



7 August 2013

Company Announcements Office  
Australian Stock Exchange Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

### **SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET**

Steadfast Group Limited (ABN 98 073 659 677) ("Steadfast") advises that the conditions for the conditional market have been satisfied, namely:

- settlement of the IPO Offer<sup>(1)</sup> and the issue by Steadfast of Shares to successful applicants under the IPO Offer; and
- completion of IPO Acquisitions and Pre-IPO Acquisitions representing at least 93% of the total consideration payable for the IPO Acquisitions and the Pre-IPO Acquisitions, 100% of which have completed<sup>(2)</sup>.

Shares are expected to trade on Thursday, 8 August 2013 on an unconditional but deferred settlement basis.

Steadfast confirms that it expects that despatch of holding statements will occur on Tuesday, 13 August 2013. Following despatch of holding statements, normal settlement trading is expected to commence on Wednesday, 14 August 2013.

Yours faithfully

A handwritten signature in blue ink that reads "Linda Ellis".

Linda Ellis  
**Group Company Secretary & General Counsel**

<sup>1</sup> Capitalised terms used in this announcement have the meaning given in the Steadfast prospectus dated 11 July 2013 ("Prospectus") unless otherwise defined

<sup>2</sup> Note – in some cases, registration of the transfer of equity interests in the acquisition entities remains subject to completion of stamping. Post completion matters are being progressed. A number of the acquisitions also involve deferred payment arrangements for part of the cash consideration, as disclosed in the Prospectus.

#### **Steadfast Group Limited**

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