

MANAGED INVESTMENT TRUST NOTICE FOR CUSTODIAN AND OTHER INTERMEDIARY INVESTORS IN RESPECT OF THE 30 JUNE 2013 DISTRIBUTION

Arena Investment Management Limited (**Arena**), as responsible entity of Arena REIT (**ARF**), declares that ARF is a managed investment trust (**MIT**) for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth) (**Act**), in respect of the distribution declared for the period from 13 June 2013 to 30 June 2013.

Record date:	28 June 2013
Payment date:	15 August 2013
Total distribution:	0.4 cents per unit (cpu)

For the purposes of section 12-415 of Schedule 1 of the Act, this distribution includes a **Fund Payment** amount of **0.068713 cpu** in respect of the income year ending 30 June 2013.

This information is provided to assist custodians, nominees and other MITs and, in general, not Australian resident individual unitholders. Australian resident unitholders should not rely on this notice for the purpose of completing their 2013 income tax returns.

Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders on 16 August 2013.

Peter Hulbert
Company Secretary
Arena Investment Management Limited

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About Arena REIT

ARF is a listed property trust with an investment strategy to invest in sectors such as childcare, education, healthcare and government tenanted facilities.

Investor enquiries:

Arena Investor Services
1800 008 494 (Freecall within Australia)
+61 3 9093 9017
info@arenainvest.com.au