



7 August 2013

Attention: Ms Jill Hewitt
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By email: jill.hewitt@asx.com.au

Dear Ms Hewitt

NOBLE MINERAL RESOURCES LIMITED – ACTIVITIES UPDATE

Further to the ASX announcement made on 24 July 2013, Noble Mineral Resources Limited (**Noble**) wishes to advise that Noble's consultation with Ferrier Hodgson and its assessment of its and its subsidiaries' financial position and future funding requirements remain ongoing. Noble continues to assess the quantum of additional funding required by it and its subsidiaries, as well as its options to reduce or defer its near term expenditure commitments.

Pending the outcome of this assessment, surface mining operations at the Bibiani Gold Mine remain suspended. The mine is in the process of being placed onto a care and maintenance footing so as to place the infrastructures and assets into a state that will allow for an efficient recommencement of operations at a later date. Part of the funding requirements Noble is assessing include that required to fund exploration, study and development activity required to assess the viability of an underground mining operation at Bibiani.

Noble is of the view that its securities should remain in voluntary suspension until the outcome of this consultation and assessment of funding requirements is known. Based on progress made to date, the Company now expects that it will be able to lodge an announcement before open of trade on Monday, 9 September 2013.

As previously advised, the trustee under the Convertible Note Trust Deed on 22 January 2013 (**Trust Deed**), pursuant to the terms of the Trust Deed and acting on the instructions of the Majority Holders (as defined in the Trust Deed), has waived the event of default that would otherwise arise under the Trust Deed as a result of Noble's securities remaining in voluntary suspension in these circumstances.

Yours sincerely

A blue ink signature of Erik Palmbachs, written in a cursive style.

Erik Palmbachs
Chief Financial Officer/Company Secretary (Joint)

ACN 124 893 465