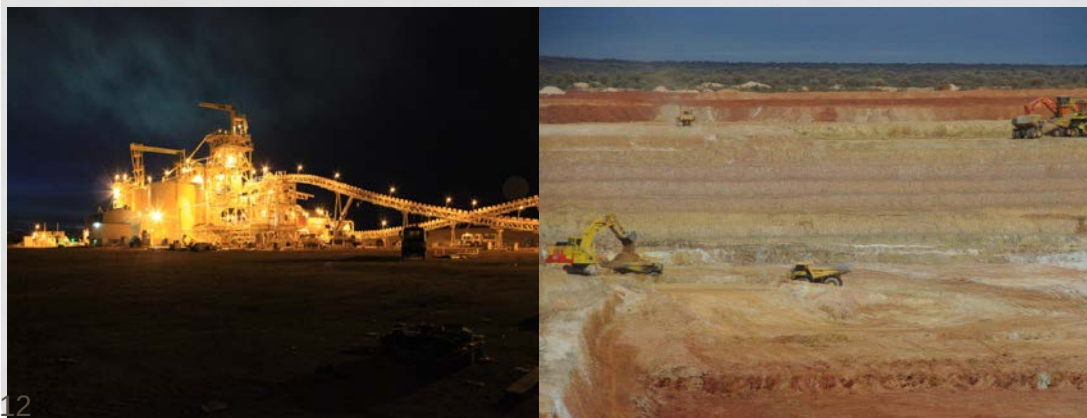
Stage	Producing
Mine type	Open pit
Mineralisation	Laterite & oxide
Plant type	Crush, grind, CIL
Throughput	2.6mtpa
Average grade	1.4g/t gold
Recovery	>92%
FY13 production	105koz
FY13 cash cost	A\$562/oz ¹
Mine life	5 years
Ore reserves	476koz ²
Mineral resources	2.7Moz ²

Note 1 pre royalty cash cost. 2 full breakdown in Appendix 1 & 2

GARDEN WELL

- 30km south of Moolart Well
- Virgin discovery by Regis in late 2009
- Still exploring at depth
- Plant commissioned in Sept 12 quarter
- Capex \$112m for 4mtpa plant
- Nameplate 4mtpa – current $\approx$ 5.5mtpa
- Production Jun 13 qtr – 46koz at \$718/oz
- Production y/e Jun 13 – 163koz at \$562/oz
- Jul13 reserve increase 1.39Moz to 1.70Moz

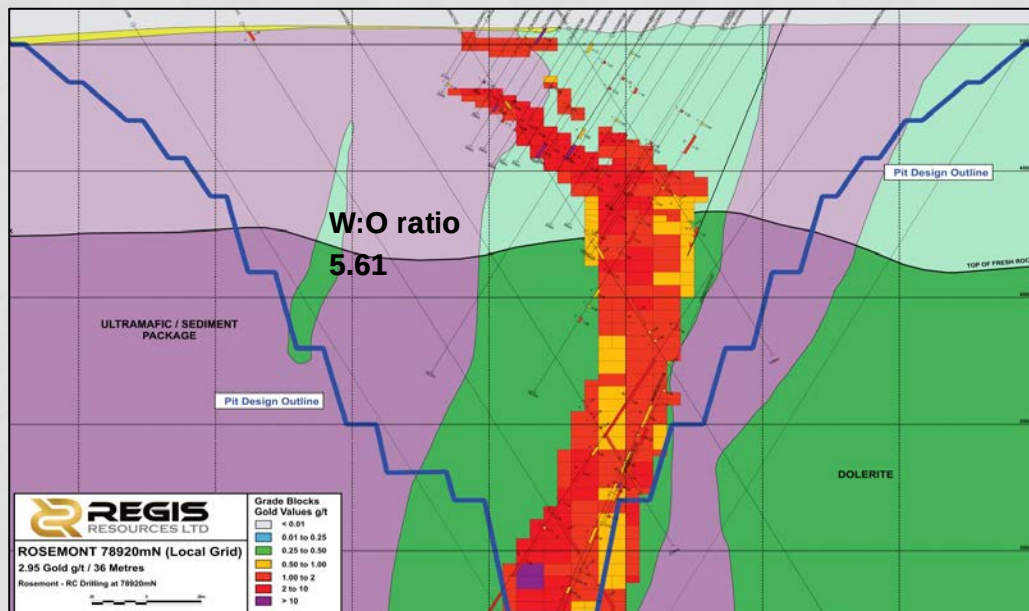
Stage	Production
Mine type	Open pit
Mineralisation	Mixed ultramafic-sediment shear
Plant type	Crush, grind, CIL
Throughput	>5mtpa
Reserve grade	1.27g/t gold
Recovery	92-95%
Mine life	7 years
LOM forecast p.a. gold production	200-220 koz pa @ \$682/oz ¹
Ore reserves	1.70Moz ²
Mineral resources	3.0Moz ²



