Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

 $Introduced \ o1/o7/96 \ \ Origin: Appendix \ 5 \ \ Amended \ o1/o7/98, \ o1/o9/99, \ o1/o7/o0, \ 30/o9/o1, \ 11/o3/o2, \ o1/o1/o3, \ 24/10/o5, \ o1/o8/12, \ o4/o3/13$ 

Name	of entity	
Liqu	uefied Natural Gas Limited	
ABN		
19 1	01 676 779	
We (	the entity) give ASX the following	g information.
	t 1 - All issues nust complete the relevant sections (attac	h sheets if there is not enough space).
1	*Class of *securities issued or to be issued	Fully paid ordinary shares
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	40,000,000
3	Principal terms of the *securities (e.g. if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	Fully paid ordinary shares issued on the same terms as existing fully paid ordinary shares on 7 August 2013 at a price of 20.00 cents per share.

<sup>+</sup> See chapter 19 for defined terms.

Do the \*securities rank equally Yes. Rank equally with all existing fully paid 4 in all respects from the +issue ordinary shares. date with an existing +class of quoted \*securities? If the additional \*securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a distribution) trust. interest payment the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment Issue price or consideration 40,000,000 new shares at 20.00 cents per share. 5 6 Purpose of the issue Issue of 40,000,000 new shares in order to raise (If issued as consideration for funds to be used in connection with the the acquisition of assets, clearly development of the Magnolia LNG Project at identify those assets) Lake Charles, Louisiana, USA and for general working capital requirements. 6a Is the entity an +eligible entity No, security holder approval has not been that has obtained security obtained under rule 7.1A. holder approval under rule 7.1A? If Yes, complete sections 6b - 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i The date the security holder 6b resolution under rule 7.1A was passed Number of \*securities issued 6с without security holder

approval under rule 7.1

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<sup>+</sup> See chapter 19 for defined terms.

6d	Number of *securities issued with security holder approval under rule 7.1A		
6e	Number of *securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)		
6f	Number of *securities issued under an exception in rule 7.2		
6g	If *securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the *issue date and both values. Include the source of the VWAP calculation.		
6h	If *securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements		
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	154,852	
7	*Issue dates  Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A.  Cross reference: item 33 of Appendix 3B.	7 August 2013	
8	Number and +class of all +securities quoted on ASX (including the +securities in section 2 if applicable)	Number 307,699,015	<sup>+</sup> Class Fully Paid Ordinary Shares

<sup>+</sup> See chapter 19 for defined terms.

9 Number and \*class of all \*securities not quoted on ASX (*including* the \*securities in section 2 if applicable)

Number	+Class
750,000 (1)	Performance Rights
(1) Note: the above number includes: 750,000 performance rights (ex. price \$0.738 expiry date 10/7/12) that have expired; and 750,000 performance rights (ex. price \$0.791 expiry date 10/1/13) that have expired.	
2,110,000 (2)	Options
(2) Note: the above number includes: 410,000 options (ex. price \$0.692 expiry date 2/2/12) that have expired; 410,000 options (ex. price \$0.742 expiry date 2/8/12) that have expired; 60,000 options (ex. price \$0.68 expiry date 30/11/12) that have expired; 2,490,000 options (ex. price \$0.667 expiry date 10/12/12) that have expired; and 1,200,000 options (ex. Price \$0.621 expiry date 30/4/14) that have lapsed.	

Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

As per existing fully paid ordinary shares.

#### Part 2 - Pro rata issue

11	Is security holder approval required?	Part 2 not applicable.
12	Is the issue renounceable or non-renounceable?	
	•	
13	Ratio in which the *securities will be offered	
	•	
14	<sup>+</sup> Class of <sup>+</sup> securities to which the offer relates	
	•	
15	<sup>+</sup> Record date to determine entitlements	

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<sup>+</sup> See chapter 19 for defined terms.

16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has security holders who will not be sent new offer documents	
	Note: Security holders must be told how their entitlements are to be dealt with.	
	Cross reference: rule 7.7.	
19	Closing date for receipt of	

<sup>+</sup> See chapter 19 for defined terms.

#### Appendix 3B New issue announcement

3.0	Names of any underwriters	
20	names of any underwriters	
21	Amount of any underwriting fee	
21	or commission	
22	Names of any brokers to the	
	issue	
23	Fee or commission payable to the broker to the issue	
	,	
24	Amount of any handling fee	
	payable to brokers who lodge acceptances or renunciations on	
	behalf of security holders	
25	If the issue is contingent on security holders' approval, the	
	date of the meeting	
26	Date entitlement and acceptance form and offer documents will be	
	sent to persons entitled	
	•	
27	If the entity has issued options,	
	and the terms entitle option holders to participate on	
	exercise, the date on which	
	notices will be sent to option holders	
	noiders	
28	Date rights trading will begin (if	
	applicable)	
29	Date rights trading will end (if	
-9	applicable)	
30	How do security holders sell	
	their entitlements in full through	
	a broker?	
31	How do security holders sell part	
	of their entitlements through a	
	broker and accept for the balance?	
	buildine.	

