

ASX Release

20 August 2013

Sydney Airport Traffic Performance July 2013

Pax (‘000s) ¹	July 2013			Year to Date		
	Jul-13	Jul-12	Growth (%)	YTD-13	YTD-12	Growth (%)
Domestic	2,183	2,109	+3.5%	14,230	13,827	+2.9%
International ²	1,127	1,068	+5.5%	7,239	6,966	+3.9%
DOC ³	6	10	-40.8%	43	55	-22.8%
Total	3,316	3,186	+4.1%	21,512	20,848	+3.2%

¹ Contains estimates with any adjustments to preliminary statistics to be included in the year to date results in future months.

² International excludes Domestic-On-Carriage.

³ Domestic-On-Carriage.

CEO Kerrie Mather said, “International passenger growth for July was very strong, increasing 5.5% on prior corresponding period (pcp). Foreign nationals were the primary driver of this pleasing result, with UK nationals the best performing group due to the final match of the British and Irish Lions Tour being held in Sydney at the start of the month. Other strong nationality performances came from New Zealand and Chinese passengers.

“Our international result also benefited from strong load factor increases and additional capacity. A number of carriers achieved load factors of above 90% reflecting materially improved performances against pcp. The largest incremental capacity increases came from both recently announced upgauges and increased frequencies.

“Domestic passengers grew by 3.5% during the month, reaching 14.2 million year to date. Domestic performance was supported by increasing load factors across all major carriers.”

Key Points

- Total passenger traffic for July is estimated to have increased 4.1% on pcp, with domestic traffic estimated to be up 3.5% on pcp and international traffic (excluding domestic on-carriage) up 5.5% on pcp.
- Key contributors to our strong capacity growth for the month were: Qantas Airways, Emirates (second A380 upgauge), AirAsia X (increased services to Kuala Lumpur to 10 per week), China Eastern Airlines (new Nanjing service), Virgin Australia (additional Auckland and Christchurch frequencies), Fiji Airways (frequency increase over school holidays), and Etihad Airways (upgauge to B773).
- For international traffic, the major nationality markets that grew included Australia (+3.2%), UK (44.5%), China (+22.1%), New Zealand (+7.3%), India (+6.0%), Korea (+4.2%), Malaysia (+3.4%) and Japan (+3.1%). While Singapore (-8.8%), Germany (-8.3%) and France (-7.7%) were the major nationality markets that declined during July.

Last 12 Months Traffic Data

('000s)	2012	2012	2012	2012	2012	2013	2013	2013	2013	2013	2013	2013	Total	Total	Growth
	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Aug	Aug 12 - Aug 13	Aug 11 - Aug 12	%
Dom	2,096	2,117	2,218	2,184	2,127	2,065	1,882	2,117	2,073	1,980	1,930	2,183	24,972	23,959	+4.2%
Int	993	1,048	1,063	1,010	1,171	1,189	960	1,026	1,016	921	1,000	1,127	12,524	11,951	+4.8%
DOC	9	11	9	8	8	7	7	7	6	5	4	6	88	88	-0.4%
Total	3,097	3,175	3,290	3,203	3,307	3,261	2,849	3,150	3,095	2,906	2,935	3,316	37,584	35,998	+4.4%

All data is for arriving and departing passengers.

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

Contains estimates with adjustments made to preliminary data in later months.

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