Note 1 pre royalty cash cost. 2 full breakdown in Appendix 1 & 2

ROSEMONT

- Project development - crush & grind at pit and pump ore slurry to Garden Well (9km)
- Stage 1 underway (1.5mtpa capacity)
 - Construction budget ≈ A\$50m (spent \$27m)
 - Prodn late Sept13 qtr, 80kozpa
- Stage 2 to follow (2mtpa capacity)
 - Construction budget ≈ A\$20m
 - Prodn in June14 qtr ramping to 100kozpa

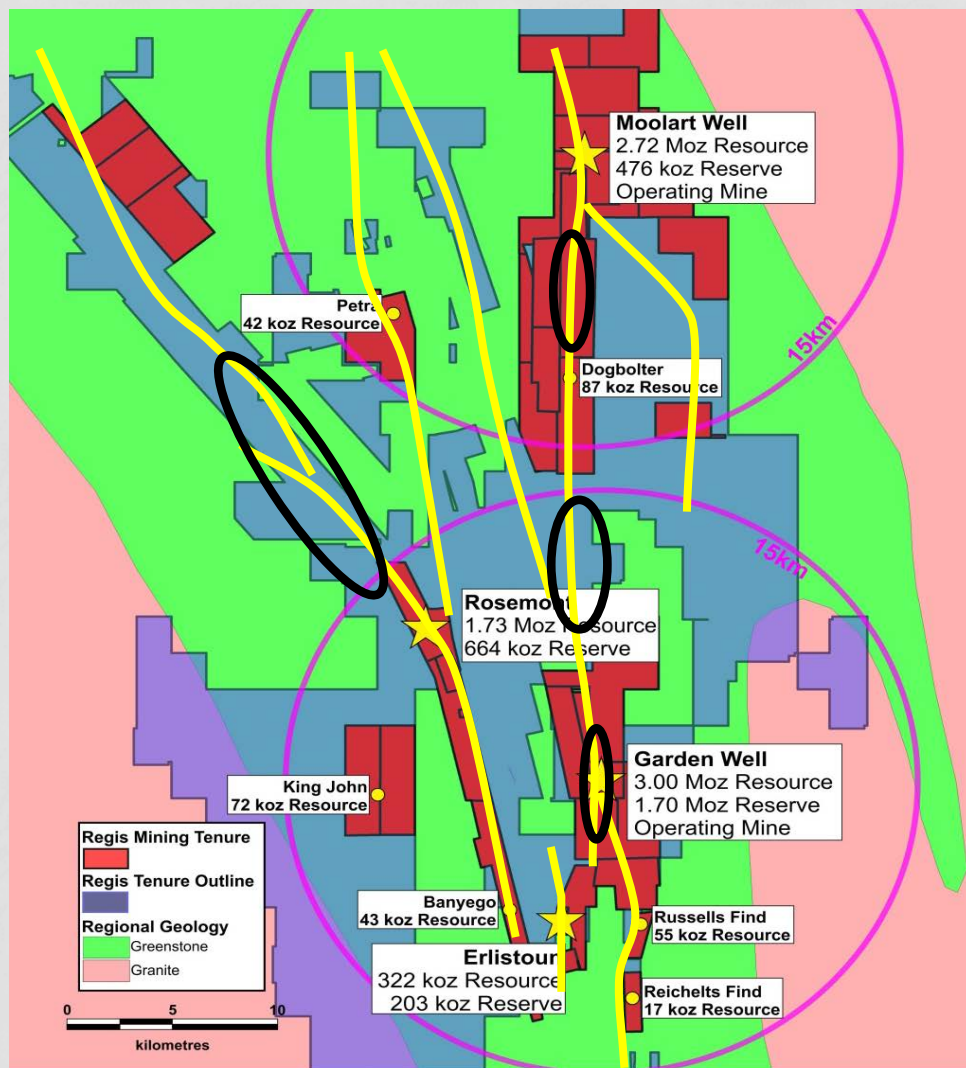


Stage	DFS
Mine type	Open pit
Mineralisation	Quartz hosted stockwork
Plant type	Crush, grind, pump
Throughput	1.5 - 2.0mtpa
Reserve grade	1.73g/t gold
Recovery	95%
LOM production	80 – 100kozpa
LOM cash cost	A\$640/oz ¹
Mine life	8 years
Ore reserves	664koz ²
Mineral resources	1.7Moz ²

