



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

WEDNESDAY, 21 AUGUST 2013

SETTLEMENT - CONFIDENTIAL

1. The Board of Directors of IMF (Australia) Ltd ("IMF") is pleased to announce the settlement of a claim it has funded.
2. The terms of the settlement are confidential between the parties.
3. It is estimated that IMF will recognise revenue of approximately \$4.6M and generate a profit of approximately \$1.4M after capitalised overheads (before tax) from this investment in FY 2014.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a circular scribble.

Diane Jones
Chief Operating Officer