URANEX

ASX ANNOUNCEMENT

21 AUGUST 2013

SUBSTANTIAL SHAREHOLDER CHANGES

Uranex Limited (ASX: UNX) ("Uranex" or the "Company") has been advised that one of its substantial shareholders, IMX Resources Limited (ASX: IXR), has sold its entire interest, being 54,246,482 fully paid ordinary shares, in the company to a range of investors comprising existing shareholders (approximately 70% of the sale), high net worth individuals and investors.

The sale process has been conducted in an orderly manner. The new investors have provided confidence for the company's present exploration strategy at its exciting Nachu Graphite Project in Tanzania.

John Nethersole
Company Secretary

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URANEX LIMITED

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ASX Code: UNX

Number of Shares
211.5M Ordinary Shares
208.2M Options
8.25M Unlisted Options

Market Capital
A$10.5 million

Board of Directors

Johann Jacobs
Chairman

Stephen Hunt
Non-executive Director

Frank Poullas
Non-executive Director

Peter Sarantzouklis
Non-executive Director

Rodney Chittenden
Chief Executive Officer

John Nethersole
Company Secretary