Notes

1 forecast pre royalty cash cost. 2 full breakdown in Appendix 1 & 2

REGIONAL EXPLORATION

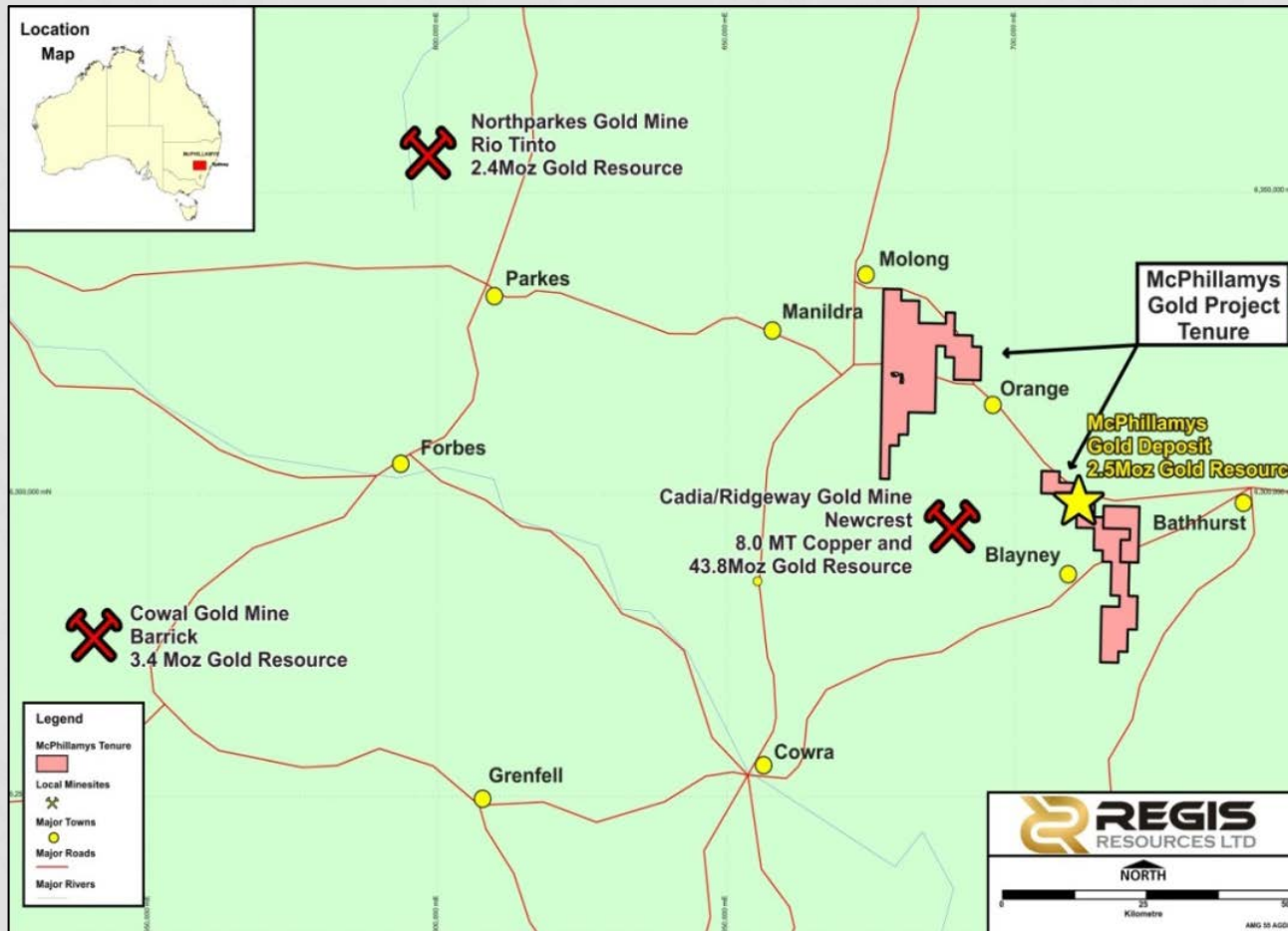


- MW & GW - gold mineralisation under paleochannel cover
- Testing theory regionally
- Targeting areas:
 - Max 30m of paleochannel cover
 - No previous effective drilling

Scope for further discovery

