

21 August 2013



Andrew Kabega
Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir

ASX Release

Notice under section 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Sydney Airport Holdings Limited (ACN 075 295 760) as responsible entity of each of Sydney Airport Trust 1 (ARSN 099 597 921) (**SAT1**) and Sydney Airport Trust 2 (ARSN 099 597 896) (**SAT2**) (together **SYD**) under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

SYD advises that:

- (a) today it has issued 265,806,200 stapled securities each comprising one unit in SAT1 and one unit in SAT2 (**New SYD Securities**) in accordance with the transaction announced to the ASX on 14 August 2013;
- (b) the New SYD Securities were issued without disclosure to investors under Part 7.9 of the Act and without a Product Disclosure Statement for the New SYD Securities being prepared;
- (c) this notice is being given under section 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, SYD is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, SYD has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to SYD; and
 - (ii) section 674 of the Act as it applies to SYD; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Please contact me if you have any questions in relation to this notice.

Jamie Motum
Company Secretary

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Holdings Limited**
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