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<sup>+</sup> See chapter 19 for defined terms.

32	of the	do security holders dispose eir entitlements (except by hrough a broker)?	
33	<sup>+</sup> Issue	e date	
		uotation of securitie	
34	Type (tick o	of *securities one)	
(a)		<sup>+</sup> Securities described in Part	1
(b)		*	nd of the escrowed period, partly paid securities that become fully paid, en restriction ends, securities issued on expiry or conversion of convertible
Entitie	es tha	t have ticked box 34(a)	
Addit	ional	securities forming a new	class of securities
Tick to docume		e you are providing the informat	ion or
35			securities, the names of the 20 largest holders of the he number and percentage of additional *securities
36			r securities, a distribution schedule of the additional umber of holders in the categories
37		A copy of any trust deed for	the additional <sup>+</sup> securities

<sup>+</sup> See chapter 19 for defined terms.

Entitie	es that have ticked box 34(b)		
38	Number of *securities for which *quotation is sought		
39	<sup>+</sup> Class of <sup>+</sup> securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the *issue date with an existing *class of quoted *securities?  If the additional *securities do not rank equally, please state:  • the date from which they do  • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now  Example: In the case of restricted securities, end of restriction period  (if issued upon conversion of another *security, clearly identify that other *security)		
42	Number and +class of all +securities quoted on ASX (including the +securities in clause 38)	Number	<sup>+</sup> Class

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<sup>+</sup> See chapter 19 for defined terms.

#### **Quotation agreement**

- <sup>†</sup>Quotation of our additional <sup>†</sup>securities is in ASX's absolute discretion. ASX may quote the <sup>†</sup>securities on any conditions it decides.
- 2 We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before 'quotation of the 'securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

David Gardner, Company Secretary

== == == ==

Date: 7 August 2013

<sup>+</sup> See chapter 19 for defined terms.

## Appendix 3B – Annexure 1

## Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

#### Part 1

Rule 7.1 – Issues exceeding 15% of capital		
Step 1: Calculate "A", the base figure from which the placement capacity is calculated		
Insert number of fully paid *ordinary securities on issue 12 months before the *issue date or date of agreement to issue	267,699,015	
Add the following:		
Number of fully paid <sup>+</sup> ordinary securities issued in that 12 month period under an exception in rule 7.2	0	
Number of fully paid <sup>+</sup> ordinary securities issued in that 12 month period with shareholder approval	0	
Number of partly paid <sup>+</sup> ordinary securities that became fully paid in that 12 month period	0	
<ul> <li>Note:</li> <li>Include only ordinary securities here – other classes of equity securities cannot be added</li> <li>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</li> <li>It may be useful to set out issues of securities on different dates as separate line items</li> </ul>		
<b>Subtract</b> the number of fully paid <sup>+</sup> ordinary securities cancelled during that 12 month period	0	
"A"	267,669,015	

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<sup>+</sup> See chapter 19 for defined terms.

Step 2: Calculate 15% of "A"		
"B"	0.15	
	[Note: this value cannot be changed]	
<b>Multiply</b> "A" by 0.15	40,154,852	
Step 3: Calculate "C", the amount of placement capacity under rule 7.1 that has already been used		
<b>Insert</b> number of <sup>+</sup> equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:		
Under an exception in rule 7.2	0	
Under rule 7.1A	0	
With security holder approval under rule 7.1 or rule 7.4	0	
<ul> <li>Note:</li> <li>This applies to equity securities, unless specifically excluded – not just ordinary securities</li> <li>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</li> <li>It may be useful to set out issues of securities on different dates as separate line items</li> </ul>		
"C"	0	
Step 4: Subtract "C" from ["A" x "l placement capacity under rule 7.1	3"] to calculate remaining	
"A" x 0.15	40,154,852	
Note: number must be same as shown in Step 2		
Subtract "C"	0	
Note: number must be same as shown in Step 3		
<b>Total</b> ["A" x 0.15] – "C"	154,852	
	[Note: this is the remaining placement capacity under rule 7.1]	

<sup>+</sup> See chapter 19 for defined terms.

### Part 2

Rule 7.1A – Additional placement capacity for eligible entities		
Step 1: Calculate "A", the base figure from which the placement capacity is calculated		
0.10		
Note: this value cannot be changed		
Step 3: Calculate "E", the amount of placement capacity under rule 7.1A that has already been used		

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<sup>+</sup> See chapter 19 for defined terms.

Step 4: Subtract "E" from ["A" x "D"] to calculate remaining placement capacity under rule 7.1A		
"A" x 0.10		
Note: number must be same as shown in Step 2		
Subtract "E"		
Note: number must be same as shown in Step 3		
<b>Total</b> ["A" x 0.10] – "E"		
	Note: this is the remaining placement capacity under rule 7.1A	

<sup>+</sup> See chapter 19 for defined terms.