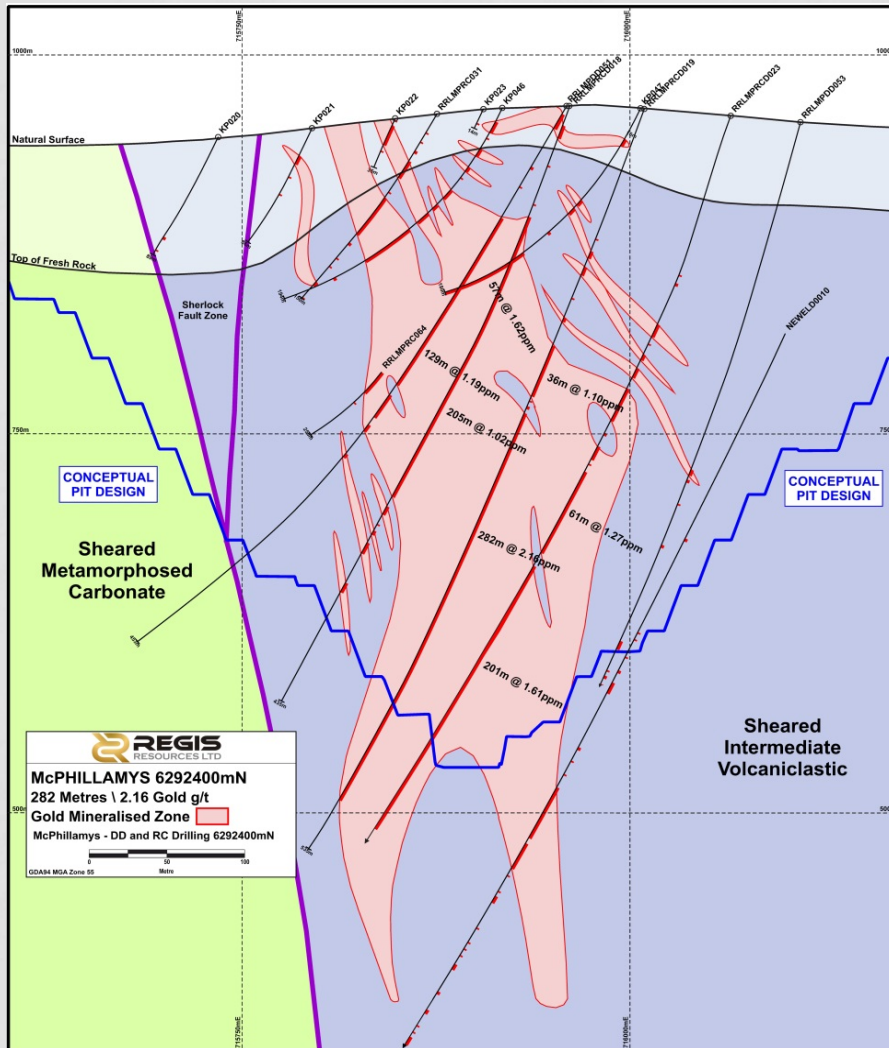
► value - 3 mills in district

McPHILLAMYS GOLD PROJECT



- Acquisition completed Nov12
- 250km west of Sydney
- 35km from each of Orange & Bathurst
- 3 granted leases
- 420 km² of ELs
- Project covered by freehold farmland (some to be acquired by Regis)
- 2.5Moz of resources

