ASX
AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

19 August 2013

Slater & Gordon Limited

TRADING HALT

The securities of Slater & Gordon Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 21 August 2013 or when the announcement is released to the market.

Security Code: SGH

Simone Papas
Adviser, Listings Compliance (Melbourne)

485 La Trobe Street
Melbourne VIC 3000

Ph: (03) 9602 6888
Fax: (03) 9600 0290

www.slatergordon.com.au

Correspondence to:

Company Secretary: Kirsten Morrison

GPO Box 4864
MELBOURNE VIC 3001

DX 229 MELBOURNE

Direct Ph: (03) 9602 6992
Fax: (03) 9600 0290

Email: kmorrison@slatergordon.com.au

19 August 2013

Mr James Gerraty
Manager, Listings (Melbourne)
ASX Compliance Pty Ltd
Australian Securities Exchange Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Mr Gerraty

Slater & Gordon Limited (ASX: SGH) - Request for Trading Halt

---

Pursuant to Listing Rule 17.1, Slater & Gordon Limited (SGH) requests an immediate trading halt be granted by ASX with respect to its ordinary shares.

The company has become aware that potentially price sensitive information concerning a potential UK acquisition has been published in the media after market close on Friday 16 August and by an investment analyst on Saturday 17 August 2013. The Company is concerned to avoid that any trading take place on the basis of this information in the absence of any Board decision in relation to this potential acquisition. The Board will consider this transaction at its meeting early this week ahead of the scheduled release of the Group's financial results on 21 August 2013.

In accordance with Listing Rule 17.1, SGH provides the following information:

1 **Reason for trading halt** - The trading halt is requested pending a Board decision and further announcement about the potential UK acquisition.

2 **Further announcement** - SGH expects to make an announcement to the market regarding its FY13 financial results and to update the market in relation to the potential acquisition and on its UK expansion plans before the commencement of trading on 21 August 2013.

3 **Duration of the trading halt** - SGH request the trading halt to remain in place until the earlier of:

(a) an announcement to the market regarding the proposed UK acquisition; and

(b) commencement of normal trading on 21 August 2013.

SGH is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Kirsten Morrison
Company Secretary
SLATER & GORDON LTD