GEOLOGY & RESOURCE



- Resource hosted in dacite rich volcanaclastics
- Mineralisation defined to > 600m below surface
- Past drilling mainly focussed on defining a bulk underground position
- Open pit resource drilled 100 x 100m
 - Needed infill for Indicated Resource
- 22,000m of RC/DD drilling completed
 - Resource update & mining study Dec13Q

PRE-FEASIBILITY FOCUS

- Drilling and resource/reserve estimation
- Metallurgical testing
 - Complete testing to DFS level
 - Investigate flow sheet options to improve base case recovery of 85%
- Investigate water and power options
- Start licensing process
- Land acquisitions



TARGET DEVELOPMENT TIMELINE

	2013	2014	2015	2016	2017
Resource drill-out and reserve estimation					
Pre-feasibility studies & other logistics					
DFS					
Construction & development					
Gold production					

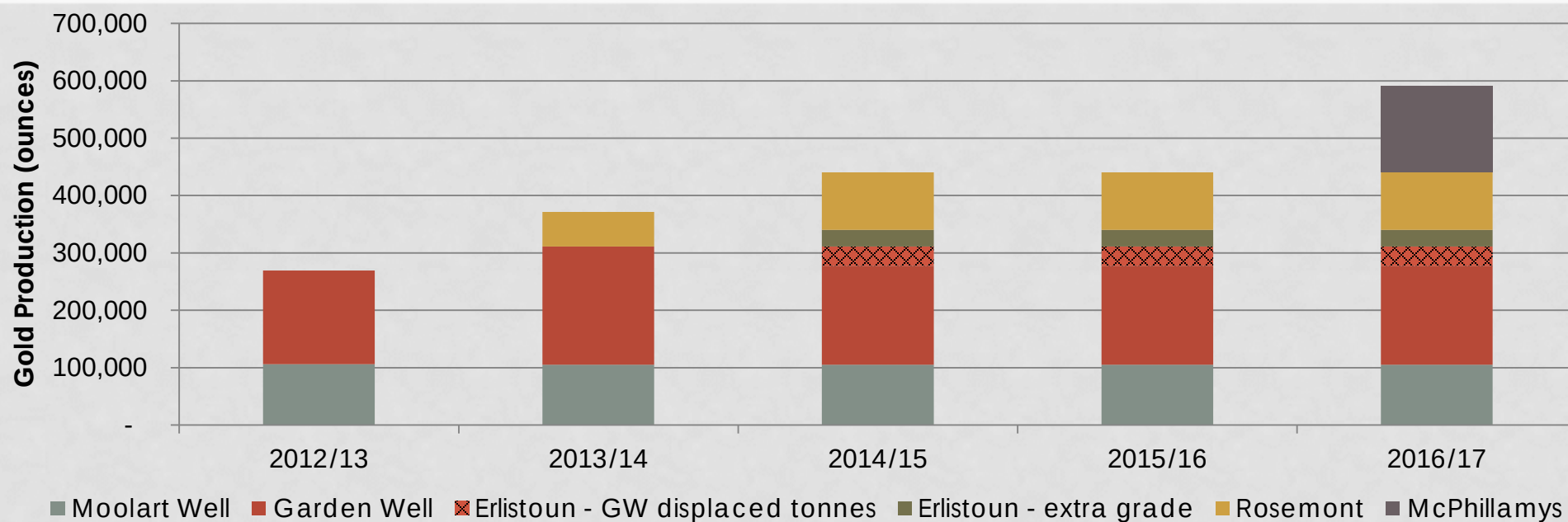


TARGET PROJECT

- Open pit mining
- Carbon in Leach processing (as per Duketon)
- Circa 4 million tonnes per annum plant
- 140 – 160kozpa gold production over a minimum 10 year mine life
- Target capex – Regis norm +/- 15%
- Target 2nd quartile cash costs

McPhillamys is an excellent medium term development opportunity

REGIS IN SUMMARY



- Current business generating strong cash-flow – targeting maiden dividend
- Organic, fully funded growth to 400koz pa
- Low cash cost, negligible sustaining capex
- McPhillamys provides medium term development pipeline
- Significant resource growth and exploration opportunities

High quality Australian growth gold business

APPENDIX 1

JORC RESERVES

Project	Proven			Probable			Total			Cut-off Grade g/t
	MT	grade g/t	gold koz	MT	grade g/t	gold koz	MT	grade g/t	gold koz	
Garden Well				41.7	1.27	1,700	41.7	1.27	1,700	0.60
Moolart Well										
Laterite	6.1	1.35	263	0.7	0.98	22	6.8	1.31	285	0.50
Oxide, trans & fresh	0.8	1.44	37	3.3	1.41	149	4.1	1.41	186	0.40/ 0.50
Stockpiles	0.1	1.49	5				0.1	1.49	5	0.5
Total Moolart Well	7.0	1.36	305	4.0	1.36	171	11.0	1.36	476	
Erlistoun	1.3	2.34	95	1.4	2.37	108	2.7	2.36	203	0.70
Rosemont				12.0	1.72	664	12.0	1.72	664	0.50
Total Reserves	8.3	1.51	400	59.1	1.39	2,643	67.4	1.40	3,043	

• Note 1 - Tonnes and Ounces are rounded, rounding errors may occur. Note 2 – reserves quoted at 30/6/12 other than Rosemont (January 2013) and Garden Well (net of mining May 2013). MT = million tonnes, g/t = gold grade in grams per tonne, koz = thousands of ounces

APPENDIX 2

100% RESOURCES

Project	Measured			Indicated			Inferred			Total Resources			Cut-off Grade g/t
	MT	g/t	gold koz	MT	g/t	gold koz	MT	g/t	gold koz	MT	g/t	gold koz	
Moolart Well													
Laterite	6.4	1.35	279	1.0	0.90	29	0.3	0.88	8	7.7	1.28	316	0.50
Oxide/trans	1.1	1.30	48	15.3	0.96	476	23.4	0.78	588	39.8	0.87	1,112	0.40
Fresh				0.3	1.68	14	4.1	1.48	196	4.4	1.49	210	1.00
Low Grade	3.0	0.42	40	17.7	0.48	273	48.5	0.49	767	69.2	0.49	1080	0.3
Stockpiles	0.1	1.49	5							0.1	1.49	5	0.5
Total Moolart Well	10.6	1.08	372	34.3	0.72	792	76.3	0.64	1,559	121.2	0.70	2,723	
Garden Well				76.1	1.09	2,656	10.4	1.02	341	86.5	1.08	2,998	0.50
Erlistoun	2.3	1.92	143	3.0	1.88	179				5.3	1.90	322	0.50
Rosemont				18.9	1.64	996	14.3	1.6	737	33.2	1.62	1,733	0.50
Satellite Deposits													
Dogbolter							0.9	2.91	87	0.9	2.91	87	1.00
King John							0.7	3.18	72	0.7	3.18	72	1.00
Russells Find							0.4	3.84	55	0.4	3.84	55	1.00
Baneygo							0.8	1.70	43	0.8	1.70	43	0.50
Reichelts Find				0.1	3.69	17				0.1	3.69	17	1.00
Petra							0.4	3.12	42	0.4	3.12	42	2.00
Total Satellite Deposits				0.1	3.69	17	3.2	2.83	299	3.3	2.87	316	
McPhillamys				41.3	1.27	1,685	16.1	1.57	815	57.4	1.36	2,500	
Total	12.9	1.24	515	173.7	1.13	6,325	120.3	0.97	3,751	306.9	1.07	10,592	
Regis share												10,570	

- Note 1 - Tonnes and Ounces are rounded, rounding errors may occur. MT = million tonnes, g/t = gold grade in grams per tonne, koz = thousands of ounces
- Note 2 – all resources quoted at 30/6/12 other than McPhillamys (at acquisition date November 2012) Rosemont (January 2013) and Garden Well (net of mining to May 2013)